

Global Poultry Viral Disease Vaccines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Poultry Viral Disease Vaccines market size was valued at US\$ 2202 million in 2025 and is forecast to a readjusted size of US\$ 3459 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global Poultry Viral Disease Vaccines production reached approximately 178.33 billion doses, with an average global market price of around US\$0.012 per dose.

The gross profit margin of major companies in the industry is between 28%-48%.

In 2025, the global production capacity of Poultry Viral Disease Vaccines was approximately 237.78 billion doses.

Poultry Viral Disease Vaccines are veterinary biological products developed to prevent viral infections in chickens, ducks, and other poultry species. They are used to reduce mortality, limit transmission, improve flock health, and support production performance in commercial poultry farming. Common target diseases include Newcastle disease, infectious bronchitis, avian influenza, and other major viral threats affecting poultry health management.

The industrial chain of Poultry Viral Disease Vaccines includes upstream seed strains, embryonated eggs or cell culture media, adjuvants, stabilizers, vials, stoppers, and cold-chain materials. Midstream covers antigen production, inactivation or attenuation, purification, blending, filling, quality control, and regulatory release. Downstream applications mainly include hatcheries, poultry farms, veterinary service providers, animal health distributors, and disease prevention programs.

The poultry viral disease vaccines market is supported by the need to protect flock health, reduce mortality, improve production performance, and manage disease outbreaks in intensive poultry farming. Demand remains strong for vaccines targeting Newcastle disease, infectious bronchitis, Marek's disease, infectious bursal disease, and other major viral threats. Suppliers are focusing on broader protection, field strain relevance, vaccination efficiency, and service support for hatcheries and poultry producers. Rising biosecurity awareness and pressure to reduce economic losses from disease continue to reinforce market demand. Overall, the market is moving toward more comprehensive, better-adapted, and service-supported vaccination solutions that help poultry operations improve health outcomes, production stability, and risk control.

This report is a detailed and comprehensive analysis for global Poultry Viral Disease Vaccines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Poultry Viral Disease Vaccines market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Poultry Viral Disease Vaccines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Poultry Viral Disease Vaccines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Poultry Viral Disease Vaccines market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Poultry Viral Disease Vaccines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Poultry Viral Disease Vaccines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Boehringer Ingelheim, Ceva, Zoetis, Vaxxinova?, Elanco, QYH Biotech Co., Ltd, Pulike, Phibro Animal Health Corporation, JinYu Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Poultry Viral Disease Vaccines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Live

Attenuated

Killed

Market segment by Target Disease

Newcastle Disease Vaccine

Avian Influenza Vaccine

Infectious Bursal Disease Vaccine

Market segment by Administration Method

Spray Poultry Vaccine

Drinking Water Poultry Vaccine

Injection Poultry Vaccine

Market segment by Application

Broiler

Layer

Breeder Poultry

Other

Major players covered

Merck

Boehringer Ingelheim

Ceva

Zoetis

Vaxxinova?

Elanco

QYH Biotech Co., Ltd

Pulike

Phibro Animal Health Corporation

JinYu Biotechnology

Harbin Pharmaceutical Group

MEVAC

Venky's

Japfa Comfeed Indonesia

Nisseiken

Hile

Hester Biosciences

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Poultry Viral Disease Vaccines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Poultry Viral Disease Vaccines, with price, sales quantity, revenue, and global market share of Poultry Viral Disease Vaccines from 2021 to 2026.

Chapter 3, the Poultry Viral Disease Vaccines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Poultry Viral Disease Vaccines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Poultry Viral Disease Vaccines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Poultry Viral Disease Vaccines.

Chapter 14 and 15, to describe Poultry Viral Disease Vaccines sales channel, distributors, customers, research findings and conclusion.

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