

# Global Potassium Carbonate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Potassium Carbonate market size is expected to reach \$ 1223 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Potassium Carbonate production reached approximately 741430 Tons, with an average global market price of around 1123 USD per Ton.

Potassium carbonate ( $K_2CO_3$ ) is a white, water-soluble inorganic alkali salt of potassium. It is an important basic chemical material used in glass, agrochemicals, food, pharmaceuticals, and other industrial applications.

The upstream raw materials for potassium carbonate mainly include potassium chloride (KCl), potassium hydroxide (KOH), carbon dioxide, and ammonium bicarbonate. Typical suppliers include UNID, Vynova, Nutrien, Uralkali, Belaruskali, and Salt Lake Group. Downstream applications are primarily in glass and ceramics, agrochemicals, pharmaceuticals, and the food industry, with typical users including Corning, Nippon Electric Glass, and SCHOTT.

The single-line capacity of potassium carbonate varies significantly depending on the process, product grade, and region, typically ranging from tens of thousands of tons. The industry's gross profit margin is generally 15%-25%.

The global Potassium Carbonate industry exhibits a distinct regional development pattern. The Asia-Pacific region, with its strong production capacity and diverse demand from China, South Korea, Japan, and India, firmly holds its position as the core of the global industry. The mature and stable European market focuses on the food, pharmaceutical, and high-end glass sectors, leading quality upgrades with stringent

standards and green processes. North America maintains steady demand driven by agriculture, specialty glass, and water treatment industries. Emerging regions such as the Middle East, Latin America, and Africa are experiencing gradual demand release alongside industrialization and agricultural modernization, becoming important growth drivers in the global market. According to our data, China is currently the world's largest consumer market, accounting for 33.90% of the market share in 2025, followed by Europe and North America, accounting for 27.91% and 16.41% respectively. India is projected to experience the fastest growth in the coming years, with a CAGR of approximately 5.61% from 2026 to 2032.

From a competitive perspective, the Potassium Carbonate market is no longer simply a basic chemical industry focused on production capacity, but increasingly reflects a competition of comprehensive strength among major players. Leading companies dominate the global market due to their resource control, technological barriers, economies of scale, and global distribution channels. European and American companies have long held technological and brand advantages in high-value-added sectors such as electronic and pharmaceutical grades. Chinese and South Korean companies, leveraging their resource, cost, and production capacity advantages, have rapidly risen to become core suppliers of general-purpose products globally. Key global manufacturers of Potassium Carbonate include UNID, Armand Products, Vynova Group, Zhejiang Dayang Biotechnology, Wentong Potash, JSC Pikalevskaya Soda, AGC Chemical, Altair Chemical, Wenshui County Zhenxing Fertilizer, GACL, INEOS KOH, Baoding Runfeng Industry, Shanxi Leixin Chemical, OPC, Shanxi Wencheng Chemical, Salt Lake Industry, and Soda-Chlorate Ltd. According to our data, the top 5 companies accounted for approximately 70% of global revenue in 2025.

Potassium Carbonate, with its strong alkalinity, high purity and compatibility, good solubility and stability, as well as its unique advantages of being non-toxic, environmentally friendly, and having efficient potassium utilization, precisely solves industry pain points such as insufficient purity, unstable performance, and poor environmental performance of traditional chemical raw materials. It optimizes optical and chemical stability in glass manufacturing, ensures safety and quality in the food and pharmaceutical fields, meets ultra-purity and precision requirements in electronic new materials, and helps improve quality and efficiency in agriculture and environmental protection. Its versatility and irreplaceability, coupled with the multiple drivers of global food security, high-end manufacturing upgrades, the boom in new energy and electronics industries, and green chemical transformation, are driving the continuous expansion of industry demand. High-end, refined, and green have become the core directions. In the wave of global industrial chain restructuring and high-quality

development, the market potential of Potassium Carbonate will continue to be released.

This report studies the global Potassium Carbonate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Potassium Carbonate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Potassium Carbonate that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Potassium Carbonate total production and demand, 2021-2032, (Tons)

Global Potassium Carbonate total production value, 2021-2032, (USD Million)

Global Potassium Carbonate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Potassium Carbonate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Potassium Carbonate domestic production, consumption, key domestic manufacturers and share

Global Potassium Carbonate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Potassium Carbonate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Potassium Carbonate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Potassium Carbonate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UNID, Armand Products, Vynova Group, Zhejiang Dayang Biotech Group, Wentong Potassium Salt Group, JSC Pikalevskaya Soda, AGC Chemical, Altair Chemical, Wenshui Zhenxing Fertilizer, GACL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Potassium Carbonate market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Potassium Carbonate Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Potassium Carbonate Market, Segmentation by Type:**

Light Potassium Carbonate

Dense Potassium Carbonate

**Global Potassium Carbonate Market, Segmentation by Grade:**

Industrial Grade

Food Grade

Pharmaceutical Grad

Electronic Grade

Others

#### Global Potassium Carbonate Market, Segmentation by Process:

Electrolysis Method

Ion Exchange Method

Ash Method

Other Method

#### Global Potassium Carbonate Market, Segmentation by Application:

Glass & Ceramic

Agrochemicals

Pharmaceutical

Food Industry

Potassium Salts

Dyes & Inks

Electroplating

Others

**Companies Profiled:**

UNID

Armand Products

Vynova Group

Zhejiang Dayang Biotech Group

Wentong Potassium Salt Group

JSC Pikalevskaya Soda

AGC Chemical

Altair Chemical

Wenshui Zhenxing Fertilizer

GACL

INEOS KOH

Runfeng Industry

Shanxi Leixin Chemical

OPC

Shanxi Wencheng Chemical

Qinghai Salt Lake Potash

Soda-Chlorate Ltd.

**Key Questions Answered:**

1. How big is the global Potassium Carbonate market?

2. What is the demand of the global Potassium Carbonate market?
3. What is the year over year growth of the global Potassium Carbonate market?
4. What is the production and production value of the global Potassium Carbonate market?
5. Who are the key producers in the global Potassium Carbonate market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Potassium Carbonate Introduction
- 1.2 World Potassium Carbonate Supply & Forecast
  - 1.2.1 World Potassium Carbonate Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Potassium Carbonate Production (2021-2032)
  - 1.2.3 World Potassium Carbonate Pricing Trends (2021-2032)
- 1.3 World Potassium Carbonate Production by Region (Based on Production Site)
  - 1.3.1 World Potassium Carbonate Production Value by Region (2021-2032)
  - 1.3.2 World Potassium Carbonate Production by Region (2021-2032)
  - 1.3.3 World Potassium Carbonate Average Price by Region (2021-2032)
  - 1.3.4 North America Potassium Carbonate Production (2021-2032)
  - 1.3.5 Europe Potassium Carbonate Production (2021-2032)
  - 1.3.6 China Potassium Carbonate Production (2021-2032)
  - 1.3.7 Japan Potassium Carbonate Production (2021-2032)
  - 1.3.8 South Korea Potassium Carbonate Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Potassium Carbonate Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Potassium Carbonate Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Potassium Carbonate Demand (2021-2032)
- 2.2 World Potassium Carbonate Consumption by Region
  - 2.2.1 World Potassium Carbonate Consumption by Region (2021-2026)
  - 2.2.2 World Potassium Carbonate Consumption Forecast by Region (2027-2032)
- 2.3 United States Potassium Carbonate Consumption (2021-2032)
- 2.4 China Potassium Carbonate Consumption (2021-2032)
- 2.5 Europe Potassium Carbonate Consumption (2021-2032)
- 2.6 Japan Potassium Carbonate Consumption (2021-2032)
- 2.7 South Korea Potassium Carbonate Consumption (2021-2032)
- 2.8 ASEAN Potassium Carbonate Consumption (2021-2032)
- 2.9 India Potassium Carbonate Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Potassium Carbonate Production Value by Manufacturer (2021-2026)
- 3.2 World Potassium Carbonate Production by Manufacturer (2021-2026)
- 3.3 World Potassium Carbonate Average Price by Manufacturer (2021-2026)
- 3.4 Potassium Carbonate Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Potassium Carbonate Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Potassium Carbonate in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Potassium Carbonate in 2025
- 3.6 Potassium Carbonate Market: Overall Company Footprint Analysis
  - 3.6.1 Potassium Carbonate Market: Region Footprint
  - 3.6.2 Potassium Carbonate Market: Company Product Type Footprint
  - 3.6.3 Potassium Carbonate Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Potassium Carbonate Production Value Comparison
  - 4.1.1 United States VS China: Potassium Carbonate Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Potassium Carbonate Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Potassium Carbonate Production Comparison
  - 4.2.1 United States VS China: Potassium Carbonate Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Potassium Carbonate Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Potassium Carbonate Consumption Comparison
  - 4.3.1 United States VS China: Potassium Carbonate Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Potassium Carbonate Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Potassium Carbonate Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Potassium Carbonate Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers Potassium Carbonate Production Value (2021-2026)

4.4.3 United States Based Manufacturers Potassium Carbonate Production (2021-2026)

## 4.5 China Based Potassium Carbonate Manufacturers and Market Share

4.5.1 China Based Potassium Carbonate Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Potassium Carbonate Production Value (2021-2026)

4.5.3 China Based Manufacturers Potassium Carbonate Production (2021-2026)

## 4.6 Rest of World Based Potassium Carbonate Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Potassium Carbonate Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Potassium Carbonate Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Potassium Carbonate Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Potassium Carbonate Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Light Potassium Carbonate

5.2.2 Dense Potassium Carbonate

### 5.3 Market Segment by Type

5.3.1 World Potassium Carbonate Production by Type (2021-2032)

5.3.2 World Potassium Carbonate Production Value by Type (2021-2032)

5.3.3 World Potassium Carbonate Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY GRADE**

6.1 World Potassium Carbonate Market Size Overview by Grade: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Grade

6.2.1 Industrial Grade

6.2.2 Food Grade

6.2.3 Pharmaceutical Grad

6.2.4 Electronic Grade

6.2.5 Others

6.3 Market Segment by Grade

6.3.1 World Potassium Carbonate Production by Grade (2021-2032)

6.3.2 World Potassium Carbonate Production Value by Grade (2021-2032)

6.3.3 World Potassium Carbonate Average Price by Grade (2021-2032)

## **7 MARKET ANALYSIS BY PROCESS**

7.1 World Potassium Carbonate Market Size Overview by Process: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Process

7.2.1 Electrolysis Method

7.2.2 Ion Exchange Method

7.2.3 Ash Method

7.2.4 Other Method

7.3 Market Segment by Process

7.3.1 World Potassium Carbonate Production by Process (2021-2032)

7.3.2 World Potassium Carbonate Production Value by Process (2021-2032)

7.3.3 World Potassium Carbonate Average Price by Process (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Potassium Carbonate Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Glass & Ceramic

8.2.2 Agrochemicals

8.2.3 Pharmaceutical

8.2.4 Food Industry

8.2.5 Potassium Salts

8.2.6 Dyes & Inks

8.2.7 Electroplating

8.2.8 Others

8.3 Market Segment by Application

8.3.1 World Potassium Carbonate Production by Application (2021-2032)

8.3.2 World Potassium Carbonate Production Value by Application (2021-2032)

8.3.3 World Potassium Carbonate Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 UNID

9.1.1 UNID Details

9.1.2 UNID Major Business

9.1.3 UNID Potassium Carbonate Product and Services

9.1.4 UNID Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 UNID Recent Developments/Updates

9.1.6 UNID Competitive Strengths & Weaknesses

### 9.2 Armand Products

9.2.1 Armand Products Details

9.2.2 Armand Products Major Business

9.2.3 Armand Products Potassium Carbonate Product and Services

9.2.4 Armand Products Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Armand Products Recent Developments/Updates

9.2.6 Armand Products Competitive Strengths & Weaknesses

### 9.3 Vynova Group

9.3.1 Vynova Group Details

9.3.2 Vynova Group Major Business

9.3.3 Vynova Group Potassium Carbonate Product and Services

9.3.4 Vynova Group Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Vynova Group Recent Developments/Updates

9.3.6 Vynova Group Competitive Strengths & Weaknesses

### 9.4 Zhejiang Dayang Biotech Group

9.4.1 Zhejiang Dayang Biotech Group Details

9.4.2 Zhejiang Dayang Biotech Group Major Business

9.4.3 Zhejiang Dayang Biotech Group Potassium Carbonate Product and Services

9.4.4 Zhejiang Dayang Biotech Group Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Zhejiang Dayang Biotech Group Recent Developments/Updates

9.4.6 Zhejiang Dayang Biotech Group Competitive Strengths & Weaknesses

### 9.5 Wentong Potassium Salt Group

9.5.1 Wentong Potassium Salt Group Details

9.5.2 Wentong Potassium Salt Group Major Business

9.5.3 Wentong Potassium Salt Group Potassium Carbonate Product and Services

9.5.4 Wentong Potassium Salt Group Potassium Carbonate Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.5.5 Wentong Potassium Salt Group Recent Developments/Updates

9.5.6 Wentong Potassium Salt Group Competitive Strengths & Weaknesses

## 9.6 JSC Pikalevskaya Soda

9.6.1 JSC Pikalevskaya Soda Details

9.6.2 JSC Pikalevskaya Soda Major Business

9.6.3 JSC Pikalevskaya Soda Potassium Carbonate Product and Services

9.6.4 JSC Pikalevskaya Soda Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 JSC Pikalevskaya Soda Recent Developments/Updates

9.6.6 JSC Pikalevskaya Soda Competitive Strengths & Weaknesses

## 9.7 AGC Chemical

9.7.1 AGC Chemical Details

9.7.2 AGC Chemical Major Business

9.7.3 AGC Chemical Potassium Carbonate Product and Services

9.7.4 AGC Chemical Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 AGC Chemical Recent Developments/Updates

9.7.6 AGC Chemical Competitive Strengths & Weaknesses

## 9.8 Altair Chemical

9.8.1 Altair Chemical Details

9.8.2 Altair Chemical Major Business

9.8.3 Altair Chemical Potassium Carbonate Product and Services

9.8.4 Altair Chemical Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Altair Chemical Recent Developments/Updates

9.8.6 Altair Chemical Competitive Strengths & Weaknesses

## 9.9 Wenshui Zhenxing Fertilizer

9.9.1 Wenshui Zhenxing Fertilizer Details

9.9.2 Wenshui Zhenxing Fertilizer Major Business

9.9.3 Wenshui Zhenxing Fertilizer Potassium Carbonate Product and Services

9.9.4 Wenshui Zhenxing Fertilizer Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Wenshui Zhenxing Fertilizer Recent Developments/Updates

9.9.6 Wenshui Zhenxing Fertilizer Competitive Strengths & Weaknesses

## 9.10 GACL

9.10.1 GACL Details

9.10.2 GACL Major Business

9.10.3 GACL Potassium Carbonate Product and Services

9.10.4 GACL Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 GACL Recent Developments/Updates

9.10.6 GACL Competitive Strengths & Weaknesses

9.11 INEOS KOH

9.11.1 INEOS KOH Details

9.11.2 INEOS KOH Major Business

9.11.3 INEOS KOH Potassium Carbonate Product and Services

9.11.4 INEOS KOH Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 INEOS KOH Recent Developments/Updates

9.11.6 INEOS KOH Competitive Strengths & Weaknesses

9.12 Runfeng Industry

9.12.1 Runfeng Industry Details

9.12.2 Runfeng Industry Major Business

9.12.3 Runfeng Industry Potassium Carbonate Product and Services

9.12.4 Runfeng Industry Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Runfeng Industry Recent Developments/Updates

9.12.6 Runfeng Industry Competitive Strengths & Weaknesses

9.13 Shanxi Leixin Chemical

9.13.1 Shanxi Leixin Chemical Details

9.13.2 Shanxi Leixin Chemical Major Business

9.13.3 Shanxi Leixin Chemical Potassium Carbonate Product and Services

9.13.4 Shanxi Leixin Chemical Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Shanxi Leixin Chemical Recent Developments/Updates

9.13.6 Shanxi Leixin Chemical Competitive Strengths & Weaknesses

9.14 OPC

9.14.1 OPC Details

9.14.2 OPC Major Business

9.14.3 OPC Potassium Carbonate Product and Services

9.14.4 OPC Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 OPC Recent Developments/Updates

9.14.6 OPC Competitive Strengths & Weaknesses

9.15 Shanxi Wencheng Chemical

9.15.1 Shanxi Wencheng Chemical Details

9.15.2 Shanxi Wencheng Chemical Major Business

- 9.15.3 Shanxi Wencheng Chemical Potassium Carbonate Product and Services
- 9.15.4 Shanxi Wencheng Chemical Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Shanxi Wencheng Chemical Recent Developments/Updates
- 9.15.6 Shanxi Wencheng Chemical Competitive Strengths & Weaknesses
- 9.16 Qinghai Salt Lake Potash
  - 9.16.1 Qinghai Salt Lake Potash Details
  - 9.16.2 Qinghai Salt Lake Potash Major Business
  - 9.16.3 Qinghai Salt Lake Potash Potassium Carbonate Product and Services
  - 9.16.4 Qinghai Salt Lake Potash Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Qinghai Salt Lake Potash Recent Developments/Updates
  - 9.16.6 Qinghai Salt Lake Potash Competitive Strengths & Weaknesses
- 9.17 Soda-Chlorate Ltd.
  - 9.17.1 Soda-Chlorate Ltd. Details
  - 9.17.2 Soda-Chlorate Ltd. Major Business
  - 9.17.3 Soda-Chlorate Ltd. Potassium Carbonate Product and Services
  - 9.17.4 Soda-Chlorate Ltd. Potassium Carbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Soda-Chlorate Ltd. Recent Developments/Updates
  - 9.17.6 Soda-Chlorate Ltd. Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Potassium Carbonate Industry Chain
- 10.2 Potassium Carbonate Upstream Analysis
  - 10.2.1 Potassium Carbonate Core Raw Materials
  - 10.2.2 Main Manufacturers of Potassium Carbonate Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Potassium Carbonate Production Mode
- 10.6 Potassium Carbonate Procurement Model
- 10.7 Potassium Carbonate Industry Sales Model and Sales Channels
  - 10.7.1 Potassium Carbonate Sales Model
  - 10.7.2 Potassium Carbonate Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Potassium Carbonate Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Potassium Carbonate Production Value by Region (2021-2026) & (USD Million)

Table 3. World Potassium Carbonate Production Value by Region (2027-2032) & (USD Million)

Table 4. World Potassium Carbonate Production Value Market Share by Region (2021-2026)

Table 5. World Potassium Carbonate Production Value Market Share by Region (2027-2032)

Table 6. World Potassium Carbonate Production by Region (2021-2026) & (Tons)

Table 7. World Potassium Carbonate Production by Region (2027-2032) & (Tons)

Table 8. World Potassium Carbonate Production Market Share by Region (2021-2026)

Table 9. World Potassium Carbonate Production Market Share by Region (2027-2032)

Table 10. World Potassium Carbonate Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Potassium Carbonate Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Potassium Carbonate Major Market Trends

Table 13. World Potassium Carbonate Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Potassium Carbonate Consumption by Region (2021-2026) & (Tons)

Table 15. World Potassium Carbonate Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Potassium Carbonate Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Potassium Carbonate Producers in 2025

Table 18. World Potassium Carbonate Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Potassium Carbonate Producers in 2025

Table 20. World Potassium Carbonate Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Potassium Carbonate Company Evaluation Quadrant

Table 22. World Potassium Carbonate Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and Potassium Carbonate Production Site of Key Manufacturer

Table 24. Potassium Carbonate Market: Company Product Type Footprint

Table 25. Potassium Carbonate Market: Company Product Application Footprint

Table 26. Potassium Carbonate Competitive Factors

Table 27. Potassium Carbonate New Entrant and Capacity Expansion Plans

Table 28. Potassium Carbonate Mergers & Acquisitions Activity

Table 29. United States VS China Potassium Carbonate Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Potassium Carbonate Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Potassium Carbonate Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Potassium Carbonate Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Potassium Carbonate Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Potassium Carbonate Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Potassium Carbonate Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Potassium Carbonate Production Market Share (2021-2026)

Table 37. China Based Potassium Carbonate Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Potassium Carbonate Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Potassium Carbonate Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Potassium Carbonate Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Potassium Carbonate Production Market Share (2021-2026)

Table 42. Rest of World Based Potassium Carbonate Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Potassium Carbonate Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Potassium Carbonate Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Potassium Carbonate Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Potassium Carbonate Production Market Share (2021-2026)

Table 47. World Potassium Carbonate Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Potassium Carbonate Production by Type (2021-2026) & (Tons)

Table 49. World Potassium Carbonate Production by Type (2027-2032) & (Tons)

Table 50. World Potassium Carbonate Production Value by Type (2021-2026) & (USD Million)

Table 51. World Potassium Carbonate Production Value by Type (2027-2032) & (USD Million)

Table 52. World Potassium Carbonate Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Potassium Carbonate Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Potassium Carbonate Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Potassium Carbonate Production by Grade (2021-2026) & (Tons)

Table 56. World Potassium Carbonate Production by Grade (2027-2032) & (Tons)

Table 57. World Potassium Carbonate Production Value by Grade (2021-2026) & (USD Million)

Table 58. World Potassium Carbonate Production Value by Grade (2027-2032) & (USD Million)

Table 59. World Potassium Carbonate Average Price by Grade (2021-2026) & (US\$/Ton)

Table 60. World Potassium Carbonate Average Price by Grade (2027-2032) & (US\$/Ton)

Table 61. World Potassium Carbonate Production Value by Process, (USD Million), 2021 & 2025 & 2032

Table 62. World Potassium Carbonate Production by Process (2021-2026) & (Tons)

Table 63. World Potassium Carbonate Production by Process (2027-2032) & (Tons)

Table 64. World Potassium Carbonate Production Value by Process (2021-2026) & (USD Million)

Table 65. World Potassium Carbonate Production Value by Process (2027-2032) & (USD Million)

Table 66. World Potassium Carbonate Average Price by Process (2021-2026) & (US\$/Ton)

Table 67. World Potassium Carbonate Average Price by Process (2027-2032) & (US\$/Ton)

Table 68. World Potassium Carbonate Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World Potassium Carbonate Production by Application (2021-2026) & (Tons)

Table 70. World Potassium Carbonate Production by Application (2027-2032) & (Tons)

Table 71. World Potassium Carbonate Production Value by Application (2021-2026) & (USD Million)

Table 72. World Potassium Carbonate Production Value by Application (2027-2032) & (USD Million)

Table 73. World Potassium Carbonate Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Potassium Carbonate Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. UNID Basic Information, Manufacturing Base and Competitors

Table 76. UNID Major Business

Table 77. UNID Potassium Carbonate Product and Services

Table 78. UNID Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. UNID Recent Developments/Updates

Table 80. UNID Competitive Strengths & Weaknesses

Table 81. Armand Products Basic Information, Manufacturing Base and Competitors

Table 82. Armand Products Major Business

Table 83. Armand Products Potassium Carbonate Product and Services

Table 84. Armand Products Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Armand Products Recent Developments/Updates

Table 86. Armand Products Competitive Strengths & Weaknesses

Table 87. Vynova Group Basic Information, Manufacturing Base and Competitors

Table 88. Vynova Group Major Business

Table 89. Vynova Group Potassium Carbonate Product and Services

Table 90. Vynova Group Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Vynova Group Recent Developments/Updates

Table 92. Vynova Group Competitive Strengths & Weaknesses

Table 93. Zhejiang Dayang Biotech Group Basic Information, Manufacturing Base and Competitors

Table 94. Zhejiang Dayang Biotech Group Major Business

Table 95. Zhejiang Dayang Biotech Group Potassium Carbonate Product and Services

Table 96. Zhejiang Dayang Biotech Group Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Zhejiang Dayang Biotech Group Recent Developments/Updates

Table 98. Zhejiang Dayang Biotech Group Competitive Strengths & Weaknesses

Table 99. Wentong Potassium Salt Group Basic Information, Manufacturing Base and Competitors

Table 100. Wentong Potassium Salt Group Major Business

Table 101. Wentong Potassium Salt Group Potassium Carbonate Product and Services

Table 102. Wentong Potassium Salt Group Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Wentong Potassium Salt Group Recent Developments/Updates

Table 104. Wentong Potassium Salt Group Competitive Strengths & Weaknesses

Table 105. JSC Pikalevskaya Soda Basic Information, Manufacturing Base and Competitors

Table 106. JSC Pikalevskaya Soda Major Business

Table 107. JSC Pikalevskaya Soda Potassium Carbonate Product and Services

Table 108. JSC Pikalevskaya Soda Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. JSC Pikalevskaya Soda Recent Developments/Updates

Table 110. JSC Pikalevskaya Soda Competitive Strengths & Weaknesses

Table 111. AGC Chemical Basic Information, Manufacturing Base and Competitors

Table 112. AGC Chemical Major Business

Table 113. AGC Chemical Potassium Carbonate Product and Services

Table 114. AGC Chemical Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. AGC Chemical Recent Developments/Updates

Table 116. AGC Chemical Competitive Strengths & Weaknesses

Table 117. Altair?Chemical Basic Information, Manufacturing Base and Competitors

Table 118. Altair?Chemical Major Business

Table 119. Altair?Chemical Potassium Carbonate Product and Services

Table 120. Altair?Chemical Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Altair?Chemical Recent Developments/Updates

Table 122. Altair?Chemical Competitive Strengths & Weaknesses

Table 123. Wenshui Zhenxing Fertilizer Basic Information, Manufacturing Base and Competitors

Table 124. Wenshui Zhenxing Fertilizer Major Business

Table 125. Wenshui Zhenxing Fertilizer Potassium Carbonate Product and Services

Table 126. Wenshui Zhenxing Fertilizer Potassium Carbonate Production (Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Wenshui Zhenxing Fertilizer Recent Developments/Updates

Table 128. Wenshui Zhenxing Fertilizer Competitive Strengths & Weaknesses

Table 129. GACL Basic Information, Manufacturing Base and Competitors

Table 130. GACL Major Business

Table 131. GACL Potassium Carbonate Product and Services

Table 132. GACL Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. GACL Recent Developments/Updates

Table 134. GACL Competitive Strengths & Weaknesses

Table 135. INEOS KOH Basic Information, Manufacturing Base and Competitors

Table 136. INEOS KOH Major Business

Table 137. INEOS KOH Potassium Carbonate Product and Services

Table 138. INEOS KOH Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. INEOS KOH Recent Developments/Updates

Table 140. INEOS KOH Competitive Strengths & Weaknesses

Table 141. Runfeng Industry Basic Information, Manufacturing Base and Competitors

Table 142. Runfeng Industry Major Business

Table 143. Runfeng Industry Potassium Carbonate Product and Services

Table 144. Runfeng Industry Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Runfeng Industry Recent Developments/Updates

Table 146. Runfeng Industry Competitive Strengths & Weaknesses

Table 147. Shanxi Leixin Chemical Basic Information, Manufacturing Base and Competitors

Table 148. Shanxi Leixin Chemical Major Business

Table 149. Shanxi Leixin Chemical Potassium Carbonate Product and Services

Table 150. Shanxi Leixin Chemical Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shanxi Leixin Chemical Recent Developments/Updates

Table 152. Shanxi Leixin Chemical Competitive Strengths & Weaknesses

Table 153. OPC Basic Information, Manufacturing Base and Competitors

Table 154. OPC Major Business

Table 155. OPC Potassium Carbonate Product and Services

Table 156. OPC Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 157. OPC Recent Developments/Updates
- Table 158. OPC Competitive Strengths & Weaknesses
- Table 159. Shanxi Wencheng Chemical Basic Information, Manufacturing Base and Competitors
- Table 160. Shanxi Wencheng Chemical Major Business
- Table 161. Shanxi Wencheng Chemical Potassium Carbonate Product and Services
- Table 162. Shanxi Wencheng Chemical Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Shanxi Wencheng Chemical Recent Developments/Updates
- Table 164. Shanxi Wencheng Chemical Competitive Strengths & Weaknesses
- Table 165. Qinghai Salt Lake Potash Basic Information, Manufacturing Base and Competitors
- Table 166. Qinghai Salt Lake Potash Major Business
- Table 167. Qinghai Salt Lake Potash Potassium Carbonate Product and Services
- Table 168. Qinghai Salt Lake Potash Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Qinghai Salt Lake Potash Recent Developments/Updates
- Table 170. Qinghai Salt Lake Potash Competitive Strengths & Weaknesses
- Table 171. Soda-Chlorate Ltd. Basic Information, Manufacturing Base and Competitors
- Table 172. Soda-Chlorate Ltd. Major Business
- Table 173. Soda-Chlorate Ltd. Potassium Carbonate Product and Services
- Table 174. Soda-Chlorate Ltd. Potassium Carbonate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Soda-Chlorate Ltd. Recent Developments/Updates
- Table 176. Soda-Chlorate Ltd. Competitive Strengths & Weaknesses
- Table 177. Global Key Players of Potassium Carbonate Upstream (Raw Materials)
- Table 178. Global Potassium Carbonate Typical Customers
- Table 179. Potassium Carbonate Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Potassium Carbonate Picture

Figure 2. World Potassium Carbonate Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Potassium Carbonate Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Potassium Carbonate Production (2021-2032) & (Tons)

Figure 5. World Potassium Carbonate Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Potassium Carbonate Production Value Market Share by Region (2021-2032)

Figure 7. World Potassium Carbonate Production Market Share by Region (2021-2032)

Figure 8. North America Potassium Carbonate Production (2021-2032) & (Tons)

Figure 9. Europe Potassium Carbonate Production (2021-2032) & (Tons)

Figure 10. China Potassium Carbonate Production (2021-2032) & (Tons)

Figure 11. Japan Potassium Carbonate Production (2021-2032) & (Tons)

Figure 12. South Korea Potassium Carbonate Production (2021-2032) & (Tons)

Figure 13. Potassium Carbonate Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Potassium Carbonate Consumption (2021-2032) & (Tons)

Figure 16. World Potassium Carbonate Consumption Market Share by Region (2021-2032)

Figure 17. United States Potassium Carbonate Consumption (2021-2032) & (Tons)

Figure 18. China Potassium Carbonate Consumption (2021-2032) & (Tons)

Figure 19. Europe Potassium Carbonate Consumption (2021-2032) & (Tons)

Figure 20. Japan Potassium Carbonate Consumption (2021-2032) & (Tons)

Figure 21. South Korea Potassium Carbonate Consumption (2021-2032) & (Tons)

Figure 22. ASEAN Potassium Carbonate Consumption (2021-2032) & (Tons)

Figure 23. India Potassium Carbonate Consumption (2021-2032) & (Tons)

Figure 24. Producer Shipments of Potassium Carbonate by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Potassium Carbonate Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Potassium Carbonate Markets in 2025

Figure 27. United States VS China: Potassium Carbonate Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Potassium Carbonate Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Potassium Carbonate Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Potassium Carbonate Production Market Share 2025

Figure 31. China Based Manufacturers Potassium Carbonate Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Potassium Carbonate Production Market Share 2025

Figure 33. World Potassium Carbonate Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Potassium Carbonate Production Value Market Share by Type in 2025

Figure 35. Light Potassium Carbonate

Figure 36. Dense Potassium Carbonate

Figure 37. World Potassium Carbonate Production Market Share by Type (2021-2032)

Figure 38. World Potassium Carbonate Production Value Market Share by Type (2021-2032)

Figure 39. World Potassium Carbonate Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Potassium Carbonate Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 41. World Potassium Carbonate Production Value Market Share by Grade in 2025

Figure 42. Industrial Grade

Figure 43. Food Grade

Figure 44. Pharmaceutical Grad

Figure 45. Electronic Grade

Figure 46. Others

Figure 47. World Potassium Carbonate Production Market Share by Grade (2021-2032)

Figure 48. World Potassium Carbonate Production Value Market Share by Grade (2021-2032)

Figure 49. World Potassium Carbonate Average Price by Grade (2021-2032) & (US\$/Ton)

Figure 50. World Potassium Carbonate Production Value by Process, (USD Million), 2021 & 2025 & 2032

Figure 51. World Potassium Carbonate Production Value Market Share by Process in 2025

Figure 52. Electrolysis Method

Figure 53. Ion Exchange Method

Figure 54. Ash Method

Figure 55. Other Method

Figure 56. World Potassium Carbonate Production Market Share by Process  
(2021-2032)

Figure 57. World Potassium Carbonate Production Value Market Share by Process  
(2021-2032)

Figure 58. World Potassium Carbonate Average Price by Process (2021-2032) &  
(US\$/Ton)

Figure 59. World Potassium Carbonate Production Value by Application, (USD Million),  
2021 & 2025 & 2032

Figure 60. World Potassium Carbonate Production Value Market Share by Application  
in 2025

Figure 61. Glass & Ceramic

Figure 62. Agrochemicals

Figure 63. Pharmaceutical

Figure 64. Food Industry

Figure 65. Potassium Salts

Figure 66. Dyes & Inks

Figure 67. Electroplating

Figure 68. Others

Figure 69. Others

Figure 70. World Potassium Carbonate Production Market Share by Application  
(2021-2032)

Figure 71. World Potassium Carbonate Production Value Market Share by Application  
(2021-2032)

Figure 72. World Potassium Carbonate Average Price by Application (2021-2032) &  
(US\$/Ton)

Figure 73. Potassium Carbonate Industry Chain

Figure 74. Potassium Carbonate Procurement Model

Figure 75. Potassium Carbonate Sales Model

Figure 76. Potassium Carbonate Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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