

Global Poultry Evisceration Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Poultry Evisceration Equipment market size is expected to reach \$ 276 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Poultry evisceration equipment refers to specialised food-processing machinery used in the primary slaughtering and processing of chickens, ducks, turkeys, geese and other poultry species. Installed after defeathering, such equipment is designed to perform a series of critical operations on the carcass, including vent cutting, abdominal opening, viscera pack removal, viscera presentation, viscera transfer, final inspection, and internal and external carcass washing.

This study focuses on automatic and semi-automatic poultry eviscerators, as well as core standalone machines used within the evisceration section of a poultry processing line. The principal product forms include rotary automatic eviscerators, spoon-type eviscerators, gripping or scraping-type eviscerators, vent cutters, opening machines, synchronised viscera-pack conveying systems, final inspection machines, and post-evisceration inside/outside washing equipment. The core technical requirement lies in the ability of the equipment to operate in synchronisation with an overhead conveyor system, enabling the viscera pack to be removed completely, consistently and with minimal contamination risk under high-speed continuous processing conditions. At the same time, the equipment must preserve the inspection correspondence between the carcass and the viscera pack, thereby improving food safety, edible offal recovery, processing consistency and labour productivity.

On an indicative pricing basis, a standalone automatic eviscerator or core evisceration module typically ranges from approximately USD 50,000 to USD 600,000, while a mid-

to high-end integrated evisceration section package generally falls within the range of approximately USD 0.8 million to USD 5.0 million. High-speed, high-hygiene and fully integrated systems may exceed this range, depending on processing capacity, applicable poultry species, module configuration, degree of automation, sanitary washing design and overall project integration scope.

Based on our research, poultry evisceration equipment should be treated as a specialized primary-processing equipment segment rather than a broad poultry slaughtering equipment category. Its core function is not merely the removal of internal organs, but the controlled execution of vent cutting, opening, viscera pack extraction, viscera presentation, inspection continuity and post-evisceration washing under continuous line-speed conditions. Under the narrow scope adopted in this report, the market excludes the revenue of full slaughtering lines and focuses on automatic or semi-automatic eviscerators and core machines within the evisceration department. This makes the market materially smaller than the broader poultry processing equipment market, but also more technically demanding in terms of hygiene, synchronization, yield protection and plant validation. Large broiler processors increasingly prefer automated evisceration departments to reduce labor dependency and stabilize food-safety outcomes, while smaller plants and some waterfowl applications continue to use semi-automatic or assisted systems. This explains why the broad global vendor pool is wider than the core formal list used for competitive analysis.

From a supply perspective, the global market is characterized by a concentrated high-end group led by established European and North American equipment suppliers, complemented by regional European, Turkish and Chinese manufacturers. JBT Marel, Meyn, BAADER and Foodmate have stronger positions in high-speed automated systems, integrated line design, hygienic engineering and global project support. BAYLE, Cattaruzzi, Dutch Poultry Technology, Poultry Processing Equipment Worldwide and Alberk are more visible in medium-capacity lines, waterfowl applications, regional slaughterhouse projects and customized solutions. Chinese manufacturers are increasingly visible in automatic and semi-automatic evisceration equipment, but their position in high-speed, globally validated systems still requires company-by-company verification. Because most suppliers are privately held and do not disclose evisceration-specific revenue, this report prioritizes verified manufacturing capability and official product evidence before applying commercial ranking or revenue estimates.

From a demand perspective, broiler processing remains the largest application base, while duck, goose and turkey processing form smaller but technically differentiated sub-segments. The market is supported by poultry consumption growth, plant-scale

expansion, food-safety requirements, labor constraints and the replacement of older manual or semi-automatic lines. The product route is gradually moving from mechanical automation toward intelligent evisceration departments, where line synchronization, automatic adjustment, equipment monitoring, data-driven yield control and hygienic wash-down design become increasingly important. At the same time, price-sensitive markets will continue to absorb semi-automatic systems and regional suppliers, especially where plant capacity is moderate and full high-speed automation is economically difficult. Overall, this is a mature but structurally upgrading equipment market, with future competition likely to be determined by reliability at high line speeds, sanitation performance, flexible bird-size adjustment, service coverage and the ability to integrate with broader poultry processing automation.

This report studies the global Poultry Evisceration Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Poultry Evisceration Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Poultry Evisceration Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Poultry Evisceration Equipment total production and demand, 2021-2032, (K Units)

Global Poultry Evisceration Equipment total production value, 2021-2032, (USD Million)

Global Poultry Evisceration Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Poultry Evisceration Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Poultry Evisceration Equipment domestic production, consumption, key domestic manufacturers and share

Global Poultry Evisceration Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Poultry Evisceration Equipment production by Process Step, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Poultry Evisceration Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Poultry Evisceration Equipment market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JBT Marel Corporation, CTB Inc. / Meyn Food Processing Technology B.V., BAADER, Duravant LLC / Foodmate B.V., BAYLE SA, Cattaruzzi S.r.l., Alberk Makine, Dutch Poultry Technology B.V., Poultry Processing Equipment Worldwide Ltd., Cantrell-Gainco Group, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Poultry Evisceration Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Process Step, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Poultry Evisceration Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Poultry Evisceration Equipment Market, Segmentation by Process Step:

- Vent Cutting and Opening
- Main Evisceration
- Viscera Presentation and Inspection
- Inside-outside Washing and Final Cleaning

Global Poultry Evisceration Equipment Market, Segmentation by Automation Level:

- Fully Automatic Evisceration System
- Semi-automatic Evisceration Equipment
- Manual / Pneumatic Evisceration Tools
- Other

Global Poultry Evisceration Equipment Market, Segmentation by Capacity Tier:

- Small-scale Lines
- Medium-capacity Lines
- High-capacity Lines
- Ultra-high-capacity Lines

Global Poultry Evisceration Equipment Market, Segmentation by Application:

- Integrated Poultry Processors
- Independent Slaughterhouses

Waterfowl Specialists

Local / Small-scale Processors

Other

Companies Profiled:

JBT Marel Corporation

CTB Inc. / Meyn Food Processing Technology B.V.

BAADER

Duravant LLC / Foodmate B.V.

BAYLE SA

Cattaruzzi S.r.l.

Alberk Makine

Dutch Poultry Technology B.V.

Poultry Processing Equipment Worldwide Ltd.

Cantrell-Gainco Group, Inc.

Jilin SSK Electromechanical Co., Ltd.

Qingdao Raniche Machinery Technology Co., Ltd.

Ningbo Connect Machinery Co., Ltd. / Connect Group

Jarvis Products Corporation

D&F Equipment Sales, Inc.

Shandong Baoxing Machinery Co., Ltd.

Drobtech

TAEJIN CO., LTD.

USE Poultry Tech

Linco

Systemate

Prime Equipment Group LLC

Key Questions Answered:

1. How big is the global Poultry Evisceration Equipment market?
2. What is the demand of the global Poultry Evisceration Equipment market?
3. What is the year over year growth of the global Poultry Evisceration Equipment market?
4. What is the production and production value of the global Poultry Evisceration Equipment market?
5. Who are the key producers in the global Poultry Evisceration Equipment market?
6. What are the growth factors driving the market demand?

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