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Global Potato Starch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Potato Starch market size is expected to reach $ 4958 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Potato starch is a natural starch extracted from potato tubers through processes such as washing, crushing, separation, refining, dewatering, and drying. Characterized by large granules, low gelatinization temperatures, high viscosity, excellent clarity, and strong water-holding capacity, it is widely used in sectors including food processing, papermaking, textiles, pharmaceuticals, chemicals, and biomaterials.

Upstream activities primarily involve the supply of potatoes for cultivation, seed potatoes, fertilizers, pesticides, agricultural machinery, as well as water, electricity, and packaging materials. Downstream applications span food and beverages, convenience foods, meat products, seasonings, baked goods, papermaking, textiles, pharmaceuticals, adhesives, biomaterials, and other industrial sectors.

The global potato starch market has an average price of approximately US$1,040 per tonne, with a sales volume of about 3.26 million tonnes and an industry profit margin of 21%.

The future global potato starch market is poised to evolve toward high value-added products, functionalization, "clean label" attributes, and sustainability. Rising demand within the food industry for natural thickeners, stabilizers, and gluten-free ingredients will continue to expand the application of potato starch in baked goods, convenience foods, dairy products, and plant-based foods. Meanwhile, modified potato starch will undergo continuous upgrades to enhance heat and acid resistance, freeze-thaw stability, and processing adaptability, while gradually extending into sectors such as pharmaceutical

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excipients, biodegradable packaging, bioplastics, and industrial adhesives. On the production side, greater emphasis will be placed on water and energy conservation, the comprehensive utilization of potato by-products, and low-carbon processing technologies. While Europe will maintain its mature production and consumption systems, the industrialization of the food sector and the demand for deep processing in emerging Asian markets are expected to serve as key growth drivers; industry competition will shift from a focus solely on production capacity to comprehensive competition based on quality, functionality, cost control, and supply chain stability.

Report Scope

This report studies the global Potato Starch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Potato Starch and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Potato Starch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Potato Starch total production and demand, 2021-2032, (Kilotons)

Global Potato Starch total production value, 2021-2032, (USD Million)

Global Potato Starch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Potato Starch consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Potato Starch domestic production, consumption, key domestic manufacturers and share

Global Potato Starch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

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Global Potato Starch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Potato Starch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Potato Starch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Royal Avebe, Emsland Group, KMC, Roquette, AGRANA, Südstärke, Lyckeby, PEPEES, VIMAL, Duynie, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Potato Starch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Potato Starch Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Potato Starch Market, Segmentation by Type:

Industrial Grade

Food Grade

Other Grade

Global Potato Starch Market, Segmentation by Modification Method:

Physical Modified Potato Starch

Chemical Modified Potato Starch

Enzymatic Modified Potato Starch

Composite Modified Potato Starch

Global Potato Starch Market, Segmentation by Sales Channel:

Direct Sales

Distributors & Wholesalers

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Online Sales

Global Potato Starch Market, Segmentation by Application:

Food & Beverages

Pharmaceuticals

Chemicals

Others

Companies Profiled:

Royal Avebe

Emsland Group

KMC

Roquette

AGRANA

Südstärke

Lyckeby

PEPEES

VIMAL

Duynie

Ingredion

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Cargill

JA Shihoro

Beidahuang Potato Group

Huaou Starch

Yunnan Dianfen

Qinghai Weston Potato Industry Group

Gansu Lantian Potato Industry

Key Questions Answered

1. How big is the global Potato Starch market?
2. What is the demand of the global Potato Starch market?
3. What is the year over year growth of the global Potato Starch market?
4. What is the total value of the global Potato Starch market?
5. Who are the Major Players in the global Potato Starch market?
6. What are the growth factors driving the market demand?

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