

# Global Poultry Evisceration Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G5FA1FF8E5E4EN.html>

Date: June 2026

Pages: 165

Price: US\$ 3,480.00 (Single User License)

ID: G5FA1FF8E5E4EN

## Abstracts

According to our (Global Info Research) latest study, the global Poultry Evisceration Equipment market size was valued at US\$ 190 million in 2025 and is forecast to a readjusted size of US\$ 276 million by 2032 with a CAGR of 5.3% during review period.

Poultry evisceration equipment refers to specialised food-processing machinery used in the primary slaughtering and processing of chickens, ducks, turkeys, geese and other poultry species. Installed after defeathering, such equipment is designed to perform a series of critical operations on the carcass, including vent cutting, abdominal opening, viscera pack removal, viscera presentation, viscera transfer, final inspection, and internal and external carcass washing.

This study focuses on automatic and semi-automatic poultry eviscerators, as well as core standalone machines used within the evisceration section of a poultry processing line. The principal product forms include rotary automatic eviscerators, spoon-type eviscerators, gripping or scraping-type eviscerators, vent cutters, opening machines, synchronised viscera-pack conveying systems, final inspection machines, and post-evisceration inside/outside washing equipment. The core technical requirement lies in the ability of the equipment to operate in synchronisation with an overhead conveyor system, enabling the viscera pack to be removed completely, consistently and with minimal contamination risk under high-speed continuous processing conditions. At the same time, the equipment must preserve the inspection correspondence between the carcass and the viscera pack, thereby improving food safety, edible offal recovery, processing consistency and labour productivity.

On an indicative pricing basis, a standalone automatic eviscerator or core evisceration

module typically ranges from approximately USD 50,000 to USD 600,000, while a mid- to high-end integrated evisceration section package generally falls within the range of approximately USD 0.8 million to USD 5.0 million. High-speed, high-hygiene and fully integrated systems may exceed this range, depending on processing capacity, applicable poultry species, module configuration, degree of automation, sanitary washing design and overall project integration scope.

Based on our research, poultry evisceration equipment should be treated as a specialized primary-processing equipment segment rather than a broad poultry slaughtering equipment category. Its core function is not merely the removal of internal organs, but the controlled execution of vent cutting, opening, viscera pack extraction, viscera presentation, inspection continuity and post-evisceration washing under continuous line-speed conditions. Under the narrow scope adopted in this report, the market excludes the revenue of full slaughtering lines and focuses on automatic or semi-automatic eviscerators and core machines within the evisceration department. This makes the market materially smaller than the broader poultry processing equipment market, but also more technically demanding in terms of hygiene, synchronization, yield protection and plant validation. Large broiler processors increasingly prefer automated evisceration departments to reduce labor dependency and stabilize food-safety outcomes, while smaller plants and some waterfowl applications continue to use semi-automatic or assisted systems. This explains why the broad global vendor pool is wider than the core formal list used for competitive analysis.

From a supply perspective, the global market is characterized by a concentrated high-end group led by established European and North American equipment suppliers, complemented by regional European, Turkish and Chinese manufacturers. JBT Marel, Meyn, BAADER and Foodmate have stronger positions in high-speed automated systems, integrated line design, hygienic engineering and global project support. BAYLE, Cattaruzzi, Dutch Poultry Technology, Poultry Processing Equipment Worldwide and Alberk are more visible in medium-capacity lines, waterfowl applications, regional slaughterhouse projects and customized solutions. Chinese manufacturers are increasingly visible in automatic and semi-automatic evisceration equipment, but their position in high-speed, globally validated systems still requires company-by-company verification. Because most suppliers are privately held and do not disclose evisceration-specific revenue, this report prioritizes verified manufacturing capability and official product evidence before applying commercial ranking or revenue estimates.

From a demand perspective, broiler processing remains the largest application base, while duck, goose and turkey processing form smaller but technically differentiated sub-

segments. The market is supported by poultry consumption growth, plant-scale expansion, food-safety requirements, labor constraints and the replacement of older manual or semi-automatic lines. The product route is gradually moving from mechanical automation toward intelligent evisceration departments, where line synchronization, automatic adjustment, equipment monitoring, data-driven yield control and hygienic wash-down design become increasingly important. At the same time, price-sensitive markets will continue to absorb semi-automatic systems and regional suppliers, especially where plant capacity is moderate and full high-speed automation is economically difficult. Overall, this is a mature but structurally upgrading equipment market, with future competition likely to be determined by reliability at high line speeds, sanitation performance, flexible bird-size adjustment, service coverage and the ability to integrate with broader poultry processing automation.

This report is a detailed and comprehensive analysis for global Poultry Evisceration Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Process Step and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Poultry Evisceration Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Poultry Evisceration Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Poultry Evisceration Equipment market size and forecasts, by Process Step and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Poultry Evisceration Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Poultry Evisceration Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Poultry Evisceration Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JBT Marel Corporation, CTB Inc. / Meyn Food Processing Technology B.V., BAADER, Duravant LLC / Foodmate B.V., BAYLE SA, Cattaruzzi S.r.l., Alberk Makine, Dutch Poultry Technology B.V., Poultry Processing Equipment Worldwide Ltd., Cantrell-Gainco Group, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Poultry Evisceration Equipment market is split by Process Step and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Process Step, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Process Step

Vent Cutting and Opening

Main Evisceration

Viscera Presentation and Inspection

Inside-outside Washing and Final Cleaning

### Market segment by Automation Level

- Fully Automatic Evisceration System
- Semi-automatic Evisceration Equipment
- Manual / Pneumatic Evisceration Tools
- Other

### Market segment by Capacity Tier

- Small-scale Lines
- Medium-capacity Lines
- High-capacity Lines
- Ultra-high-capacity Lines

### Market segment by Application

- Integrated Poultry Processors
- Independent Slaughterhouses
- Waterfowl Specialists
- Local / Small-scale Processors
- Other

### Major players covered

- JBT Marel Corporation

CTB Inc. / Meyn Food Processing Technology B.V.

BAADER

Duravant LLC / Foodmate B.V.

BAYLE SA

Cattaruzzi S.r.l.

Alberk Makine

Dutch Poultry Technology B.V.

Poultry Processing Equipment Worldwide Ltd.

Cantrell-Gainco Group, Inc.

Jilin SSK Electromechanical Co., Ltd.

Qingdao Raniche Machinery Technology Co., Ltd.

Ningbo Connect Machinery Co., Ltd. / Connect Group

Jarvis Products Corporation

D&F Equipment Sales, Inc.

Shandong Baoxing Machinery Co., Ltd.

Drobtech

TAEJIN CO., LTD.

USE Poultry Tech

Linco

Systemate

## Prime Equipment Group LLC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Poultry Evisceration Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Poultry Evisceration Equipment, with price, sales quantity, revenue, and global market share of Poultry Evisceration Equipment from 2021 to 2026.

Chapter 3, the Poultry Evisceration Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Poultry Evisceration Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Process Step and by Application, with sales market share and growth rate by Process Step, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Poultry Evisceration Equipment market forecast, by regions, by Process Step, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Poultry Evisceration Equipment.

Chapter 14 and 15, to describe Poultry Evisceration Equipment sales channel, distributors, customers, research findings and conclusion.

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