

Global Potato Starch Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Potato Starch market size was valued at USD 1950.7 million in 2023 and is forecast to a readjusted size of USD 2393.7 million by 2030 with a CAGR of 3.0% during review period.

Potato starch is starch extracted from potatoes. The cells of the root tubers of the potato plant contain starch grains (leucoplasts). To extract the starch, the potatoes are crushed; the starch grains are released from the destroyed cells. The starch is then washed out and dried to powder. Potato starch products are essential in the food, paper, adhesives and building and textile industries.

According to QYR's analysts, the concentration of Potato Starch industry is relatively high. The top ten companies accounted for about 2/3 production volume market share. The major production regions mainly locate in Europe, USA and China. And the major manufacturers are included Avebe (NL), Emsland Group (DE), Roquette (FR), KMC (DK), S?dst?rke (DE), Aloja Starkelsen (LV), Pepees (PL), Penford (Ingredion) (US), Vimal (UA), Novidon Starch (NL), Lyckeby (SE), PPZ Niechlow (PL), Western Polymer (US), Agrana (AT), AKV Langholt (DK), WPPZ (PL), Manitoba Starch Products (CA), Nailun Group (CN), Beidahuang Potato Group (CN), Weston (CN), Lantian Starch (CN), Guyuan Yaxue Starch (CN), Qilianxue Starch (CN), Yunnan Starch (CN), Huaou Starch (CN) and Qingji Potato (CN), etc.

The major manufacturers mainly concentrate in Europe, North America, Japan and China. Europe production share took 73%, North American Potato Starch production share was about 6%, and Japan production share also took 6%. China took about 10%.

Potato Starch is an important crop extraction material which can be used for food

industry, paper industry, chemical industry, textile industry and other industry. The largest end use food industry, for Potato Starch, is about 56% of consumption. The use of Potato Starch in Paper Industry was another important application, and accounted for about 20% of Potato Starch consumption.

The Global Info Research report includes an overview of the development of the Potato Starch industry chain, the market status of Food Industry (Industrial Grade, Food Grade), Paper Industry (Industrial Grade, Food Grade), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Potato Starch.

Regionally, the report analyzes the Potato Starch markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Potato Starch market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Potato Starch market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Potato Starch industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Industrial Grade, Food Grade).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Potato Starch market.

Regional Analysis: The report involves examining the Potato Starch market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Potato Starch market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Potato Starch:

Company Analysis: Report covers individual Potato Starch manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Potato Starch. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Industry, Paper Industry).

Technology Analysis: Report covers specific technologies relevant to Potato Starch. It assesses the current state, advancements, and potential future developments in Potato Starch areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Potato Starch market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Potato Starch market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Industrial Grade

Food Grade

Other Grade

Market segment by Application

Food Industry

Paper Industry

Chemical Industry

Textile Industry

Others

Major players covered

Avebe (NL)

Emsland Group (DE)

Roquette (FR)

KMC (DK)

S?dst?rke (DE)

Aloja Starkelsen (LV)

Pepees (PL)

Penford (Ingredion) (US)

Vimal (UA)

Novidon Starch (NL)

Lyckeby (SE)

PPZ Niechlow (PL)

Western Polymer (US)

Agrana (AT)

AKV Langholt (DK)

WPPZ (PL)

Manitoba Starch Products (CA)

Nailun Group (CN)

Beidahuang Potato Group (CN)

Weston (CN)

Lantian Starch (CN)

Guyuan Yaxue Starch (CN)

Qilianxue Starch (CN)

Yunnan Starch (CN)

Huaou Starch (CN)

Qingji Potato (CN)

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Potato Starch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Potato Starch, with price, sales, revenue and global market share of Potato Starch from 2019 to 2024.

Chapter 3, the Potato Starch competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Potato Starch breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Potato Starch market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Potato Starch.

Chapter 14 and 15, to describe Potato Starch sales channel, distributors, customers, research findings and conclusion.

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