

Global Potassium Perfluorobutanesulfonate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Potassium Perfluorobutanesulfonate market size is expected to reach \$ 62.28 million by 2032, rising at a market growth of 0.7% CAGR during the forecast period (2026-2032).

Potassium perfluorobutanesulfonate, with the molecular formula $C_4F_9SO_3K$ and CAS No. 29420-49-3, is a short-chain perfluoroalkyl sulfonate generally supplied as a white or slightly yellow powder. It provides high thermal and chemical stability, ionic conductivity and effective flame-retardant performance at very low addition levels. The material is primarily used as a sulfonate flame retardant for transparent polycarbonate and selected engineering plastics, as an antistatic or conductivity-modifying additive, and as a fluorinated anion source for photo-acid generators and other electronic chemicals. Key upstream materials include perfluorobutanesulfonyl fluoride, potassium hydroxide, calcium hydroxide or calcium oxide, deionized water, ethanol and other process solvents, together with packaging materials and utilities. Manufacturing typically involves hydrolysis and neutralization, fluoride removal, solid-liquid separation, dissolution, crystallization, drying and purification, while selected producers employ continuous tubular reaction and multi-stage purification processes. Major downstream customers include polycarbonate resin producers, engineering-plastic compounders, flame-retardant and masterbatch manufacturers, photo-acid-generator and photoresist-material suppliers, and electronic-chemical companies. The global effective nominal capacity in 2025 is estimated at approximately 1,050 tonnes, with actual sales of around 665 tonnes, an average ex-works price of approximately USD 85.4 per kilogram and an industry gross margin of about 27%-38%.

The global supply structure is shifting from a diversified North American, European and Japanese base toward an increasingly Asia-centered market led by China and Japan.

3M completed its exit from PFAS manufacturing at the end of 2025, while LANXESS had already discontinued the production and distribution of BAYOWET C4. As local supply in North America and Europe has contracted, downstream customers are required to qualify replacement suppliers, conduct application testing and rebuild long-term procurement arrangements. Japanese suppliers retain advantages in impurity control, batch consistency and electronic-chemical qualification, while Chinese producers are expanding their position by leveraging integrated fluorochemical value chains covering hydrogen fluoride, perfluorobutanesulfonyl fluoride and downstream specialty products.

Transparent polycarbonate flame retardancy remains the dominant source of demand, serving electrical and electronic housings, transparent structural components, lighting parts, automotive components and selected high-performance industrial products. The material is effective at low dosage and generally has a limited impact on transparency, color and fundamental resin properties, supporting its continued use in applications that require transparency, thermal stability and flame resistance simultaneously. Photo-acid generators and related electronic chemicals account for a smaller volume but require substantially tighter control of metal ions, free fluoride, moisture, residual solvents and batch consistency, creating a distinct customer and pricing structure from conventional polymer-grade products.

Future supply-side competition will increasingly focus on precursor integration, continuous processing, impurity control and customer qualification rather than nominal capacity alone. The cost and quality of perfluorobutanesulfonyl fluoride have a direct effect on conversion yield and final-product purity. Producers capable of manufacturing their own precursor and operating compliant treatment systems for fluorinated emissions, wastewater and solid by-products are better positioned in terms of both cost and regulatory performance. New Chinese projects will improve supply flexibility, but the limited size of the addressable market may result in lower utilization and stronger price competition for standard industrial grades. Electronic-chemical grades will continue to face lengthy qualification cycles, meaning that announced capacity should not be treated as equivalent to commercially validated output.

The principal long-term constraints are PFAS regulation, environmental-compliance costs and the development of alternative flame-retardant systems. PFBS and its salts are included on the EU REACH Candidate List of substances of very high concern, and the U.S. Environmental Protection Agency has completed a health-toxicity assessment covering PFBS and its potassium salt. These developments are increasing supply-chain disclosure, emission-control and customer-compliance requirements. Fluorine-free

sulfonates, silicone-based systems, phosphorus-based flame retardants and combined formulations are gaining acceptance in selected applications. Nevertheless, complete substitution remains difficult where extremely low dosage, transparency retention, high-temperature stability and specific ionic properties are required simultaneously. The overall market is therefore expected to develop slowly, with standard flame-retardant grades remaining mature and high-purity or customer-specific grades offering comparatively stronger structural opportunities.

This report studies the global Potassium Perfluorobutanesulfonate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Potassium Perfluorobutanesulfonate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Potassium Perfluorobutanesulfonate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Potassium Perfluorobutanesulfonate total production and demand, 2021-2032, (Kiloton)

Global Potassium Perfluorobutanesulfonate total production value, 2021-2032, (USD Million)

Global Potassium Perfluorobutanesulfonate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Potassium Perfluorobutanesulfonate consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Potassium Perfluorobutanesulfonate domestic production, consumption, key domestic manufacturers and share

Global Potassium Perfluorobutanesulfonate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Potassium Perfluorobutanesulfonate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Potassium Perfluorobutanesulfonate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Potassium Perfluorobutanesulfonate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Mitsubishi Materials, Dongyue Group, Fujian Kings Fluoride Industry, Wuhan Bright Chemical, Fuzhou Topda New Material, Taiwan Fluoro Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Potassium Perfluorobutanesulfonate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Potassium Perfluorobutanesulfonate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Potassium Perfluorobutanesulfonate Market, Segmentation by Type:

Purity?98%

Purity?99%

Others

Global Potassium Perfluorobutanesulfonate Market, Segmentation by Product Grade:

Polymer Grade

Electronic Chemical Grade

Other

Global Potassium Perfluorobutanesulfonate Market, Segmentation by Primary Function:

Flame Retardancy

Electronic Chemical Intermediates

Other

Global Potassium Perfluorobutanesulfonate Market, Segmentation by Application:

Electrical and Electronics

Automotive and Transportation

Lighting and Optical Products

Other

Companies Profiled:

Mitsubishi Materials

Dongyue Group

Fujian Kings Fluoride Industry

Wuhan Bright Chemical

Fuzhou Topda New Material

Taiwan Fluoro Technology

Key Questions Answered:

1. How big is the global Potassium Perfluorobutanesulfonate market?
2. What is the demand of the global Potassium Perfluorobutanesulfonate market?
3. What is the year over year growth of the global Potassium Perfluorobutanesulfonate market?
4. What is the production and production value of the global Potassium Perfluorobutanesulfonate market?
5. Who are the key producers in the global Potassium Perfluorobutanesulfonate market?
6. What are the growth factors driving the market demand?

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