

# Global Potassium Thiosulfate Fertilizer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Potassium Thiosulfate Fertilizer market size is expected to reach \$ 519 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Potassium Thiosulfate Fertilizer (KTS) is a specialized liquid fertilizer known for its high concentration of potassium and sulfur, featuring 25% potassium oxide (K<sub>2</sub>O) and 17% sulfur. This product is often referred to as 0-0-25-17s in the agricultural sector, reflecting its nutrient composition with no nitrogen or phosphorus. KTS is valued for its ability to provide essential nutrients that are crucial for plant growth, including potassium, which supports root development, water regulation, and overall plant strength, and sulfur, which enhances protein synthesis and aids in chlorophyll production. The liquid form of KTS allows for easy mixing with other fertilizers and compatibility with various application methods, such as fertigation and foliar spraying, making it a versatile choice for farmers.

## Market Concentration and Key Players

The global Potassium Thiosulfate Fertilizer market is characterized by a relatively high degree of concentration, with several key players dominating the industry. Major manufacturers and suppliers include Tessenderlo Group, Mears Fertilizer, Hydrite Chemical, and Plant Food. These companies are recognized for their extensive production capabilities and distribution networks, ensuring the availability and consistency of KTS products across various regions. Tessenderlo Group, in particular, stands out as a leading player due to its significant market presence and broad portfolio of liquid fertilizers, including KTS. The concentration of market activity among these key players highlights the competitive nature of the industry and the importance of

maintaining high standards in product quality and supply reliability.

## Market Trends and Applications

Potassium Thiosulfate Fertilizer is predominantly used in the cultivation of economic crops, which account for approximately 65% of its total market application. Economic crops include a wide range of high-value agricultural products such as fruits, vegetables, and grains, where precise nutrient management is essential for maximizing yield and quality. The growing focus on efficient and sustainable agricultural practices is driving the demand for KTS, as it provides a targeted solution for nutrient supplementation. Additionally, KTS is utilized in ornamental plant cultivation and turf management, where it contributes to healthy growth and visual appeal. The market is experiencing growth driven by the increasing adoption of precision agriculture techniques and the need for effective nutrient management solutions. Regions such as Asia-Pacific and North America are leading the market expansion due to their significant agricultural activities and high demand for advanced fertilization products. As agricultural practices continue to evolve and emphasize sustainability, the demand for Potassium Thiosulfate Fertilizer is expected to grow, reflecting its essential role in modern farming practices.

This report studies the global Potassium Thiosulfate Fertilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Potassium Thiosulfate Fertilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Potassium Thiosulfate Fertilizer that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Potassium Thiosulfate Fertilizer total production and demand, 2021-2032, (Tonnes)

Global Potassium Thiosulfate Fertilizer total production value, 2021-2032, (USD Million)

Global Potassium Thiosulfate Fertilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tonnes), (based on production site)

Global Potassium Thiosulfate Fertilizer consumption by region & country, CAGR, 2021-2032 & (Tonnes)

U.S. VS China: Potassium Thiosulfate Fertilizer domestic production, consumption, key domestic manufacturers and share

Global Potassium Thiosulfate Fertilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tonnes)

Global Potassium Thiosulfate Fertilizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tonnes)

Global Potassium Thiosulfate Fertilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tonnes)

This report profiles key players in the global Potassium Thiosulfate Fertilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tessenderlo Group, Mears Fertilizer, Hydrite Chemical, Plant Food, TIB Chemicals, Omnia Specialities, Nufarm, Thatcher Company, Spraygro Liquid Fertilizer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Potassium Thiosulfate Fertilizer market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tonnes) and average price (USD/Tonne) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Potassium Thiosulfate Fertilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Potassium Thiosulfate Fertilizer Market, Segmentation by Type:

Single Component Fertilizer

Compound Fertilizer

#### Global Potassium Thiosulfate Fertilizer Market, Segmentation by Application:

Economic Crops

Ornamental

Turfs

Others

#### Companies Profiled:

Tessenderlo Group

Mears Fertilizer

Hydrite Chemical

Plant Food

TIB Chemicals

Omnia Specialities

Nufarm

Thatcher Company

Spraygro Liquid Fertilizer

**Key Questions Answered:**

1. How big is the global Potassium Thiosulfate Fertilizer market?
2. What is the demand of the global Potassium Thiosulfate Fertilizer market?
3. What is the year over year growth of the global Potassium Thiosulfate Fertilizer market?
4. What is the production and production value of the global Potassium Thiosulfate Fertilizer market?
5. Who are the key producers in the global Potassium Thiosulfate Fertilizer market?
6. What are the growth factors driving the market demand?

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