

Global Poultry Liquid Vaccine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Poultry Liquid Vaccine market size is expected to reach \$ 5657 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Poultry Liquid Vaccine production reached approximately 81.11 billion doses, with an average global market price of around USD 0.045 per dose.

The gross profit margin of major companies in the industry is between 29.48%?52.36%.

In 2025, the global production capacity of Poultry Liquid Vaccine was approximately 106.73 billion doses.

Poultry Liquid Vaccine refers to ready-to-use or diluted liquid biological preparations used to prevent infectious diseases in chickens, ducks, turkeys and other poultry. It may include live attenuated, inactivated, recombinant or vector-based vaccines delivered through injection, drinking water, spray or eye-drop routes. The product is mainly used in commercial broilers, layers, breeders and waterfowl farming to prevent diseases such as Newcastle disease, infectious bronchitis, avian influenza and infectious bursal disease. The market excludes dry powder veterinary vaccines, livestock vaccines and non-vaccine animal health products.

The industry chain includes vaccine strains, cell culture media, embryonated eggs, antigens, adjuvants, stabilizers, sterile water, vials, ampoules, cold-chain packaging and quality testing materials. Midstream production covers seed lot management, antigen culture, inactivation or attenuation, formulation, filling, inspection, batch release and cold-chain distribution. Downstream demand comes from poultry farms, hatcheries, veterinary service providers, animal health distributors and government disease

prevention programs. Growth is supported by intensive poultry farming, disease control requirements, food safety standards and vaccination coverage expansion.

Large-scale intensive breeding and livestock epidemic prevention policies promote the market expansion of poultry liquid vaccines. Liquid preparation simplifies inoculation operation and improves flock immunization coverage rate. Formula stabilization and low-irritant strain screening upgrade vaccine safety and immune efficacy.

This report studies the global Poultry Liquid Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Poultry Liquid Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Poultry Liquid Vaccine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Poultry Liquid Vaccine total production and demand, 2021-2032, (K Dose)

Global Poultry Liquid Vaccine total production value, 2021-2032, (USD Million)

Global Poultry Liquid Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Poultry Liquid Vaccine consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Poultry Liquid Vaccine domestic production, consumption, key domestic manufacturers and share

Global Poultry Liquid Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Poultry Liquid Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Poultry Liquid Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Poultry Liquid Vaccine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck Animal Health, Zoetis, Boehringer Ingelheim, Ceva Santé Animale, HIPRA, Vaxxinova, Kemin Industries, Phibro Animal

Health Corporation, Hester Biosciences, Venky's India, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Poultry Liquid Vaccine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Poultry Liquid Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Poultry Liquid Vaccine Market, Segmentation by Type:

Live Attenuated Vaccines

Inactivated Vaccines

Recombinant Vaccines

Global Poultry Liquid Vaccine Market, Segmentation by Target Poultry:

Chicken Vaccines

Duck and Goose Vaccines

Turkey Vaccines

Global Poultry Liquid Vaccine Market, Segmentation by Dose Volume:

Low Dose??0.10 mL/bird?

Standard Dose?0.11?0.50 mL/bird?

High Dose??0.50 mL/bird?

Global Poultry Liquid Vaccine Market, Segmentation by Application:

Newcastle Disease Prevention

Avian Influenza Prevention

Infectious Bronchitis Prevention

Other

Companies Profiled:

Merck Animal Health

Zoetis

Boehringer Ingelheim

Ceva Santé Animale

HIPRA

Vaxxinova

Kemin Industries

Phibro Animal Health Corporation

Hester Biosciences

Venky's India

Elanco Animal Health

Biovac Veterinary Medicines

Choong Ang Vaccine Laboratories

Laboratorios Calier

Qingdao Yebio Bioengineering Co., Ltd.

Pulike Biological Engineering, Inc.

QYH Biotech Co., Ltd.

Tianjin Ringpu Bio-Technology Co., Ltd.

China Animal Husbandry Industry Co., Ltd.

Huapai Biopharm Group Co., Ltd.

Harbin Weike Biotechnology Co., Ltd.

Guangzhou South China Biological Medicine Co., Ltd.

Key Questions Answered:

1. How big is the global Poultry Liquid Vaccine market?
2. What is the demand of the global Poultry Liquid Vaccine market?
3. What is the year over year growth of the global Poultry Liquid Vaccine market?
4. What is the production and production value of the global Poultry Liquid Vaccine market?
5. Who are the key producers in the global Poultry Liquid Vaccine market?
6. What are the growth factors driving the market demand?

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