

Global Pouch Cell Degassing and Sealing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pouch Cell Degassing and Sealing Machine market size was valued at US\$ 113 million in 2025 and is forecast to a readjusted size of US\$ 216 million by 2032 with a CAGR of 9.0% during review period.

A Pouch Cell Degassing and Sealing Machine is a specialized manufacturing equipment used in the back end assembly process of pouch lithium ion cells. The equipment focuses on the degassing and final sealing step after electrolyte filling, resting, formation, or pre aging, where gas generated inside the pouch cell gas bag is punctured, evacuated under vacuum, and then removed before the pouch is finally heat sealed and reshaped. The main product forms include single station and multi station vacuum degassing and sealing machines, automatic secondary sealing machines, degassing final sealing machines, degassing and side folding integrated machines, as well as laboratory and pilot line pouch cell vacuum sealing equipment.

The machine is generally composed of a vacuum chamber, pouch piercing unit, vacuum pumping system, heat sealing head, temperature control module, pressure control module, motion control platform, fixture system, electrical control system, and in some automated systems, visual positioning and handling units. Key technical parameters include vacuum level, sealing temperature, sealing pressure, sealing time, sealing width, cycle time, cell compatibility, yield rate, electrolyte contamination control, and sealing consistency. Its core function is to remove internal gas and residual volatile components from the pouch cell, improve package flatness, enhance sealing reliability, and prepare the cell for subsequent trimming, folding, testing, grading, or module assembly processes.

The equipment is mainly used in consumer electronics pouch batteries, electric vehicle pouch batteries, energy storage pouch batteries, and pilot production lines for semi solid state and solid state pouch cells. It is an entity based industrial equipment category within lithium battery manufacturing equipment. In 2025, the global average gross margin of the pouch cell degassing and sealing machine industry is estimated at about 35.0 percent, the global industry average price is about USD 200,000 per unit, and global shipment volume is about 550 units.

Pouch cell degassing and sealing machines are specialized back end equipment in lithium battery manufacturing. The upstream supply chain includes vacuum pumps, heat sealing heads, servo motion components, temperature control systems, fixtures, sensors, industrial control units, and precision mechanical modules. The midstream consists of equipment makers that provide degassing, secondary sealing, final sealing, and degassing with side folding systems. The downstream market is mainly driven by pouch cells used in consumer electronics, electric vehicles, energy storage, and pilot production of semi solid state or solid state batteries. The product value is not simple pouch sealing, but reliable gas removal, vacuum final sealing, and consistent edge quality after formation.

The competitive landscape is led by Chinese manufacturers, while Japanese, Korean, and European companies remain relevant in selected high end, pilot line, and customized equipment segments. Chinese suppliers benefit from large scale battery equipment integration, close relationships with battery cell makers, and cost efficient manufacturing. Overseas suppliers tend to compete through precision engineering, small batch customization, laboratory equipment capability, and process stability. Since degassing and sealing equipment is often sold as part of a pouch cell assembly line, standalone revenue is rarely disclosed, so competitive position should be judged by production line capability, process coverage, customer adoption, and delivery track record.

Industry demand will continue to be supported by electric vehicle batteries, energy storage capacity expansion, pilot lines for next generation batteries, and regional battery supply chain localization. However, the market is also constrained by the competition between pouch, prismatic, and cylindrical cell formats, as well as the trend toward integrated production lines. Future product development will focus on higher throughput, better vacuum control, lower electrolyte contamination, improved sealing yield, stronger cell format compatibility, and closer integration with folding and trimming processes. The industry is expected to grow steadily rather than explosively, with both large line

integrators and specialized pilot line equipment makers remaining active.

This report is a detailed and comprehensive analysis for global Pouch Cell Degassing and Sealing Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Automation Level and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pouch Cell Degassing and Sealing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Pouch Cell Degassing and Sealing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Pouch Cell Degassing and Sealing Machine market size and forecasts, by Automation Level and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Pouch Cell Degassing and Sealing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pouch Cell Degassing and Sealing Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pouch Cell Degassing and Sealing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuxi Lead Intelligent Equipment Co.,LTD., Guangdong Lyric Robot Automation Co., Ltd., mPLUS Corp., HOMBO Technology Public Limited Company, Jonas & Redmann Automationstechnik GmbH, Digatron Systems GmbH, Hohsen Corp., Funeng Oriental Equipment Technology Co.,Ltd, SHEN ZHEN YINGHE TECHNOLOGY CO.,LTD, Han's Laser, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pouch Cell Degassing and Sealing Machine market is split by Automation Level and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Automation Level, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Automation Level

Manual Equipment

Semi-automatic Equipment

Fully Automatic Equipment

Others

Market segment by Number of Stations

Single-station

Multi-station

Market segment by Sealing Technology

Thermal Sealing

Ultrasonic Sealing

Laser Sealing

Others

Market segment by Application

Consumer Electronics Industry

Electric Vehicle Industry

Energy Storage Industry

Medical Industry

Aerospace and Specialty Battery Industry

Others

Major players covered

Wuxi Lead Intelligent Equipment Co.,LTD.

Guangdong Lyric Robot Automation Co., Ltd.

mPLUS Corp.

HOMBO Technology Public Limited Company

Jonas & Redmann Automationstechnik GmbH

Digatron Systems GmbH

Hohsen Corp.

Funeng Oriental Equipment Technology Co.,Ltd

SHEN ZHEN YINGHE TECHNOLOGY CO.,LTD

Han?s Laser

Shenzhen Kejing Star Technology Co., Ltd.

XIAMEN TOB NEW ENERGY TECHNOLOGY CO., LTD.

Xiamen Tmax Battery Equipments Limited

Xiamen AOT Battery Equipment Technology Co., Ltd.

Xiamen Acey New Energy Technology Co., Ltd.

Shandong Gelon Lib Co., Ltd.

Guangdong Langjing Intelligent Automation Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pouch Cell Degassing and Sealing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pouch Cell Degassing and Sealing Machine, with price, sales quantity, revenue, and global market share of Pouch Cell Degassing and Sealing Machine from 2021 to 2026.

Chapter 3, the Pouch Cell Degassing and Sealing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pouch Cell Degassing and Sealing Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Automation Level and by Application, with sales market share and growth rate by Automation Level, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pouch Cell Degassing and Sealing Machine market forecast, by regions, by Automation Level, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pouch Cell Degassing and Sealing Machine.

Chapter 14 and 15, to describe Pouch Cell Degassing and Sealing Machine sales channel, distributors, customers, research findings and conclusion.

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