

Global Poured In Place Rubber Flooring Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Poured In Place Rubber Flooring market size is expected to reach \$ 3654 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Poured In Place Rubber Flooring production reached approximately 27.65 million sqm, with an average global market price of around US\$85 per sqm.

The gross profit margin of major companies in the industry is between 30%-45%.

In 2025, the global production capacity of poured in place rubber flooring was approximately 36.87 million sqm.

Poured In Place Rubber Flooring is a seamless elastic flooring system formed by on-site mixing and pouring of rubber granules and binders. The surface provides excellent shock absorption, slip resistance, and durability, making it suitable for safety-critical environments requiring long-term outdoor performance.

The industrial chain of Poured In Place Rubber Flooring includes upstream materials such as EPDM rubber granules, recycled rubber, polyurethane binders, pigments, and additives. The midstream focuses on material formulation, on-site mixing, and installation processes. Downstream applications cover playgrounds, sports facilities, schools, parks, fitness areas, and public spaces, supported by surface design, installation, inspection, and maintenance services.

The poured in place rubber flooring market is driven by increasing investment in public safety infrastructure, playground construction, and outdoor sports facilities. Its seamless structure and superior shock absorption make it a preferred solution for injury prevention. Demand is further supported by urban renewal projects and stricter safety standards for public spaces. Manufacturers and installers are focusing on improved weather resistance, color stability, and environmentally friendly materials. Overall, the market is expected to grow steadily as governments and institutions prioritize safe, durable, and low-maintenance surface solutions.

This report studies the global Poured In Place Rubber Flooring production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Poured In Place Rubber Flooring and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Poured In Place Rubber Flooring that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Poured In Place Rubber Flooring total production and demand, 2021-2032, (K Sqm)

Global Poured In Place Rubber Flooring total production value, 2021-2032, (USD Million)

Global Poured In Place Rubber Flooring production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Poured In Place Rubber Flooring consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Poured In Place Rubber Flooring domestic production, consumption, key domestic manufacturers and share

Global Poured In Place Rubber Flooring production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Poured In Place Rubber Flooring production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Poured In Place Rubber Flooring production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Poured In Place Rubber Flooring market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Marathon Surfaces, Rubber Designs, Robertson, AdventureTURF, Trassig, Duraflex, O'Brien & Sons, Fairmont Industries, FlexGround, Fibar Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Poured In Place Rubber Flooring market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Poured In Place Rubber Flooring Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Poured In Place Rubber Flooring Market, Segmentation by Type:

Polyurethane-Bound Rubber Flooring

EPDM-Based Rubber Flooring

Global Poured In Place Rubber Flooring Market, Segmentation by Layer Structure:

Single-Layer System

Multi-Layer System

Global Poured In Place Rubber Flooring Market, Segmentation by Surface Finish:

Smooth Surface

Textured Surface

Global Poured In Place Rubber Flooring Market, Segmentation by Application:

Playground

School

Park

Others

Companies Profiled:

Marathon Surfaces

Rubber Designs

Robertson

AdventureTURF

Trassig

Duraflex

O'Brien & Sons

Fairmont Industries

FlexGround

Fibar Group

Surface America

No Fault

SpectraTurf

Key Questions Answered:

1. How big is the global Poured In Place Rubber Flooring market?
2. What is the demand of the global Poured In Place Rubber Flooring market?
3. What is the year over year growth of the global Poured In Place Rubber Flooring market?
4. What is the production and production value of the global Poured In Place Rubber Flooring market?
5. Who are the key producers in the global Poured In Place Rubber Flooring market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Poured In Place Rubber Flooring Introduction
- 1.2 World Poured In Place Rubber Flooring Supply & Forecast
 - 1.2.1 World Poured In Place Rubber Flooring Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Poured In Place Rubber Flooring Production (2021-2032)
 - 1.2.3 World Poured In Place Rubber Flooring Pricing Trends (2021-2032)
- 1.3 World Poured In Place Rubber Flooring Production by Region (Based on Production Site)
 - 1.3.1 World Poured In Place Rubber Flooring Production Value by Region (2021-2032)
 - 1.3.2 World Poured In Place Rubber Flooring Production by Region (2021-2032)
 - 1.3.3 World Poured In Place Rubber Flooring Average Price by Region (2021-2032)
 - 1.3.4 North America Poured In Place Rubber Flooring Production (2021-2032)
 - 1.3.5 Europe Poured In Place Rubber Flooring Production (2021-2032)
 - 1.3.6 China Poured In Place Rubber Flooring Production (2021-2032)
 - 1.3.7 Japan Poured In Place Rubber Flooring Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Poured In Place Rubber Flooring Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Poured In Place Rubber Flooring Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Poured In Place Rubber Flooring Demand (2021-2032)
- 2.2 World Poured In Place Rubber Flooring Consumption by Region
 - 2.2.1 World Poured In Place Rubber Flooring Consumption by Region (2021-2026)
 - 2.2.2 World Poured In Place Rubber Flooring Consumption Forecast by Region (2027-2032)
- 2.3 United States Poured In Place Rubber Flooring Consumption (2021-2032)
- 2.4 China Poured In Place Rubber Flooring Consumption (2021-2032)
- 2.5 Europe Poured In Place Rubber Flooring Consumption (2021-2032)
- 2.6 Japan Poured In Place Rubber Flooring Consumption (2021-2032)
- 2.7 South Korea Poured In Place Rubber Flooring Consumption (2021-2032)
- 2.8 ASEAN Poured In Place Rubber Flooring Consumption (2021-2032)
- 2.9 India Poured In Place Rubber Flooring Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Poured In Place Rubber Flooring Production Value by Manufacturer (2021-2026)
- 3.2 World Poured In Place Rubber Flooring Production by Manufacturer (2021-2026)
- 3.3 World Poured In Place Rubber Flooring Average Price by Manufacturer (2021-2026)
- 3.4 Poured In Place Rubber Flooring Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Poured In Place Rubber Flooring Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Poured In Place Rubber Flooring in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Poured In Place Rubber Flooring in 2025
- 3.6 Poured In Place Rubber Flooring Market: Overall Company Footprint Analysis
 - 3.6.1 Poured In Place Rubber Flooring Market: Region Footprint
 - 3.6.2 Poured In Place Rubber Flooring Market: Company Product Type Footprint
 - 3.6.3 Poured In Place Rubber Flooring Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Poured In Place Rubber Flooring Production Value Comparison
 - 4.1.1 United States VS China: Poured In Place Rubber Flooring Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Poured In Place Rubber Flooring Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Poured In Place Rubber Flooring Production Comparison
 - 4.2.1 United States VS China: Poured In Place Rubber Flooring Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Poured In Place Rubber Flooring Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Poured In Place Rubber Flooring Consumption Comparison
 - 4.3.1 United States VS China: Poured In Place Rubber Flooring Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Poured In Place Rubber Flooring Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Poured In Place Rubber Flooring Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Poured In Place Rubber Flooring Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Poured In Place Rubber Flooring Production Value (2021-2026)

4.4.3 United States Based Manufacturers Poured In Place Rubber Flooring Production (2021-2026)

4.5 China Based Poured In Place Rubber Flooring Manufacturers and Market Share

4.5.1 China Based Poured In Place Rubber Flooring Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Poured In Place Rubber Flooring Production Value (2021-2026)

4.5.3 China Based Manufacturers Poured In Place Rubber Flooring Production (2021-2026)

4.6 Rest of World Based Poured In Place Rubber Flooring Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Poured In Place Rubber Flooring Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Poured In Place Rubber Flooring Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Poured In Place Rubber Flooring Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Poured In Place Rubber Flooring Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Polyurethane-Bound Rubber Flooring

5.2.2 EPDM-Based Rubber Flooring

5.3 Market Segment by Type

5.3.1 World Poured In Place Rubber Flooring Production by Type (2021-2032)

5.3.2 World Poured In Place Rubber Flooring Production Value by Type (2021-2032)

5.3.3 World Poured In Place Rubber Flooring Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LAYER STRUCTURE

6.1 World Poured In Place Rubber Flooring Market Size Overview by Layer Structure:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Layer Structure

6.2.1 Single-Layer System

6.2.2 Multi-Layer System

6.3 Market Segment by Layer Structure

6.3.1 World Poured In Place Rubber Flooring Production by Layer Structure
(2021-2032)

6.3.2 World Poured In Place Rubber Flooring Production Value by Layer Structure
(2021-2032)

6.3.3 World Poured In Place Rubber Flooring Average Price by Layer Structure
(2021-2032)

7 MARKET ANALYSIS BY SURFACE FINISH

7.1 World Poured In Place Rubber Flooring Market Size Overview by Surface Finish:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Surface Finish

7.2.1 Smooth Surface

7.2.2 Textured Surface

7.3 Market Segment by Surface Finish

7.3.1 World Poured In Place Rubber Flooring Production by Surface Finish
(2021-2032)

7.3.2 World Poured In Place Rubber Flooring Production Value by Surface Finish
(2021-2032)

7.3.3 World Poured In Place Rubber Flooring Average Price by Surface Finish
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Poured In Place Rubber Flooring Market Size Overview by Application: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Playground

8.2.2 School

8.2.3 Park

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Poured In Place Rubber Flooring Production by Application (2021-2032)

8.3.2 World Poured In Place Rubber Flooring Production Value by Application (2021-2032)

8.3.3 World Poured In Place Rubber Flooring Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Marathon Surfaces

9.1.1 Marathon Surfaces Details

9.1.2 Marathon Surfaces Major Business

9.1.3 Marathon Surfaces Poured In Place Rubber Flooring Product and Services

9.1.4 Marathon Surfaces Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Marathon Surfaces Recent Developments/Updates

9.1.6 Marathon Surfaces Competitive Strengths & Weaknesses

9.2 Rubber Designs

9.2.1 Rubber Designs Details

9.2.2 Rubber Designs Major Business

9.2.3 Rubber Designs Poured In Place Rubber Flooring Product and Services

9.2.4 Rubber Designs Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Rubber Designs Recent Developments/Updates

9.2.6 Rubber Designs Competitive Strengths & Weaknesses

9.3 Robertson

9.3.1 Robertson Details

9.3.2 Robertson Major Business

9.3.3 Robertson Poured In Place Rubber Flooring Product and Services

9.3.4 Robertson Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Robertson Recent Developments/Updates

9.3.6 Robertson Competitive Strengths & Weaknesses

9.4 AdventureTURF

9.4.1 AdventureTURF Details

9.4.2 AdventureTURF Major Business

9.4.3 AdventureTURF Poured In Place Rubber Flooring Product and Services

9.4.4 AdventureTURF Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 AdventureTURF Recent Developments/Updates

9.4.6 AdventureTURF Competitive Strengths & Weaknesses

9.5 Trassig

9.5.1 Trassig Details

9.5.2 Trassig Major Business

9.5.3 Trassig Poured In Place Rubber Flooring Product and Services

9.5.4 Trassig Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Trassig Recent Developments/Updates

9.5.6 Trassig Competitive Strengths & Weaknesses

9.6 Duraflex

9.6.1 Duraflex Details

9.6.2 Duraflex Major Business

9.6.3 Duraflex Poured In Place Rubber Flooring Product and Services

9.6.4 Duraflex Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Duraflex Recent Developments/Updates

9.6.6 Duraflex Competitive Strengths & Weaknesses

9.7 O'Brien & Sons

9.7.1 O'Brien & Sons Details

9.7.2 O'Brien & Sons Major Business

9.7.3 O'Brien & Sons Poured In Place Rubber Flooring Product and Services

9.7.4 O'Brien & Sons Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 O'Brien & Sons Recent Developments/Updates

9.7.6 O'Brien & Sons Competitive Strengths & Weaknesses

9.8 Fairmont Industries

9.8.1 Fairmont Industries Details

9.8.2 Fairmont Industries Major Business

9.8.3 Fairmont Industries Poured In Place Rubber Flooring Product and Services

9.8.4 Fairmont Industries Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Fairmont Industries Recent Developments/Updates

9.8.6 Fairmont Industries Competitive Strengths & Weaknesses

9.9 FlexGround

9.9.1 FlexGround Details

9.9.2 FlexGround Major Business

9.9.3 FlexGround Poured In Place Rubber Flooring Product and Services

9.9.4 FlexGround Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 FlexGround Recent Developments/Updates

- 9.9.6 FlexGround Competitive Strengths & Weaknesses
- 9.10 Fibar Group
 - 9.10.1 Fibar Group Details
 - 9.10.2 Fibar Group Major Business
 - 9.10.3 Fibar Group Poured In Place Rubber Flooring Product and Services
 - 9.10.4 Fibar Group Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Fibar Group Recent Developments/Updates
 - 9.10.6 Fibar Group Competitive Strengths & Weaknesses
- 9.11 Surface America
 - 9.11.1 Surface America Details
 - 9.11.2 Surface America Major Business
 - 9.11.3 Surface America Poured In Place Rubber Flooring Product and Services
 - 9.11.4 Surface America Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Surface America Recent Developments/Updates
 - 9.11.6 Surface America Competitive Strengths & Weaknesses
- 9.12 No Fault
 - 9.12.1 No Fault Details
 - 9.12.2 No Fault Major Business
 - 9.12.3 No Fault Poured In Place Rubber Flooring Product and Services
 - 9.12.4 No Fault Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 No Fault Recent Developments/Updates
 - 9.12.6 No Fault Competitive Strengths & Weaknesses
- 9.13 SpectraTurf
 - 9.13.1 SpectraTurf Details
 - 9.13.2 SpectraTurf Major Business
 - 9.13.3 SpectraTurf Poured In Place Rubber Flooring Product and Services
 - 9.13.4 SpectraTurf Poured In Place Rubber Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 SpectraTurf Recent Developments/Updates
 - 9.13.6 SpectraTurf Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Poured In Place Rubber Flooring Industry Chain
- 10.2 Poured In Place Rubber Flooring Upstream Analysis
 - 10.2.1 Poured In Place Rubber Flooring Core Raw Materials

- 10.2.2 Main Manufacturers of Poured In Place Rubber Flooring Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Poured In Place Rubber Flooring Production Mode
- 10.6 Poured In Place Rubber Flooring Procurement Model
- 10.7 Poured In Place Rubber Flooring Industry Sales Model and Sales Channels
 - 10.7.1 Poured In Place Rubber Flooring Sales Model
 - 10.7.2 Poured In Place Rubber Flooring Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Poured In Place Rubber Flooring Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Poured In Place Rubber Flooring Production Value by Region (2021-2026) & (USD Million)

Table 3. World Poured In Place Rubber Flooring Production Value by Region (2027-2032) & (USD Million)

Table 4. World Poured In Place Rubber Flooring Production Value Market Share by Region (2021-2026)

Table 5. World Poured In Place Rubber Flooring Production Value Market Share by Region (2027-2032)

Table 6. World Poured In Place Rubber Flooring Production by Region (2021-2026) & (K Sqm)

Table 7. World Poured In Place Rubber Flooring Production by Region (2027-2032) & (K Sqm)

Table 8. World Poured In Place Rubber Flooring Production Market Share by Region (2021-2026)

Table 9. World Poured In Place Rubber Flooring Production Market Share by Region (2027-2032)

Table 10. World Poured In Place Rubber Flooring Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Poured In Place Rubber Flooring Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Poured In Place Rubber Flooring Major Market Trends

Table 13. World Poured In Place Rubber Flooring Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Poured In Place Rubber Flooring Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Poured In Place Rubber Flooring Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Poured In Place Rubber Flooring Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Poured In Place Rubber Flooring Producers in 2025

Table 18. World Poured In Place Rubber Flooring Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Poured In Place Rubber Flooring Producers in 2025

Table 20. World Poured In Place Rubber Flooring Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Poured In Place Rubber Flooring Company Evaluation Quadrant

Table 22. World Poured In Place Rubber Flooring Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Poured In Place Rubber Flooring Production Site of Key Manufacturer

Table 24. Poured In Place Rubber Flooring Market: Company Product Type Footprint

Table 25. Poured In Place Rubber Flooring Market: Company Product Application Footprint

Table 26. Poured In Place Rubber Flooring Competitive Factors

Table 27. Poured In Place Rubber Flooring New Entrant and Capacity Expansion Plans

Table 28. Poured In Place Rubber Flooring Mergers & Acquisitions Activity

Table 29. United States VS China Poured In Place Rubber Flooring Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Poured In Place Rubber Flooring Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Poured In Place Rubber Flooring Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Poured In Place Rubber Flooring Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Poured In Place Rubber Flooring Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Poured In Place Rubber Flooring Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Poured In Place Rubber Flooring Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Poured In Place Rubber Flooring Production Market Share (2021-2026)

Table 37. China Based Poured In Place Rubber Flooring Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Poured In Place Rubber Flooring Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Poured In Place Rubber Flooring Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Poured In Place Rubber Flooring Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Poured In Place Rubber Flooring Production Market Share (2021-2026)

Table 42. Rest of World Based Poured In Place Rubber Flooring Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Poured In Place Rubber Flooring Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Poured In Place Rubber Flooring Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Poured In Place Rubber Flooring Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Poured In Place Rubber Flooring Production Market Share (2021-2026)

Table 47. World Poured In Place Rubber Flooring Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Poured In Place Rubber Flooring Production by Type (2021-2026) & (K Sqm)

Table 49. World Poured In Place Rubber Flooring Production by Type (2027-2032) & (K Sqm)

Table 50. World Poured In Place Rubber Flooring Production Value by Type (2021-2026) & (USD Million)

Table 51. World Poured In Place Rubber Flooring Production Value by Type (2027-2032) & (USD Million)

Table 52. World Poured In Place Rubber Flooring Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Poured In Place Rubber Flooring Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Poured In Place Rubber Flooring Production Value by Layer Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Poured In Place Rubber Flooring Production by Layer Structure (2021-2026) & (K Sqm)

Table 56. World Poured In Place Rubber Flooring Production by Layer Structure (2027-2032) & (K Sqm)

Table 57. World Poured In Place Rubber Flooring Production Value by Layer Structure (2021-2026) & (USD Million)

Table 58. World Poured In Place Rubber Flooring Production Value by Layer Structure (2027-2032) & (USD Million)

Table 59. World Poured In Place Rubber Flooring Average Price by Layer Structure (2021-2026) & (US\$/Sq m)

Table 60. World Poured In Place Rubber Flooring Average Price by Layer Structure

(2027-2032) & (US\$/Sq m)

Table 61. World Poured In Place Rubber Flooring Production Value by Surface Finish, (USD Million), 2021 & 2025 & 2032

Table 62. World Poured In Place Rubber Flooring Production by Surface Finish (2021-2026) & (K Sqm)

Table 63. World Poured In Place Rubber Flooring Production by Surface Finish (2027-2032) & (K Sqm)

Table 64. World Poured In Place Rubber Flooring Production Value by Surface Finish (2021-2026) & (USD Million)

Table 65. World Poured In Place Rubber Flooring Production Value by Surface Finish (2027-2032) & (USD Million)

Table 66. World Poured In Place Rubber Flooring Average Price by Surface Finish (2021-2026) & (US\$/Sq m)

Table 67. World Poured In Place Rubber Flooring Average Price by Surface Finish (2027-2032) & (US\$/Sq m)

Table 68. World Poured In Place Rubber Flooring Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Poured In Place Rubber Flooring Production by Application (2021-2026) & (K Sqm)

Table 70. World Poured In Place Rubber Flooring Production by Application (2027-2032) & (K Sqm)

Table 71. World Poured In Place Rubber Flooring Production Value by Application (2021-2026) & (USD Million)

Table 72. World Poured In Place Rubber Flooring Production Value by Application (2027-2032) & (USD Million)

Table 73. World Poured In Place Rubber Flooring Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Poured In Place Rubber Flooring Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. Marathon Surfaces Basic Information, Manufacturing Base and Competitors

Table 76. Marathon Surfaces Major Business

Table 77. Marathon Surfaces Poured In Place Rubber Flooring Product and Services

Table 78. Marathon Surfaces Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Marathon Surfaces Recent Developments/Updates

Table 80. Marathon Surfaces Competitive Strengths & Weaknesses

Table 81. Rubber Designs Basic Information, Manufacturing Base and Competitors

Table 82. Rubber Designs Major Business

Table 83. Rubber Designs Poured In Place Rubber Flooring Product and Services

Table 84. Rubber Designs Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Rubber Designs Recent Developments/Updates

Table 86. Rubber Designs Competitive Strengths & Weaknesses

Table 87. Robertson Basic Information, Manufacturing Base and Competitors

Table 88. Robertson Major Business

Table 89. Robertson Poured In Place Rubber Flooring Product and Services

Table 90. Robertson Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Robertson Recent Developments/Updates

Table 92. Robertson Competitive Strengths & Weaknesses

Table 93. AdventureTURF Basic Information, Manufacturing Base and Competitors

Table 94. AdventureTURF Major Business

Table 95. AdventureTURF Poured In Place Rubber Flooring Product and Services

Table 96. AdventureTURF Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. AdventureTURF Recent Developments/Updates

Table 98. AdventureTURF Competitive Strengths & Weaknesses

Table 99. Trassig Basic Information, Manufacturing Base and Competitors

Table 100. Trassig Major Business

Table 101. Trassig Poured In Place Rubber Flooring Product and Services

Table 102. Trassig Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Trassig Recent Developments/Updates

Table 104. Trassig Competitive Strengths & Weaknesses

Table 105. Duraflex Basic Information, Manufacturing Base and Competitors

Table 106. Duraflex Major Business

Table 107. Duraflex Poured In Place Rubber Flooring Product and Services

Table 108. Duraflex Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Duraflex Recent Developments/Updates

Table 110. Duraflex Competitive Strengths & Weaknesses

Table 111. O'Brien & Sons Basic Information, Manufacturing Base and Competitors

Table 112. O'Brien & Sons Major Business

Table 113. O'Brien & Sons Poured In Place Rubber Flooring Product and Services

Table 114. O'Brien & Sons Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. O'Brien & Sons Recent Developments/Updates

Table 116. O'Brien & Sons Competitive Strengths & Weaknesses

Table 117. Fairmont Industries Basic Information, Manufacturing Base and Competitors

Table 118. Fairmont Industries Major Business

Table 119. Fairmont Industries Poured In Place Rubber Flooring Product and Services

Table 120. Fairmont Industries Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Fairmont Industries Recent Developments/Updates

Table 122. Fairmont Industries Competitive Strengths & Weaknesses

Table 123. FlexGround Basic Information, Manufacturing Base and Competitors

Table 124. FlexGround Major Business

Table 125. FlexGround Poured In Place Rubber Flooring Product and Services

Table 126. FlexGround Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. FlexGround Recent Developments/Updates

Table 128. FlexGround Competitive Strengths & Weaknesses

Table 129. Fibar Group Basic Information, Manufacturing Base and Competitors

Table 130. Fibar Group Major Business

Table 131. Fibar Group Poured In Place Rubber Flooring Product and Services

Table 132. Fibar Group Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Fibar Group Recent Developments/Updates

Table 134. Fibar Group Competitive Strengths & Weaknesses

Table 135. Surface America Basic Information, Manufacturing Base and Competitors

Table 136. Surface America Major Business

Table 137. Surface America Poured In Place Rubber Flooring Product and Services

Table 138. Surface America Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Surface America Recent Developments/Updates

Table 140. Surface America Competitive Strengths & Weaknesses

Table 141. No Fault Basic Information, Manufacturing Base and Competitors

Table 142. No Fault Major Business

Table 143. No Fault Poured In Place Rubber Flooring Product and Services

Table 144. No Fault Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. No Fault Recent Developments/Updates

Table 146. No Fault Competitive Strengths & Weaknesses

Table 147. SpectraTurf Basic Information, Manufacturing Base and Competitors

Table 148. SpectraTurf Major Business

Table 149. SpectraTurf Poured In Place Rubber Flooring Product and Services

Table 150. SpectraTurf Poured In Place Rubber Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. SpectraTurf Recent Developments/Updates

Table 152. SpectraTurf Competitive Strengths & Weaknesses

Table 153. Global Key Players of Poured In Place Rubber Flooring Upstream (Raw Materials)

Table 154. Global Poured In Place Rubber Flooring Typical Customers

Table 155. Poured In Place Rubber Flooring Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Poured In Place Rubber Flooring Picture

Figure 2. World Poured In Place Rubber Flooring Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Poured In Place Rubber Flooring Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Poured In Place Rubber Flooring Production (2021-2032) & (K Sqm)

Figure 5. World Poured In Place Rubber Flooring Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Poured In Place Rubber Flooring Production Value Market Share by Region (2021-2032)

Figure 7. World Poured In Place Rubber Flooring Production Market Share by Region (2021-2032)

Figure 8. North America Poured In Place Rubber Flooring Production (2021-2032) & (K Sqm)

Figure 9. Europe Poured In Place Rubber Flooring Production (2021-2032) & (K Sqm)

Figure 10. China Poured In Place Rubber Flooring Production (2021-2032) & (K Sqm)

Figure 11. Japan Poured In Place Rubber Flooring Production (2021-2032) & (K Sqm)

Figure 12. Poured In Place Rubber Flooring Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Poured In Place Rubber Flooring Consumption (2021-2032) & (K Sqm)

Figure 15. World Poured In Place Rubber Flooring Consumption Market Share by Region (2021-2032)

Figure 16. United States Poured In Place Rubber Flooring Consumption (2021-2032) & (K Sqm)

Figure 17. China Poured In Place Rubber Flooring Consumption (2021-2032) & (K Sqm)

Figure 18. Europe Poured In Place Rubber Flooring Consumption (2021-2032) & (K Sqm)

Figure 19. Japan Poured In Place Rubber Flooring Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea Poured In Place Rubber Flooring Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN Poured In Place Rubber Flooring Consumption (2021-2032) & (K Sqm)

Figure 22. India Poured In Place Rubber Flooring Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Poured In Place Rubber Flooring by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Poured In Place Rubber Flooring Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Poured In Place Rubber Flooring Markets in 2025

Figure 26. United States VS China: Poured In Place Rubber Flooring Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Poured In Place Rubber Flooring Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Poured In Place Rubber Flooring Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Poured In Place Rubber Flooring Production Market Share 2025

Figure 30. China Based Manufacturers Poured In Place Rubber Flooring Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Poured In Place Rubber Flooring Production Market Share 2025

Figure 32. World Poured In Place Rubber Flooring Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Poured In Place Rubber Flooring Production Value Market Share by Type in 2025

Figure 34. Polyurethane-Bound Rubber Flooring

Figure 35. EPDM-Based Rubber Flooring

Figure 36. World Poured In Place Rubber Flooring Production Market Share by Type (2021-2032)

Figure 37. World Poured In Place Rubber Flooring Production Value Market Share by Type (2021-2032)

Figure 38. World Poured In Place Rubber Flooring Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 39. World Poured In Place Rubber Flooring Production Value by Layer Structure, (USD Million), 2021 & 2025 & 2032

Figure 40. World Poured In Place Rubber Flooring Production Value Market Share by Layer Structure in 2025

Figure 41. Single-Layer System

Figure 42. Multi-Layer System

Figure 43. World Poured In Place Rubber Flooring Production Market Share by Layer Structure (2021-2032)

Figure 44. World Poured In Place Rubber Flooring Production Value Market Share by Layer Structure (2021-2032)

Figure 45. World Poured In Place Rubber Flooring Average Price by Layer Structure (2021-2032) & (US\$/Sq m)

Figure 46. World Poured In Place Rubber Flooring Production Value by Surface Finish, (USD Million), 2021 & 2025 & 2032

Figure 47. World Poured In Place Rubber Flooring Production Value Market Share by Surface Finish in 2025

Figure 48. Smooth Surface

Figure 49. Textured Surface

Figure 50. World Poured In Place Rubber Flooring Production Market Share by Surface Finish (2021-2032)

Figure 51. World Poured In Place Rubber Flooring Production Value Market Share by Surface Finish (2021-2032)

Figure 52. World Poured In Place Rubber Flooring Average Price by Surface Finish (2021-2032) & (US\$/Sq m)

Figure 53. World Poured In Place Rubber Flooring Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Poured In Place Rubber Flooring Production Value Market Share by Application in 2025

Figure 55. Playground

Figure 56. School

Figure 57. Park

Figure 58. Others

Figure 59. World Poured In Place Rubber Flooring Production Market Share by Application (2021-2032)

Figure 60. World Poured In Place Rubber Flooring Production Value Market Share by Application (2021-2032)

Figure 61. World Poured In Place Rubber Flooring Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 62. Poured In Place Rubber Flooring Industry Chain

Figure 63. Poured In Place Rubber Flooring Procurement Model

Figure 64. Poured In Place Rubber Flooring Sales Model

Figure 65. Poured In Place Rubber Flooring Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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