

# Global Potassium Nitrate Fertilizer for Agriculture Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Potassium Nitrate Fertilizer for Agriculture market size is expected to reach \$ 10896 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Potassium nitrate fertilizer is a highly water-soluble fertilizer that provides crucial potassium and nitrogen elements for plant growth. It contributes to root development, flowering, improved fruit quality, and increased overall crop yield. Commonly used in high-value crops, vegetables, fruits, and horticulture, it provides balanced nutrients and enhances nutrient absorption efficiency. Potassium nitrate can be rapidly absorbed and minimize nutrient loss through drip irrigation, foliar spraying, or direct application to the soil. This fertilizer plays a key role in intensive agriculture, helping to improve production efficiency, crop quality, and maintain soil fertility, while meeting global food needs. The potassium nitrate fertilizer industry chain includes upstream potassium salts, nitric acid, ammonia, and other chemical raw materials. Midstream processes involve reaction synthesis, crystallization, granulation, drying, and packaging. Downstream applications include farmland, horticultural enterprises, greenhouse cultivation, and agricultural cooperatives. Supporting services include distribution channels, soil testing, precision drip irrigation systems, and agricultural technology consulting to optimize fertilizer utilization efficiency and crop yield. In 2025, global agricultural potassium nitrate fertilizer production was approximately 14.9 million tons, with a global average market price of approximately US\$500 per ton. The gross profit margin of major companies in the industry is between 15% and 30%. In 2025, the global production capacity of agricultural potassium nitrate fertilizer is estimated to be approximately 19.87 million tons.

The Potassium Nitrate Fertilizer market is growing steadily due to rising global demand

for high-quality crops and efficient nutrient management. Increasing adoption of precision agriculture and fertigation techniques is driving demand for water-soluble fertilizers like potassium nitrate. The fertilizer's high solubility allows rapid nutrient uptake, improving crop yields, quality, and consistency. Growth in vegetable, fruit, and horticultural markets, along with intensive greenhouse cultivation, is boosting fertilizer consumption. Technological advances in granulation, coating, and nutrient formulations are enhancing product efficiency and reducing environmental impact. Governments and agricultural agencies are promoting balanced fertilization practices to improve soil health and crop productivity. As the global population grows and food demand increases, potassium nitrate fertilizer will continue to play a critical role in sustainable, high-yield agricultural production.

This report studies the global Potassium Nitrate Fertilizer for Agriculture production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Potassium Nitrate Fertilizer for Agriculture and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Potassium Nitrate Fertilizer for Agriculture that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Potassium Nitrate Fertilizer for Agriculture total production and demand, 2021-2032, (Kilotons)

Global Potassium Nitrate Fertilizer for Agriculture total production value, 2021-2032, (USD Million)

Global Potassium Nitrate Fertilizer for Agriculture production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Potassium Nitrate Fertilizer for Agriculture consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Potassium Nitrate Fertilizer for Agriculture domestic production, consumption, key domestic manufacturers and share

Global Potassium Nitrate Fertilizer for Agriculture production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Potassium Nitrate Fertilizer for Agriculture production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Potassium Nitrate Fertilizer for Agriculture production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Potassium Nitrate Fertilizer for Agriculture market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SQM, Yara, Haifa Chemicals, Migao Corporation, Mosaic Crop Nutrition, ACF MINERA, Kemapco, Uralchem, Tengda Group, Nodral, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Potassium Nitrate Fertilizer for Agriculture market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Potassium Nitrate Fertilizer for Agriculture Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Potassium Nitrate Fertilizer for Agriculture Market, Segmentation by Type:

Water Soluble Fertilizer

Non-water Soluble Fertilizer

Global Potassium Nitrate Fertilizer for Agriculture Market, Segmentation by Physical Form:

Granular Potassium Nitrate Fertilizer

Crystalline / Powdered Potassium Nitrate

Prilled (Spherical Granule) Form

Global Potassium Nitrate Fertilizer for Agriculture Market, Segmentation by Application Method:

Fertigation-grade KNO<sub>3</sub>?

Foliar Spray-grade KNO<sub>3</sub>?

Soil-applied Granular KNO<sub>3</sub>?

Global Potassium Nitrate Fertilizer for Agriculture Market, Segmentation by Application:

Cereal Crops

Raw Fruits and Vegetables

Other Crops

#### Companies Profiled:

SQM

Yara

Haifa Chemicals

Migao Corporation

Mosaic Crop Nutrition

ACF MINERA

Kemapco

Uralchem

Tengda Group

Nodral

Valudor Products

Agromate

Lemandou

#### **Key Questions Answered:**

1. How big is the global Potassium Nitrate Fertilizer for Agriculture market?
2. What is the demand of the global Potassium Nitrate Fertilizer for Agriculture market?

3. What is the year over year growth of the global Potassium Nitrate Fertilizer for Agriculture market?
4. What is the production and production value of the global Potassium Nitrate Fertilizer for Agriculture market?
5. Who are the key producers in the global Potassium Nitrate Fertilizer for Agriculture market?
6. What are the growth factors driving the market demand?

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