

Global Pouch Cell Degassing and Sealing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pouch Cell Degassing and Sealing Machine market size is expected to reach \$ 216 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

A Pouch Cell Degassing and Sealing Machine is a specialized manufacturing equipment used in the back end assembly process of pouch lithium ion cells. The equipment focuses on the degassing and final sealing step after electrolyte filling, resting, formation, or pre aging, where gas generated inside the pouch cell gas bag is punctured, evacuated under vacuum, and then removed before the pouch is finally heat sealed and reshaped. The main product forms include single station and multi station vacuum degassing and sealing machines, automatic secondary sealing machines, degassing final sealing machines, degassing and side folding integrated machines, as well as laboratory and pilot line pouch cell vacuum sealing equipment.

The machine is generally composed of a vacuum chamber, pouch piercing unit, vacuum pumping system, heat sealing head, temperature control module, pressure control module, motion control platform, fixture system, electrical control system, and in some automated systems, visual positioning and handling units. Key technical parameters include vacuum level, sealing temperature, sealing pressure, sealing time, sealing width, cycle time, cell compatibility, yield rate, electrolyte contamination control, and sealing consistency. Its core function is to remove internal gas and residual volatile components from the pouch cell, improve package flatness, enhance sealing reliability, and prepare the cell for subsequent trimming, folding, testing, grading, or module assembly processes.

The equipment is mainly used in consumer electronics pouch batteries, electric vehicle

pouch batteries, energy storage pouch batteries, and pilot production lines for semi solid state and solid state pouch cells. It is an entity based industrial equipment category within lithium battery manufacturing equipment. In 2025, the global average gross margin of the pouch cell degassing and sealing machine industry is estimated at about 35.0 percent, the global industry average price is about USD 200,000 per unit, and global shipment volume is about 550 units.

Pouch cell degassing and sealing machines are specialized back end equipment in lithium battery manufacturing. The upstream supply chain includes vacuum pumps, heat sealing heads, servo motion components, temperature control systems, fixtures, sensors, industrial control units, and precision mechanical modules. The midstream consists of equipment makers that provide degassing, secondary sealing, final sealing, and degassing with side folding systems. The downstream market is mainly driven by pouch cells used in consumer electronics, electric vehicles, energy storage, and pilot production of semi solid state or solid state batteries. The product value is not simple pouch sealing, but reliable gas removal, vacuum final sealing, and consistent edge quality after formation.

The competitive landscape is led by Chinese manufacturers, while Japanese, Korean, and European companies remain relevant in selected high end, pilot line, and customized equipment segments. Chinese suppliers benefit from large scale battery equipment integration, close relationships with battery cell makers, and cost efficient manufacturing. Overseas suppliers tend to compete through precision engineering, small batch customization, laboratory equipment capability, and process stability. Since degassing and sealing equipment is often sold as part of a pouch cell assembly line, standalone revenue is rarely disclosed, so competitive position should be judged by production line capability, process coverage, customer adoption, and delivery track record.

Industry demand will continue to be supported by electric vehicle batteries, energy storage capacity expansion, pilot lines for next generation batteries, and regional battery supply chain localization. However, the market is also constrained by the competition between pouch, prismatic, and cylindrical cell formats, as well as the trend toward integrated production lines. Future product development will focus on higher throughput, better vacuum control, lower electrolyte contamination, improved sealing yield, stronger cell format compatibility, and closer integration with folding and trimming processes. The industry is expected to grow steadily rather than explosively, with both large line integrators and specialized pilot line equipment makers remaining active.

This report studies the global Pouch Cell Degassing and Sealing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pouch Cell Degassing and Sealing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pouch Cell Degassing and Sealing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pouch Cell Degassing and Sealing Machine total production and demand, 2021-2032, (Units)

Global Pouch Cell Degassing and Sealing Machine total production value, 2021-2032, (USD Million)

Global Pouch Cell Degassing and Sealing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pouch Cell Degassing and Sealing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pouch Cell Degassing and Sealing Machine domestic production, consumption, key domestic manufacturers and share

Global Pouch Cell Degassing and Sealing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pouch Cell Degassing and Sealing Machine production by Automation Level, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pouch Cell Degassing and Sealing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pouch Cell Degassing and Sealing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuxi Lead Intelligent Equipment Co.,LTD., Guangdong Lyric Robot Automation Co., Ltd., mPLUS Corp., HOMBO Technology Public Limited Company, Jonas & Redmann Automationstechnik GmbH, Digatron Systems GmbH, Hohsen Corp., Funeng Oriental Equipment Technology Co.,Ltd, SHEN ZHEN YINGHE TECHNOLOGY CO.,LTD, Han's Laser, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pouch Cell Degassing and Sealing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Automation Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pouch Cell Degassing and Sealing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pouch Cell Degassing and Sealing Machine Market, Segmentation by Automation Level:

Manual Equipment

Semi-automatic Equipment

Fully Automatic Equipment

Others

Global Pouch Cell Degassing and Sealing Machine Market, Segmentation by Number of Stations:

Single-station

Multi-station

Global Pouch Cell Degassing and Sealing Machine Market, Segmentation by Sealing Technology:

Thermal Sealing

Ultrasonic Sealing

Laser Sealing

Others

Global Pouch Cell Degassing and Sealing Machine Market, Segmentation by Application:

Consumer Electronics Industry

Electric Vehicle Industry

Energy Storage Industry

Medical Industry

Aerospace and Specialty Battery Industry

Others

Companies Profiled:

Wuxi Lead Intelligent Equipment Co.,LTD.

Guangdong Lyric Robot Automation Co., Ltd.

mPLUS Corp.

HOMBO Technology Public Limited Company

Jonas & Redmann Automationstechnik GmbH

Digatron Systems GmbH

Hohsen Corp.

Funeng Oriental Equipment Technology Co.,Ltd

SHEN ZHEN YINGHE TECHNOLOGY CO.,LTD

Han's Laser

Shenzhen Kejing Star Technology Co., Ltd.

XIAMEN TOB NEW ENERGY TECHNOLOGY CO., LTD.

Xiamen Tmax Battery Equipments Limited

Xiamen AOT Battery Equipment Technology Co., Ltd.

Xiamen Acey New Energy Technology Co., Ltd.

Shandong Gelon Lib Co., Ltd.

Guangdong Langjing Intelligent Automation Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Pouch Cell Degassing and Sealing Machine market?
2. What is the demand of the global Pouch Cell Degassing and Sealing Machine market?
3. What is the year over year growth of the global Pouch Cell Degassing and Sealing Machine market?
4. What is the production and production value of the global Pouch Cell Degassing and Sealing Machine market?
5. Who are the key producers in the global Pouch Cell Degassing and Sealing Machine market?
6. What are the growth factors driving the market demand?

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