

Global Poultry Liquid Vaccine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Poultry Liquid Vaccine market size was valued at US\$ 3756 million in 2025 and is forecast to a readjusted size of US\$ 5657 million by 2032 with a CAGR of 6.0% during review period.

In 2025, global Poultry Liquid Vaccine production reached approximately 81.11 billion doses, with an average global market price of around USD 0.045 per dose.

The gross profit margin of major companies in the industry is between 29.48%?52.36%.

In 2025, the global production capacity of Poultry Liquid Vaccine was approximately 106.73 billion doses.

Poultry Liquid Vaccine refers to ready-to-use or diluted liquid biological preparations used to prevent infectious diseases in chickens, ducks, turkeys and other poultry. It may include live attenuated, inactivated, recombinant or vector-based vaccines delivered through injection, drinking water, spray or eye-drop routes. The product is mainly used in commercial broilers, layers, breeders and waterfowl farming to prevent diseases such as Newcastle disease, infectious bronchitis, avian influenza and infectious bursal disease. The market excludes dry powder veterinary vaccines, livestock vaccines and non-vaccine animal health products.

The industry chain includes vaccine strains, cell culture media, embryonated eggs, antigens, adjuvants, stabilizers, sterile water, vials, ampoules, cold-chain packaging and quality testing materials. Midstream production covers seed lot management, antigen culture, inactivation or attenuation, formulation, filling, inspection, batch release and cold-

chain distribution. Downstream demand comes from poultry farms, hatcheries, veterinary service providers, animal health distributors and government disease prevention programs. Growth is supported by intensive poultry farming, disease control requirements, food safety standards and vaccination coverage expansion.

Large-scale intensive breeding and livestock epidemic prevention policies promote the market expansion of poultry liquid vaccines. Liquid preparation simplifies inoculation operation and improves flock immunization coverage rate. Formula stabilization and low-irritant strain screening upgrade vaccine safety and immune efficacy.

This report is a detailed and comprehensive analysis for global Poultry Liquid Vaccine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Poultry Liquid Vaccine market size and forecasts, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Poultry Liquid Vaccine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Poultry Liquid Vaccine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Poultry Liquid Vaccine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Dose), and ASP (US\$/Dose), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Poultry Liquid Vaccine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Poultry Liquid Vaccine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck Animal Health, Zoetis, Boehringer Ingelheim, Ceva Santé Animale, HIPRA, Vaxxinova, Kemin Industries, Phibro Animal Health Corporation, Hester Biosciences, Venky's India, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Poultry Liquid Vaccine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Live Attenuated Vaccines

Inactivated Vaccines

Recombinant Vaccines

Market segment by Target Poultry

Chicken Vaccines

Duck and Goose Vaccines

Turkey Vaccines

Market segment by Dose Volume

Low Dose??0.10 mL/bird?

Standard Dose?0.11?0.50 mL/bird?

High Dose??0.50 mL/bird?

Market segment by Application

Newcastle Disease Prevention

Avian Influenza Prevention

Infectious Bronchitis Prevention

Other

Major players covered

Merck Animal Health

Zoetis

Boehringer Ingelheim

Ceva Sant? Animale

HIPRA

Vaxxinova

Kemin Industries

Phibro Animal Health Corporation

Hester Biosciences

Venky's India

Elanco Animal Health

Biovac Veterinary Medicines

Choong Ang Vaccine Laboratories

Laboratorios Calier

Qingdao Yebio Bioengineering Co., Ltd.

Pulike Biological Engineering, Inc.

QYH Biotech Co., Ltd.

Tianjin Ringpu Bio-Technology Co., Ltd.

China Animal Husbandry Industry Co., Ltd.

Huapai Biopharm Group Co., Ltd.

Harbin Weike Biotechnology Co., Ltd.

Guangzhou South China Biological Medicine Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Poultry Liquid Vaccine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Poultry Liquid Vaccine, with price, sales quantity, revenue, and global market share of Poultry Liquid Vaccine from 2021 to 2026.

Chapter 3, the Poultry Liquid Vaccine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Poultry Liquid Vaccine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Poultry Liquid Vaccine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Poultry Liquid Vaccine.

Chapter 14 and 15, to describe Poultry Liquid Vaccine sales channel, distributors, customers, research findings and conclusion.

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