

Global Potassium Carbonate Granules Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5A00CBB27F4EN.html>

Date: May 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: G5A00CBB27F4EN

Abstracts

The global Potassium Carbonate Granules market size is expected to reach \$ 1223 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Potassium Carbonate Granules production reached approximately 741430 Tons, with an average global market price of around 1123 USD per Ton.

Potassium Carbonate Granules also called Potassium carbonate, Potassium carbonate (K_2CO_3) is a white, water-soluble inorganic alkali salt of potassium. It is an important basic chemical material used in glass, agrochemicals, food, pharmaceuticals, and other industrial applications.

The upstream raw materials for potassium carbonate mainly include potassium chloride (KCl), potassium hydroxide (KOH), carbon dioxide, and ammonium bicarbonate. Typical suppliers include UNID, Vynova, Nutrien, Uralkali, Belaruskali, and Salt Lake Group. Downstream applications are primarily in glass and ceramics, agrochemicals, pharmaceuticals, and the food industry, with typical users including Corning, Nippon Electric Glass, and SCHOTT.

The single-line capacity of potassium carbonate varies significantly depending on the process, product grade, and region, typically ranging from tens of thousands of tons. The industry's gross profit margin is generally 15%-25%.

The global Potassium Carbonate industry exhibits a distinct regional development pattern. The Asia-Pacific region, with its strong production capacity and diverse demand from China, South Korea, Japan, and India, firmly holds its position as the core of the

global industry. The mature and stable European market focuses on the food, pharmaceutical, and high-end glass sectors, leading quality upgrades with stringent standards and green processes. North America maintains steady demand driven by agriculture, specialty glass, and water treatment industries. Emerging regions such as the Middle East, Latin America, and Africa are experiencing gradual demand release alongside industrialization and agricultural modernization, becoming important growth drivers in the global market. According to our data, China is currently the world's largest consumer market, accounting for 33.90% of the market share in 2025, followed by Europe and North America, accounting for 27.91% and 16.41% respectively. India is projected to experience the fastest growth in the coming years, with a CAGR of approximately 5.61% from 2026 to 2032.

From a competitive perspective, the Potassium Carbonate market is no longer simply a basic chemical industry focused on production capacity, but increasingly reflects a competition of comprehensive strength among major players. Leading companies dominate the global market due to their resource control, technological barriers, economies of scale, and global distribution channels. European and American companies have long held technological and brand advantages in high-value-added sectors such as electronic and pharmaceutical grades. Chinese and South Korean companies, leveraging their resource, cost, and production capacity advantages, have rapidly risen to become core suppliers of general-purpose products globally. Key global manufacturers of Potassium Carbonate include UNID, Armand Products, Vynova Group, Zhejiang Dayang Biotechnology, Wentong Potash, JSC Pikalevskaya Soda, AGC Chemical, Altair Chemical, Wenshui County Zhenxing Fertilizer, GACL, INEOS KOH, Baoding Runfeng Industry, Shanxi Leixin Chemical, OPC, Shanxi Wencheng Chemical, Salt Lake Industry, and Soda-Chlorate Ltd. According to our data, the top 5 companies accounted for approximately 70% of global revenue in 2025.

Potassium Carbonate, with its strong alkalinity, high purity and compatibility, good solubility and stability, as well as its unique advantages of being non-toxic, environmentally friendly, and having efficient potassium utilization, precisely solves industry pain points such as insufficient purity, unstable performance, and poor environmental performance of traditional chemical raw materials. It optimizes optical and chemical stability in glass manufacturing, ensures safety and quality in the food and pharmaceutical fields, meets ultra-purity and precision requirements in electronic new materials, and helps improve quality and efficiency in agriculture and environmental protection. Its versatility and irreplaceability, coupled with the multiple drivers of global food security, high-end manufacturing upgrades, the boom in new energy and electronics industries, and green chemical transformation, are driving the continuous

expansion of industry demand. High-end, refined, and green have become the core directions. In the wave of global industrial chain restructuring and high-quality development, the market potential of Potassium Carbonate will continue to be released.

This report studies the global Potassium Carbonate Granules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Potassium Carbonate Granules and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Potassium Carbonate Granules that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Potassium Carbonate Granules total production and demand, 2021-2032, (Tons)

Global Potassium Carbonate Granules total production value, 2021-2032, (USD Million)

Global Potassium Carbonate Granules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Potassium Carbonate Granules consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Potassium Carbonate Granules domestic production, consumption, key domestic manufacturers and share

Global Potassium Carbonate Granules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Potassium Carbonate Granules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Potassium Carbonate Granules production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Potassium Carbonate Granules market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UNID, Armand Products, Vynova Group, Zhejiang Dayang Biotech Group, Wentong Potassium Salt Group, JSC Pikalevskaya Soda, AGC Chemical, Altair Chemical, Wenshui Zhenxing Fertilizer, GACL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Potassium Carbonate Granules market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Potassium Carbonate Granules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Potassium Carbonate Granules Market, Segmentation by Type:

Light Potassium Carbonate

Dense Potassium Carbonate

Global Potassium Carbonate Granules Market, Segmentation by Grade:

Industrial Grade

Food Grade

Pharmaceutical Grad

Electronic Grade

Others

Global Potassium Carbonate Granules Market, Segmentation by Process:

Electrolysis Method

Ion Exchange Method

Ash Method

Other Method

Global Potassium Carbonate Granules Market, Segmentation by Application:

Glass & Ceramic

Agrochemicals

Pharmaceutical

Food Industry

Potassium Salts

Dyes & Inks

Electroplating

Others

Companies Profiled:

UNID

Armand Products

Vynova Group

Zhejiang Dayang Biotech Group

Wentong Potassium Salt Group

JSC Pikalevskaya Soda

AGC Chemical

Altair Chemical

Wenshui Zhenxing Fertilizer

GACL

INEOS KOH

Runfeng Industry

Shanxi Leixin Chemical

OPC

Shanxi Wencheng Chemical

Qinghai Salt Lake Potash

Soda-Chlorate Ltd.

Key Questions Answered:

1. How big is the global Potassium Carbonate Granules market?
2. What is the demand of the global Potassium Carbonate Granules market?
3. What is the year over year growth of the global Potassium Carbonate Granules market?
4. What is the production and production value of the global Potassium Carbonate Granules market?
5. Who are the key producers in the global Potassium Carbonate Granules market?
6. What are the growth factors driving the market demand?

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