

Global Potassium Carbonate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Potassium Carbonate market size was valued at US\$ 857 million in 2025 and is forecast to a readjusted size of US\$ 1223 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global Potassium Carbonate production reached approximately 741430 Tons, with an average global market price of around 1123 USD per Ton.

Potassium carbonate (K_2CO_3) is a white, water-soluble inorganic alkali salt of potassium. It is an important basic chemical material used in glass, agrochemicals, food, pharmaceuticals, and other industrial applications.

The upstream raw materials for potassium carbonate mainly include potassium chloride (KCl), potassium hydroxide (KOH), carbon dioxide, and ammonium bicarbonate. Typical suppliers include UNID, Vynova, Nutrien, Uralkali, Belaruskali, and Salt Lake Group. Downstream applications are primarily in glass and ceramics, agrochemicals, pharmaceuticals, and the food industry, with typical users including Corning, Nippon Electric Glass, and SCHOTT.

The single-line capacity of potassium carbonate varies significantly depending on the process, product grade, and region, typically ranging from tens of thousands of tons. The industry's gross profit margin is generally 15%-25%.

The global Potassium Carbonate industry exhibits a distinct regional development pattern. The Asia-Pacific region, with its strong production capacity and diverse demand from China, South Korea, Japan, and India, firmly holds its position as the core of the

global industry. The mature and stable European market focuses on the food, pharmaceutical, and high-end glass sectors, leading quality upgrades with stringent standards and green processes. North America maintains steady demand driven by agriculture, specialty glass, and water treatment industries. Emerging regions such as the Middle East, Latin America, and Africa are experiencing gradual demand release alongside industrialization and agricultural modernization, becoming important growth drivers in the global market. According to our data, China is currently the world's largest consumer market, accounting for 33.90% of the market share in 2025, followed by Europe and North America, accounting for 27.91% and 16.41% respectively. India is projected to experience the fastest growth in the coming years, with a CAGR of approximately 5.61% from 2026 to 2032.

From a competitive perspective, the Potassium Carbonate market is no longer simply a basic chemical industry focused on production capacity, but increasingly reflects a competition of comprehensive strength among major players. Leading companies dominate the global market due to their resource control, technological barriers, economies of scale, and global distribution channels. European and American companies have long held technological and brand advantages in high-value-added sectors such as electronic and pharmaceutical grades. Chinese and South Korean companies, leveraging their resource, cost, and production capacity advantages, have rapidly risen to become core suppliers of general-purpose products globally. Key global manufacturers of Potassium Carbonate include UNID, Armand Products, Vynova Group, Zhejiang Dayang Biotechnology, Wentong Potash, JSC Pikalevskaya Soda, AGC Chemical, Altair Chemical, Wenshui County Zhenxing Fertilizer, GACL, INEOS KOH, Baoding Runfeng Industry, Shanxi Leixin Chemical, OPC, Shanxi Wencheng Chemical, Salt Lake Industry, and Soda-Chlorate Ltd. According to our data, the top 5 companies accounted for approximately 70% of global revenue in 2025.

Potassium Carbonate, with its strong alkalinity, high purity and compatibility, good solubility and stability, as well as its unique advantages of being non-toxic, environmentally friendly, and having efficient potassium utilization, precisely solves industry pain points such as insufficient purity, unstable performance, and poor environmental performance of traditional chemical raw materials. It optimizes optical and chemical stability in glass manufacturing, ensures safety and quality in the food and pharmaceutical fields, meets ultra-purity and precision requirements in electronic new materials, and helps improve quality and efficiency in agriculture and environmental protection. Its versatility and irreplaceability, coupled with the multiple drivers of global food security, high-end manufacturing upgrades, the boom in new energy and electronics industries, and green chemical transformation, are driving the continuous

expansion of industry demand. High-end, refined, and green have become the core directions. In the wave of global industrial chain restructuring and high-quality development, the market potential of Potassium Carbonate will continue to be released.

This report is a detailed and comprehensive analysis for global Potassium Carbonate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Potassium Carbonate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Potassium Carbonate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Potassium Carbonate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Potassium Carbonate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Potassium Carbonate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Potassium Carbonate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UNID, Armand Products, Vynova Group, Zhejiang Dayang Biotech Group, Wentong Potassium Salt Group, JSC Pikalevskaya Soda, AGC Chemical, Altair Chemical, Wenshui Zhenxing Fertilizer, GACL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Potassium Carbonate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Light Potassium Carbonate

Dense Potassium Carbonate

Market segment by Grade

Industrial Grade

Food Grade

Pharmaceutical Grad

Electronic Grade

Others

Market segment by Process

Electrolysis Method

Ion Exchange Method

Ash Method

Other Method

Market segment by Application

Glass & Ceramic

Agrochemicals

Pharmaceutical

Food Industry

Potassium Salts

Dyes & Inks

Electroplating

Others

Major players covered

UNID

Armand Products

Vynova Group

Zhejiang Dayang Biotech Group

Wentong Potassium Salt Group

JSC Pikalevskaya Soda

AGC Chemical

Altair Chemical

Wenshui Zhenxing Fertilizer

GACL

INEOS KOH

Runfeng Industry

Shanxi Leixin Chemical

OPC

Shanxi Wencheng Chemical

Qinghai Salt Lake Potash

Soda-Chlorate Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Potassium Carbonate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Potassium Carbonate, with price, sales quantity, revenue, and global market share of Potassium Carbonate from 2021 to 2026.

Chapter 3, the Potassium Carbonate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Potassium Carbonate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Potassium Carbonate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Potassium Carbonate.

Chapter 14 and 15, to describe Potassium Carbonate sales channel, distributors, customers, research findings and conclusion.

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