

Global Potassium Ethyl Xanthate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Potassium Ethyl Xanthate market size is expected to reach \$ 154 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Potassium Ethyl Xanthate—abbreviated as PEX or Potassium Ethyl Xanthate—is a pale yellow to light green powdery collector agent used in the beneficiation of non-ferrous metals; it belongs to the xanthate family. It is an organosulfur compound characterized by a strong sulfurous odor and is primarily utilized in mineral flotation processes.

Key upstream raw materials include anhydrous ethanol, potassium hydroxide, and carbon disulfide. Among these, the supply of carbon disulfide is subject to stringent environmental regulations and oversight; consequently, fluctuations in its price directly impact downstream production costs. Potassium hydroxide, meanwhile, is closely linked to the chlor-alkali industry. The core stage of the midstream value chain involves synthesis and refining processes. Typically, the product is synthesized through a reaction involving ethanol, carbon disulfide, and potassium hydroxide conducted under low-temperature conditions. The primary technical challenges in this process lie in controlling reaction heat and ensuring fire and explosion prevention during the drying phase (as xanthates are prone to oxidative decomposition).

In 2025, global sales volume for Potassium Ethyl Xanthate is projected to reach approximately 58,000 tons. Product pricing is predominantly influenced by purity levels, with prevailing market transaction prices ranging from approximately \$1,500 to \$3,000 per ton. The industry's gross profit margin typically falls within the range of 12% to 25%.

Potassium ethyl xanthate belongs to the xanthate family of mineral flotation collectors. Core demand for this product stems from the flotation processes used for sulfide

ores—specifically copper, lead, zinc, nickel, gold, and silver. Fundamentally, it is a consumable product whose market dynamics fluctuate in tandem with global trends in non-ferrous metal mining output, ore processing volumes, and ore grades. From the supply-side perspective, the industry exhibits a landscape characterized by global dispersion, particularly strong production capabilities within Asia (and China in particular), and a supply chain closely aligned with regional mining markets. Chinese enterprises hold distinct advantages in terms of xanthate production capacity, cost-efficiency, and export capabilities. Industry opportunities are primarily driven by stable procurement from overseas mines, rising demand for the flotation of complex ores, and upgrades in safety and environmental standards; conversely, the sector faces pressures arising from product homogenization, price competition, increasingly stringent regulations on hazardous chemicals, and the development of eco-friendly alternative collectors.

This report studies the global Potassium Ethyl Xanthate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Potassium Ethyl Xanthate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Potassium Ethyl Xanthate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Potassium Ethyl Xanthate total production and demand, 2021-2032, (Tons)

Global Potassium Ethyl Xanthate total production value, 2021-2032, (USD Million)

Global Potassium Ethyl Xanthate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Potassium Ethyl Xanthate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Potassium Ethyl Xanthate domestic production, consumption, key domestic manufacturers and share

Global Potassium Ethyl Xanthate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Potassium Ethyl Xanthate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Potassium Ethyl Xanthate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Potassium Ethyl Xanthate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Charles Tennant & Company, BIN Commerce, Amruta Industries, Yantai Aotong Chemical, Sunrun United Chemical (Qingdao), Qingdao Ruchang Mining Industry Additive, TC CHINA, Shandong Yitai Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Potassium Ethyl Xanthate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Potassium Ethyl Xanthate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Potassium Ethyl Xanthate Market, Segmentation by Type:

Particle

Powder

Global Potassium Ethyl Xanthate Market, Segmentation by Purity:

90%–95%

>95%

Global Potassium Ethyl Xanthate Market, Segmentation by Grade:

Anhydrous

Hydrous

Global Potassium Ethyl Xanthate Market, Segmentation by Application:

Mineral Flotation

Hydrometallurgy

Organic Synthesis

Other

Companies Profiled:

Charles Tennant & Company

BIN Commerce

Amruta Industries

Yantai Aotong Chemical

Sunrun United Chemical (Qingdao)

Qingdao Ruchang Mining Industry Additive

TC CHINA

Shandong Yitai Chemical

Key Questions Answered:

1. How big is the global Potassium Ethyl Xanthate market?
2. What is the demand of the global Potassium Ethyl Xanthate market?
3. What is the year over year growth of the global Potassium Ethyl Xanthate market?
4. What is the production and production value of the global Potassium Ethyl Xanthate market?
5. Who are the key producers in the global Potassium Ethyl Xanthate market?
6. What are the growth factors driving the market demand?

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