

# Global Poultry Viral Disease Vaccines Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Poultry Viral Disease Vaccines market size is expected to reach \$ 3459 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Poultry Viral Disease Vaccines production reached approximately 178.33 billion doses, with an average global market price of around US\$0.012 per dose.

The gross profit margin of major companies in the industry is between 28%-48%.

In 2025, the global production capacity of Poultry Viral Disease Vaccines was approximately 237.78 billion doses.

Poultry Viral Disease Vaccines are veterinary biological products developed to prevent viral infections in chickens, ducks, and other poultry species. They are used to reduce mortality, limit transmission, improve flock health, and support production performance in commercial poultry farming. Common target diseases include Newcastle disease, infectious bronchitis, avian influenza, and other major viral threats affecting poultry health management.

The industrial chain of Poultry Viral Disease Vaccines includes upstream seed strains, embryonated eggs or cell culture media, adjuvants, stabilizers, vials, stoppers, and cold-chain materials. Midstream covers antigen production, inactivation or attenuation, purification, blending, filling, quality control, and regulatory release. Downstream applications mainly include hatcheries, poultry farms, veterinary service providers, animal health distributors, and disease prevention programs.

The poultry viral disease vaccines market is supported by the need to protect flock health, reduce mortality, improve production performance, and manage disease outbreaks in intensive poultry farming. Demand remains strong for vaccines targeting Newcastle disease, infectious bronchitis, Marek's disease, infectious bursal disease, and other major viral threats. Suppliers are focusing on broader protection, field strain relevance, vaccination efficiency, and service support for hatcheries and poultry producers. Rising biosecurity awareness and pressure to reduce economic losses from disease continue to reinforce market demand. Overall, the market is moving toward more comprehensive, better-adapted, and service-supported vaccination solutions that help poultry operations improve health outcomes, production stability, and risk control.

This report studies the global Poultry Viral Disease Vaccines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Poultry Viral Disease Vaccines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Poultry Viral Disease Vaccines that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Poultry Viral Disease Vaccines total production and demand, 2021-2032, (K Units)

Global Poultry Viral Disease Vaccines total production value, 2021-2032, (USD Million)

Global Poultry Viral Disease Vaccines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Poultry Viral Disease Vaccines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Poultry Viral Disease Vaccines domestic production, consumption, key domestic manufacturers and share

Global Poultry Viral Disease Vaccines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Poultry Viral Disease Vaccines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Poultry Viral Disease Vaccines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Poultry Viral Disease Vaccines market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Boehringer Ingelheim, Ceva, Zoetis, Vaxxinova?, Elanco, QYH Biotech Co., Ltd, Pulike, Phibro Animal Health Corporation, JinYu Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Poultry Viral Disease Vaccines market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Poultry Viral Disease Vaccines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Poultry Viral Disease Vaccines Market, Segmentation by Type:

Live

Attenuated

Killed

#### Global Poultry Viral Disease Vaccines Market, Segmentation by Target Disease:

Newcastle Disease Vaccine

Avian Influenza Vaccine

Infectious Bursal Disease Vaccine

#### Global Poultry Viral Disease Vaccines Market, Segmentation by Administration Method:

Spray Poultry Vaccine

Drinking Water Poultry Vaccine

Injection Poultry Vaccine

#### Global Poultry Viral Disease Vaccines Market, Segmentation by Application:

Broiler

Layer

Breeder Poultry

Other

#### Companies Profiled:

Merck

Boehringer Ingelheim

Ceva

Zoetis

Vaxxinova?

Elanco

QYH Biotech Co., Ltd

Pulike

Phibro Animal Health Corporation

JinYu Biotechnology

Harbin Pharmaceutical Group

MEVAC

Venky's

Japfa Comfeed Indonesia

Nisseiken

Hile

Hester Biosciences

### **Key Questions Answered:**

1. How big is the global Poultry Viral Disease Vaccines market?
2. What is the demand of the global Poultry Viral Disease Vaccines market?
3. What is the year over year growth of the global Poultry Viral Disease Vaccines market?

4. What is the production and production value of the global Poultry Viral Disease Vaccines market?
5. Who are the key producers in the global Poultry Viral Disease Vaccines market?
6. What are the growth factors driving the market demand?

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