

Global Poultry Feed Preservatives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Poultry Feed Preservatives market size is expected to reach \$ 273 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global poultry feed preservatives production capacity is 120,000 tons, with production reached approximately 78,000 tons, with an average global market price of around US\$ 2,500 per ton. The market gross margin is mainly 20%-30%. Poultry Feed Preservatives are chemical or natural additives used in poultry feed to prevent spoilage, inhibit microbial growth, and maintain feed quality during storage and transportation. These preservatives help control the growth of bacteria, molds, and yeasts that can degrade feed nutrients and produce harmful toxins such as mycotoxins. By extending feed shelf life and maintaining nutritional value, poultry feed preservatives play an important role in ensuring feed safety and animal health. Common types of poultry feed preservatives include organic acids such as propionic acid, formic acid, and sorbic acid, as well as their salts. Some formulations may also contain antioxidants and mold inhibitors to enhance preservation performance. These additives are widely used in compound feed, premixes, and farm-made feed formulations to protect feed quality under various environmental conditions, especially in humid or warm climates.

The upstream of the poultry feed preservatives industry chain mainly includes raw materials such as organic acids, chemical intermediates, fermentation products, and basic chemical compounds. Key ingredients include propionic acid, formic acid, sorbic acid, calcium propionate, and sodium benzoate, which are produced through chemical synthesis or fermentation processes. The midstream involves the formulation, blending, and production of feed preservatives by feed additive manufacturers. This stage includes product formulation development, mixing and stabilization processes, packaging, and quality control to ensure product safety and effectiveness in various

feed formulations. The downstream primarily consists of feed manufacturers, poultry farms, and integrated poultry production companies. These preservatives are used in broiler, layer, and breeder feed to maintain feed stability during storage and distribution. The downstream market is closely linked to the growth of the poultry industry and global animal protein demand.

The poultry feed preservatives market is growing steadily alongside the expansion of the global poultry industry. Rising consumption of poultry meat and eggs has increased the demand for high-quality feed, which in turn drives the use of feed additives that ensure feed stability and safety. Preservatives are particularly important in large-scale feed production and distribution systems where feed may be stored or transported over long distances. Another key driver is the increasing concern about feed safety and mycotoxin contamination. Mold growth in feed can lead to severe health problems in poultry and economic losses for farmers. As a result, feed manufacturers are adopting more effective preservative formulations to reduce microbial contamination and maintain feed quality. In addition, climate conditions in many regions—especially high temperature and humidity—accelerate feed spoilage, further increasing the need for preservatives. Advances in organic acid blends and natural preservative technologies are expected to support continued market growth.

This report studies the global Poultry Feed Preservatives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Poultry Feed Preservatives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Poultry Feed Preservatives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Poultry Feed Preservatives total production and demand, 2021-2032, (Kilotons)

Global Poultry Feed Preservatives total production value, 2021-2032, (USD Million)

Global Poultry Feed Preservatives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Poultry Feed Preservatives consumption by region & country, CAGR, 2021-2032

& (Kilotons)

U.S. VS China: Poultry Feed Preservatives domestic production, consumption, key domestic manufacturers and share

Global Poultry Feed Preservatives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Poultry Feed Preservatives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Poultry Feed Preservatives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Poultry Feed Preservatives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, BASF, Chr. Hansen Holding, DSM, DuPont, Evonik Industries, Novus International, Alltech, Associated British Foods, Charoen Pokphand Foods, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Poultry Feed Preservatives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Poultry Feed Preservatives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Poultry Feed Preservatives Market, Segmentation by Type:

Organic Acid

Organic Acid Salt

Others

Global Poultry Feed Preservatives Market, Segmentation by Function:

Mold Inhibitors

Bacterial Growth Inhibitors

Oxidation Inhibitors

Global Poultry Feed Preservatives Market, Segmentation by Formulation Form:

Liquid

Powder

Granular

Global Poultry Feed Preservatives Market, Segmentation by Application:

Feed Production Companies

Poultry Farms

Others

Companies Profiled:

Dow

BASF

Chr. Hansen Holding

DSM

DuPont

Evonik Industries

Novus International

Alltech

Associated British Foods

Charoen Pokphand Foods

Cargill

Nutreco

ForFarmers

De Heus Animal Nutrition

Key Questions Answered:

1. How big is the global Poultry Feed Preservatives market?
2. What is the demand of the global Poultry Feed Preservatives market?
3. What is the year over year growth of the global Poultry Feed Preservatives market?
4. What is the production and production value of the global Poultry Feed Preservatives market?
5. Who are the key producers in the global Poultry Feed Preservatives market?
6. What are the growth factors driving the market demand?

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