

# Global Poured In Place Rubber Flooring Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Poured In Place Rubber Flooring market size was valued at US\$ 2418 million in 2025 and is forecast to a readjusted size of US\$ 3654 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Poured In Place Rubber Flooring production reached approximately 27.65 million sqm, with an average global market price of around US\$85 per sqm.

The gross profit margin of major companies in the industry is between 30%-45%.

In 2025, the global production capacity of poured in place rubber flooring was approximately 36.87 million sqm.

Poured In Place Rubber Flooring is a seamless elastic flooring system formed by on-site mixing and pouring of rubber granules and binders. The surface provides excellent shock absorption, slip resistance, and durability, making it suitable for safety-critical environments requiring long-term outdoor performance.

The industrial chain of Poured In Place Rubber Flooring includes upstream materials such as EPDM rubber granules, recycled rubber, polyurethane binders, pigments, and additives. The midstream focuses on material formulation, on-site mixing, and installation processes. Downstream applications cover playgrounds, sports facilities, schools, parks, fitness areas, and public spaces, supported by surface design, installation, inspection, and maintenance services.

The poured in place rubber flooring market is driven by increasing investment in public

safety infrastructure, playground construction, and outdoor sports facilities. Its seamless structure and superior shock absorption make it a preferred solution for injury prevention. Demand is further supported by urban renewal projects and stricter safety standards for public spaces. Manufacturers and installers are focusing on improved weather resistance, color stability, and environmentally friendly materials. Overall, the market is expected to grow steadily as governments and institutions prioritize safe, durable, and low-maintenance surface solutions.

This report is a detailed and comprehensive analysis for global Poured In Place Rubber Flooring market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Poured In Place Rubber Flooring market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Poured In Place Rubber Flooring market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Poured In Place Rubber Flooring market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Poured In Place Rubber Flooring market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Poured In Place Rubber Flooring

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Poured In Place Rubber Flooring market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Marathon Surfaces, Rubber Designs, Robertson, AdventureTURF, Trassig, Duraflex, O'Brien & Sons, Fairmont Industries, FlexGround, Fibar Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Poured In Place Rubber Flooring market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Polyurethane-Bound Rubber Flooring

EPDM-Based Rubber Flooring

### Market segment by Layer Structure

Single-Layer System

Multi-Layer System

### Market segment by Surface Finish

Smooth Surface

Textured Surface

#### Market segment by Application

Playground

School

Park

Others

#### Major players covered

Marathon Surfaces

Rubber Designs

Robertson

AdventureTURF

Trassig

Duraflex

O'Brien & Sons

Fairmont Industries

FlexGround

Fibar Group

Surface America

No Fault

SpectraTurf

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Poured In Place Rubber Flooring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Poured In Place Rubber Flooring, with price, sales quantity, revenue, and global market share of Poured In Place Rubber Flooring from 2021 to 2026.

Chapter 3, the Poured In Place Rubber Flooring competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Poured In Place Rubber Flooring breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Poured In Place Rubber Flooring market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Poured In Place Rubber Flooring.

Chapter 14 and 15, to describe Poured In Place Rubber Flooring sales channel, distributors, customers, research findings and conclusion.

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