

Global Poultry Feed Preservatives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Poultry Feed Preservatives market size was valued at US\$ 201 million in 2025 and is forecast to a readjusted size of US\$ 273 million by 2032 with a CAGR of 4.5% during review period.

In 2025, global poultry feed preservatives production capacity is 120,000 tons, with production reached approximately 78,000 tons, with an average global market price of around US\$ 2,500 per ton. The market gross margin is mainly 20%-30%. Poultry Feed Preservatives are chemical or natural additives used in poultry feed to prevent spoilage, inhibit microbial growth, and maintain feed quality during storage and transportation. These preservatives help control the growth of bacteria, molds, and yeasts that can degrade feed nutrients and produce harmful toxins such as mycotoxins. By extending feed shelf life and maintaining nutritional value, poultry feed preservatives play an important role in ensuring feed safety and animal health. Common types of poultry feed preservatives include organic acids such as propionic acid, formic acid, and sorbic acid, as well as their salts. Some formulations may also contain antioxidants and mold inhibitors to enhance preservation performance. These additives are widely used in compound feed, premixes, and farm-made feed formulations to protect feed quality under various environmental conditions, especially in humid or warm climates.

The upstream of the poultry feed preservatives industry chain mainly includes raw materials such as organic acids, chemical intermediates, fermentation products, and basic chemical compounds. Key ingredients include propionic acid, formic acid, sorbic acid, calcium propionate, and sodium benzoate, which are produced through chemical synthesis or fermentation processes. The midstream involves the formulation, blending, and production of feed preservatives by feed additive manufacturers. This stage

includes product formulation development, mixing and stabilization processes, packaging, and quality control to ensure product safety and effectiveness in various feed formulations. The downstream primarily consists of feed manufacturers, poultry farms, and integrated poultry production companies. These preservatives are used in broiler, layer, and breeder feed to maintain feed stability during storage and distribution. The downstream market is closely linked to the growth of the poultry industry and global animal protein demand.

The poultry feed preservatives market is growing steadily alongside the expansion of the global poultry industry. Rising consumption of poultry meat and eggs has increased the demand for high-quality feed, which in turn drives the use of feed additives that ensure feed stability and safety. Preservatives are particularly important in large-scale feed production and distribution systems where feed may be stored or transported over long distances. Another key driver is the increasing concern about feed safety and mycotoxin contamination. Mold growth in feed can lead to severe health problems in poultry and economic losses for farmers. As a result, feed manufacturers are adopting more effective preservative formulations to reduce microbial contamination and maintain feed quality. In addition, climate conditions in many regions—especially high temperature and humidity—accelerate feed spoilage, further increasing the need for preservatives. Advances in organic acid blends and natural preservative technologies are expected to support continued market growth.

This report is a detailed and comprehensive analysis for global Poultry Feed Preservatives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Poultry Feed Preservatives market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Poultry Feed Preservatives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Poultry Feed Preservatives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Poultry Feed Preservatives market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Poultry Feed Preservatives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Poultry Feed Preservatives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, BASF, Chr. Hansen Holding, DSM, DuPont, Evonik Industries, Novus International, Alltech, Associated British Foods, Charoen Pokphand Foods, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Poultry Feed Preservatives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Organic Acid

Organic Acid Salt

Others

Market segment by Function

Mold Inhibitors

Bacterial Growth Inhibitors

Oxidation Inhibitors

Market segment by Formulation Form

Liquid

Powder

Granular

Market segment by Application

Feed Production Companies

Poultry Farms

Others

Major players covered

Dow

BASF

Chr. Hansen Holding

DSM

DuPont

Evonik Industries

Novus International

Alltech

Associated British Foods

Charoen Pokphand Foods

Cargill

Nutreco

ForFarmers

De Heus Animal Nutrition

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Poultry Feed Preservatives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Poultry Feed Preservatives, with price, sales quantity, revenue, and global market share of Poultry Feed Preservatives from 2021 to 2026.

Chapter 3, the Poultry Feed Preservatives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Poultry Feed Preservatives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Poultry Feed Preservatives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Poultry Feed Preservatives.

Chapter 14 and 15, to describe Poultry Feed Preservatives sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Poultry Feed Preservatives Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Organic Acid

1.3.3 Organic Acid Salt

1.3.4 Others

1.4 Market Analysis by Function

1.4.1 Overview: Global Poultry Feed Preservatives Consumption Value by Function: 2021 Versus 2025 Versus 2032

1.4.2 Mold Inhibitors

1.4.3 Bacterial Growth Inhibitors

1.4.4 Oxidation Inhibitors

1.5 Market Analysis by Formulation Form

1.5.1 Overview: Global Poultry Feed Preservatives Consumption Value by Formulation Form: 2021 Versus 2025 Versus 2032

1.5.2 Liquid

1.5.3 Powder

1.5.4 Granular

1.6 Market Analysis by Application

1.6.1 Overview: Global Poultry Feed Preservatives Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Feed Production Companies

1.6.3 Poultry Farms

1.6.4 Others

1.7 Global Poultry Feed Preservatives Market Size & Forecast

1.7.1 Global Poultry Feed Preservatives Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Poultry Feed Preservatives Sales Quantity (2021-2032)

1.7.3 Global Poultry Feed Preservatives Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Dow

2.1.1 Dow Details

- 2.1.2 Dow Major Business
- 2.1.3 Dow Poultry Feed Preservatives Product and Services
- 2.1.4 Dow Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Dow Recent Developments/Updates
- 2.2 BASF
 - 2.2.1 BASF Details
 - 2.2.2 BASF Major Business
 - 2.2.3 BASF Poultry Feed Preservatives Product and Services
 - 2.2.4 BASF Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 BASF Recent Developments/Updates
- 2.3 Chr. Hansen Holding
 - 2.3.1 Chr. Hansen Holding Details
 - 2.3.2 Chr. Hansen Holding Major Business
 - 2.3.3 Chr. Hansen Holding Poultry Feed Preservatives Product and Services
 - 2.3.4 Chr. Hansen Holding Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Chr. Hansen Holding Recent Developments/Updates
- 2.4 DSM
 - 2.4.1 DSM Details
 - 2.4.2 DSM Major Business
 - 2.4.3 DSM Poultry Feed Preservatives Product and Services
 - 2.4.4 DSM Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 DSM Recent Developments/Updates
- 2.5 DuPont
 - 2.5.1 DuPont Details
 - 2.5.2 DuPont Major Business
 - 2.5.3 DuPont Poultry Feed Preservatives Product and Services
 - 2.5.4 DuPont Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 DuPont Recent Developments/Updates
- 2.6 Evonik Industries
 - 2.6.1 Evonik Industries Details
 - 2.6.2 Evonik Industries Major Business
 - 2.6.3 Evonik Industries Poultry Feed Preservatives Product and Services
 - 2.6.4 Evonik Industries Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Evonik Industries Recent Developments/Updates
- 2.7 Novus International
 - 2.7.1 Novus International Details
 - 2.7.2 Novus International Major Business
 - 2.7.3 Novus International Poultry Feed Preservatives Product and Services
 - 2.7.4 Novus International Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Novus International Recent Developments/Updates
- 2.8 Alltech
 - 2.8.1 Alltech Details
 - 2.8.2 Alltech Major Business
 - 2.8.3 Alltech Poultry Feed Preservatives Product and Services
 - 2.8.4 Alltech Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Alltech Recent Developments/Updates
- 2.9 Associated British Foods
 - 2.9.1 Associated British Foods Details
 - 2.9.2 Associated British Foods Major Business
 - 2.9.3 Associated British Foods Poultry Feed Preservatives Product and Services
 - 2.9.4 Associated British Foods Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Associated British Foods Recent Developments/Updates
- 2.10 Charoen Pokphand Foods
 - 2.10.1 Charoen Pokphand Foods Details
 - 2.10.2 Charoen Pokphand Foods Major Business
 - 2.10.3 Charoen Pokphand Foods Poultry Feed Preservatives Product and Services
 - 2.10.4 Charoen Pokphand Foods Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Charoen Pokphand Foods Recent Developments/Updates
- 2.11 Cargill
 - 2.11.1 Cargill Details
 - 2.11.2 Cargill Major Business
 - 2.11.3 Cargill Poultry Feed Preservatives Product and Services
 - 2.11.4 Cargill Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Cargill Recent Developments/Updates
- 2.12 Nutreco
 - 2.12.1 Nutreco Details
 - 2.12.2 Nutreco Major Business

- 2.12.3 Nutreco Poultry Feed Preservatives Product and Services
- 2.12.4 Nutreco Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Nutreco Recent Developments/Updates
- 2.13 ForFarmers
 - 2.13.1 ForFarmers Details
 - 2.13.2 ForFarmers Major Business
 - 2.13.3 ForFarmers Poultry Feed Preservatives Product and Services
 - 2.13.4 ForFarmers Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 ForFarmers Recent Developments/Updates
- 2.14 De Heus Animal Nutrition
 - 2.14.1 De Heus Animal Nutrition Details
 - 2.14.2 De Heus Animal Nutrition Major Business
 - 2.14.3 De Heus Animal Nutrition Poultry Feed Preservatives Product and Services
 - 2.14.4 De Heus Animal Nutrition Poultry Feed Preservatives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 De Heus Animal Nutrition Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POULTRY FEED PRESERVATIVES BY MANUFACTURER

- 3.1 Global Poultry Feed Preservatives Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Poultry Feed Preservatives Revenue by Manufacturer (2021-2026)
- 3.3 Global Poultry Feed Preservatives Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Poultry Feed Preservatives by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Poultry Feed Preservatives Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Poultry Feed Preservatives Manufacturer Market Share in 2025
- 3.5 Poultry Feed Preservatives Market: Overall Company Footprint Analysis
 - 3.5.1 Poultry Feed Preservatives Market: Region Footprint
 - 3.5.2 Poultry Feed Preservatives Market: Company Product Type Footprint
 - 3.5.3 Poultry Feed Preservatives Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Poultry Feed Preservatives Market Size by Region

4.1.1 Global Poultry Feed Preservatives Sales Quantity by Region (2021-2032)

4.1.2 Global Poultry Feed Preservatives Consumption Value by Region (2021-2032)

4.1.3 Global Poultry Feed Preservatives Average Price by Region (2021-2032)

4.2 North America Poultry Feed Preservatives Consumption Value (2021-2032)

4.3 Europe Poultry Feed Preservatives Consumption Value (2021-2032)

4.4 Asia-Pacific Poultry Feed Preservatives Consumption Value (2021-2032)

4.5 South America Poultry Feed Preservatives Consumption Value (2021-2032)

4.6 Middle East & Africa Poultry Feed Preservatives Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Poultry Feed Preservatives Sales Quantity by Type (2021-2032)

5.2 Global Poultry Feed Preservatives Consumption Value by Type (2021-2032)

5.3 Global Poultry Feed Preservatives Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Poultry Feed Preservatives Sales Quantity by Application (2021-2032)

6.2 Global Poultry Feed Preservatives Consumption Value by Application (2021-2032)

6.3 Global Poultry Feed Preservatives Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Poultry Feed Preservatives Sales Quantity by Type (2021-2032)

7.2 North America Poultry Feed Preservatives Sales Quantity by Application (2021-2032)

7.3 North America Poultry Feed Preservatives Market Size by Country

7.3.1 North America Poultry Feed Preservatives Sales Quantity by Country (2021-2032)

7.3.2 North America Poultry Feed Preservatives Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Poultry Feed Preservatives Sales Quantity by Type (2021-2032)

- 8.2 Europe Poultry Feed Preservatives Sales Quantity by Application (2021-2032)
- 8.3 Europe Poultry Feed Preservatives Market Size by Country
 - 8.3.1 Europe Poultry Feed Preservatives Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Poultry Feed Preservatives Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Poultry Feed Preservatives Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Poultry Feed Preservatives Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Poultry Feed Preservatives Market Size by Region
 - 9.3.1 Asia-Pacific Poultry Feed Preservatives Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Poultry Feed Preservatives Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Poultry Feed Preservatives Sales Quantity by Type (2021-2032)
- 10.2 South America Poultry Feed Preservatives Sales Quantity by Application (2021-2032)
- 10.3 South America Poultry Feed Preservatives Market Size by Country
 - 10.3.1 South America Poultry Feed Preservatives Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Poultry Feed Preservatives Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Poultry Feed Preservatives Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Poultry Feed Preservatives Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Poultry Feed Preservatives Market Size by Country
 - 11.3.1 Middle East & Africa Poultry Feed Preservatives Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Poultry Feed Preservatives Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Poultry Feed Preservatives Market Drivers
- 12.2 Poultry Feed Preservatives Market Restraints
- 12.3 Poultry Feed Preservatives Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Poultry Feed Preservatives and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Poultry Feed Preservatives
- 13.3 Poultry Feed Preservatives Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors

14.2 Poultry Feed Preservatives Typical Distributors

14.3 Poultry Feed Preservatives Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Poultry Feed Preservatives Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Poultry Feed Preservatives Consumption Value by Function, (USD Million), 2021 & 2025 & 2032

Table 3. Global Poultry Feed Preservatives Consumption Value by Formulation Form, (USD Million), 2021 & 2025 & 2032

Table 4. Global Poultry Feed Preservatives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Dow Basic Information, Manufacturing Base and Competitors

Table 6. Dow Major Business

Table 7. Dow Poultry Feed Preservatives Product and Services

Table 8. Dow Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Dow Recent Developments/Updates

Table 10. BASF Basic Information, Manufacturing Base and Competitors

Table 11. BASF Major Business

Table 12. BASF Poultry Feed Preservatives Product and Services

Table 13. BASF Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. BASF Recent Developments/Updates

Table 15. Chr. Hansen Holding Basic Information, Manufacturing Base and Competitors

Table 16. Chr. Hansen Holding Major Business

Table 17. Chr. Hansen Holding Poultry Feed Preservatives Product and Services

Table 18. Chr. Hansen Holding Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Chr. Hansen Holding Recent Developments/Updates

Table 20. DSM Basic Information, Manufacturing Base and Competitors

Table 21. DSM Major Business

Table 22. DSM Poultry Feed Preservatives Product and Services

Table 23. DSM Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. DSM Recent Developments/Updates

Table 25. DuPont Basic Information, Manufacturing Base and Competitors

Table 26. DuPont Major Business

- Table 27. DuPont Poultry Feed Preservatives Product and Services
- Table 28. DuPont Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. DuPont Recent Developments/Updates
- Table 30. Evonik Industries Basic Information, Manufacturing Base and Competitors
- Table 31. Evonik Industries Major Business
- Table 32. Evonik Industries Poultry Feed Preservatives Product and Services
- Table 33. Evonik Industries Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Evonik Industries Recent Developments/Updates
- Table 35. Novus International Basic Information, Manufacturing Base and Competitors
- Table 36. Novus International Major Business
- Table 37. Novus International Poultry Feed Preservatives Product and Services
- Table 38. Novus International Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Novus International Recent Developments/Updates
- Table 40. Alltech Basic Information, Manufacturing Base and Competitors
- Table 41. Alltech Major Business
- Table 42. Alltech Poultry Feed Preservatives Product and Services
- Table 43. Alltech Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Alltech Recent Developments/Updates
- Table 45. Associated British Foods Basic Information, Manufacturing Base and Competitors
- Table 46. Associated British Foods Major Business
- Table 47. Associated British Foods Poultry Feed Preservatives Product and Services
- Table 48. Associated British Foods Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Associated British Foods Recent Developments/Updates
- Table 50. Charoen Pokphand Foods Basic Information, Manufacturing Base and Competitors
- Table 51. Charoen Pokphand Foods Major Business
- Table 52. Charoen Pokphand Foods Poultry Feed Preservatives Product and Services
- Table 53. Charoen Pokphand Foods Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Charoen Pokphand Foods Recent Developments/Updates

Table 55. Cargill Basic Information, Manufacturing Base and Competitors

Table 56. Cargill Major Business

Table 57. Cargill Poultry Feed Preservatives Product and Services

Table 58. Cargill Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Cargill Recent Developments/Updates

Table 60. Nutreco Basic Information, Manufacturing Base and Competitors

Table 61. Nutreco Major Business

Table 62. Nutreco Poultry Feed Preservatives Product and Services

Table 63. Nutreco Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Nutreco Recent Developments/Updates

Table 65. ForFarmers Basic Information, Manufacturing Base and Competitors

Table 66. ForFarmers Major Business

Table 67. ForFarmers Poultry Feed Preservatives Product and Services

Table 68. ForFarmers Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. ForFarmers Recent Developments/Updates

Table 70. De Heus Animal Nutrition Basic Information, Manufacturing Base and Competitors

Table 71. De Heus Animal Nutrition Major Business

Table 72. De Heus Animal Nutrition Poultry Feed Preservatives Product and Services

Table 73. De Heus Animal Nutrition Poultry Feed Preservatives Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. De Heus Animal Nutrition Recent Developments/Updates

Table 75. Global Poultry Feed Preservatives Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 76. Global Poultry Feed Preservatives Revenue by Manufacturer (2021-2026) & (USD Million)

Table 77. Global Poultry Feed Preservatives Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 78. Market Position of Manufacturers in Poultry Feed Preservatives, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and Poultry Feed Preservatives Production Site of Key Manufacturer

Table 80. Poultry Feed Preservatives Market: Company Product Type Footprint

Table 81. Poultry Feed Preservatives Market: Company Product Application Footprint

Table 82. Poultry Feed Preservatives New Market Entrants and Barriers to Market Entry

Table 83. Poultry Feed Preservatives Mergers, Acquisition, Agreements, and Collaborations

Table 84. Global Poultry Feed Preservatives Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Poultry Feed Preservatives Sales Quantity by Region (2021-2026) & (Kilotons)

Table 86. Global Poultry Feed Preservatives Sales Quantity by Region (2027-2032) & (Kilotons)

Table 87. Global Poultry Feed Preservatives Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Poultry Feed Preservatives Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Poultry Feed Preservatives Average Price by Region (2021-2026) & (US\$/Ton)

Table 90. Global Poultry Feed Preservatives Average Price by Region (2027-2032) & (US\$/Ton)

Table 91. Global Poultry Feed Preservatives Sales Quantity by Type (2021-2026) & (Kilotons)

Table 92. Global Poultry Feed Preservatives Sales Quantity by Type (2027-2032) & (Kilotons)

Table 93. Global Poultry Feed Preservatives Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Poultry Feed Preservatives Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Poultry Feed Preservatives Average Price by Type (2021-2026) & (US\$/Ton)

Table 96. Global Poultry Feed Preservatives Average Price by Type (2027-2032) & (US\$/Ton)

Table 97. Global Poultry Feed Preservatives Sales Quantity by Application (2021-2026) & (Kilotons)

Table 98. Global Poultry Feed Preservatives Sales Quantity by Application (2027-2032) & (Kilotons)

Table 99. Global Poultry Feed Preservatives Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Poultry Feed Preservatives Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Poultry Feed Preservatives Average Price by Application (2021-2026) & (US\$/Ton)

Table 102. Global Poultry Feed Preservatives Average Price by Application (2027-2032) & (US\$/Ton)

Table 103. North America Poultry Feed Preservatives Sales Quantity by Type (2021-2026) & (Kilotons)

Table 104. North America Poultry Feed Preservatives Sales Quantity by Type (2027-2032) & (Kilotons)

Table 105. North America Poultry Feed Preservatives Sales Quantity by Application (2021-2026) & (Kilotons)

Table 106. North America Poultry Feed Preservatives Sales Quantity by Application (2027-2032) & (Kilotons)

Table 107. North America Poultry Feed Preservatives Sales Quantity by Country (2021-2026) & (Kilotons)

Table 108. North America Poultry Feed Preservatives Sales Quantity by Country (2027-2032) & (Kilotons)

Table 109. North America Poultry Feed Preservatives Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Poultry Feed Preservatives Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Poultry Feed Preservatives Sales Quantity by Type (2021-2026) & (Kilotons)

Table 112. Europe Poultry Feed Preservatives Sales Quantity by Type (2027-2032) & (Kilotons)

Table 113. Europe Poultry Feed Preservatives Sales Quantity by Application (2021-2026) & (Kilotons)

Table 114. Europe Poultry Feed Preservatives Sales Quantity by Application (2027-2032) & (Kilotons)

Table 115. Europe Poultry Feed Preservatives Sales Quantity by Country (2021-2026) & (Kilotons)

Table 116. Europe Poultry Feed Preservatives Sales Quantity by Country (2027-2032) & (Kilotons)

Table 117. Europe Poultry Feed Preservatives Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Poultry Feed Preservatives Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Poultry Feed Preservatives Sales Quantity by Type (2021-2026) & (Kilotons)

Table 120. Asia-Pacific Poultry Feed Preservatives Sales Quantity by Type (2027-2032) & (Kilotons)

Table 121. Asia-Pacific Poultry Feed Preservatives Sales Quantity by Application

(2021-2026) & (Kilotons)

Table 122. Asia-Pacific Poultry Feed Preservatives Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 123. Asia-Pacific Poultry Feed Preservatives Sales Quantity by Region

(2021-2026) & (Kilotons)

Table 124. Asia-Pacific Poultry Feed Preservatives Sales Quantity by Region

(2027-2032) & (Kilotons)

Table 125. Asia-Pacific Poultry Feed Preservatives Consumption Value by Region

(2021-2026) & (USD Million)

Table 126. Asia-Pacific Poultry Feed Preservatives Consumption Value by Region

(2027-2032) & (USD Million)

Table 127. South America Poultry Feed Preservatives Sales Quantity by Type

(2021-2026) & (Kilotons)

Table 128. South America Poultry Feed Preservatives Sales Quantity by Type

(2027-2032) & (Kilotons)

Table 129. South America Poultry Feed Preservatives Sales Quantity by Application

(2021-2026) & (Kilotons)

Table 130. South America Poultry Feed Preservatives Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 131. South America Poultry Feed Preservatives Sales Quantity by Country

(2021-2026) & (Kilotons)

Table 132. South America Poultry Feed Preservatives Sales Quantity by Country

(2027-2032) & (Kilotons)

Table 133. South America Poultry Feed Preservatives Consumption Value by Country

(2021-2026) & (USD Million)

Table 134. South America Poultry Feed Preservatives Consumption Value by Country

(2027-2032) & (USD Million)

Table 135. Middle East & Africa Poultry Feed Preservatives Sales Quantity by Type

(2021-2026) & (Kilotons)

Table 136. Middle East & Africa Poultry Feed Preservatives Sales Quantity by Type

(2027-2032) & (Kilotons)

Table 137. Middle East & Africa Poultry Feed Preservatives Sales Quantity by Application (2021-2026) & (Kilotons)

Table 138. Middle East & Africa Poultry Feed Preservatives Sales Quantity by Application (2027-2032) & (Kilotons)

Table 139. Middle East & Africa Poultry Feed Preservatives Sales Quantity by Country (2021-2026) & (Kilotons)

Table 140. Middle East & Africa Poultry Feed Preservatives Sales Quantity by Country (2027-2032) & (Kilotons)

Table 141. Middle East & Africa Poultry Feed Preservatives Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Poultry Feed Preservatives Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Poultry Feed Preservatives Raw Material

Table 144. Key Manufacturers of Poultry Feed Preservatives Raw Materials

Table 145. Poultry Feed Preservatives Typical Distributors

Table 146. Poultry Feed Preservatives Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Poultry Feed Preservatives Picture
- Figure 2. Global Poultry Feed Preservatives Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Poultry Feed Preservatives Revenue Market Share by Type in 2025
- Figure 4. Organic Acid Examples
- Figure 5. Organic Acid Salt Examples
- Figure 6. Others Examples
- Figure 7. Global Poultry Feed Preservatives Revenue by Function, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Poultry Feed Preservatives Revenue Market Share by Function in 2025
- Figure 9. Mold Inhibitors Examples
- Figure 10. Bacterial Growth Inhibitors Examples
- Figure 11. Oxidation Inhibitors Examples
- Figure 12. Global Poultry Feed Preservatives Revenue by Formulation Form, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Poultry Feed Preservatives Revenue Market Share by Formulation Form in 2025
- Figure 14. Liquid Examples
- Figure 15. Powder Examples
- Figure 16. Granular Examples
- Figure 17. Global Poultry Feed Preservatives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Poultry Feed Preservatives Revenue Market Share by Application in 2025
- Figure 19. Feed Production Companies Examples
- Figure 20. Poultry Farms Examples
- Figure 21. Others Examples
- Figure 22. Global Poultry Feed Preservatives Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Poultry Feed Preservatives Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Poultry Feed Preservatives Sales Quantity (2021-2032) & (Kilotons)
- Figure 25. Global Poultry Feed Preservatives Price (2021-2032) & (US\$/Ton)
- Figure 26. Global Poultry Feed Preservatives Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Poultry Feed Preservatives Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Poultry Feed Preservatives by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Poultry Feed Preservatives Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Poultry Feed Preservatives Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Poultry Feed Preservatives Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Poultry Feed Preservatives Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Poultry Feed Preservatives Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Poultry Feed Preservatives Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Poultry Feed Preservatives Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. Global Poultry Feed Preservatives Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Poultry Feed Preservatives Revenue Market Share by Application (2021-2032)

Figure 43. Global Poultry Feed Preservatives Average Price by Application (2021-2032) & (US\$/Ton)

Figure 44. North America Poultry Feed Preservatives Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Poultry Feed Preservatives Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Poultry Feed Preservatives Sales Quantity Market Share by

Country (2021-2032)

Figure 47. North America Poultry Feed Preservatives Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Poultry Feed Preservatives Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Poultry Feed Preservatives Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Poultry Feed Preservatives Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Poultry Feed Preservatives Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 56. France Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Poultry Feed Preservatives Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Poultry Feed Preservatives Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Poultry Feed Preservatives Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Poultry Feed Preservatives Consumption Value Market Share by Region (2021-2032)

Figure 64. China Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)

- Figure 66. South Korea Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)
- Figure 67. India Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)
- Figure 68. Southeast Asia Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)
- Figure 69. Australia Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)
- Figure 70. South America Poultry Feed Preservatives Sales Quantity Market Share by Type (2021-2032)
- Figure 71. South America Poultry Feed Preservatives Sales Quantity Market Share by Application (2021-2032)
- Figure 72. South America Poultry Feed Preservatives Sales Quantity Market Share by Country (2021-2032)
- Figure 73. South America Poultry Feed Preservatives Consumption Value Market Share by Country (2021-2032)
- Figure 74. Brazil Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)
- Figure 75. Argentina Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)
- Figure 76. Middle East & Africa Poultry Feed Preservatives Sales Quantity Market Share by Type (2021-2032)
- Figure 77. Middle East & Africa Poultry Feed Preservatives Sales Quantity Market Share by Application (2021-2032)
- Figure 78. Middle East & Africa Poultry Feed Preservatives Sales Quantity Market Share by Country (2021-2032)
- Figure 79. Middle East & Africa Poultry Feed Preservatives Consumption Value Market Share by Country (2021-2032)
- Figure 80. Turkey Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)
- Figure 81. Egypt Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)
- Figure 82. Saudi Arabia Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)
- Figure 83. South Africa Poultry Feed Preservatives Consumption Value (2021-2032) & (USD Million)
- Figure 84. Poultry Feed Preservatives Market Drivers
- Figure 85. Poultry Feed Preservatives Market Restraints
- Figure 86. Poultry Feed Preservatives Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Poultry Feed Preservatives in 2025

Figure 89. Manufacturing Process Analysis of Poultry Feed Preservatives

Figure 90. Poultry Feed Preservatives Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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