

Global Postbiotic Functional Food Ingredients Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAD8B1E62215EN.html>

Date: July 2026

Pages: 127

Price: US\$ 4,480.00 (Single User License)

ID: GAD8B1E62215EN

Abstracts

The global Postbiotic Functional Food Ingredients market size is expected to reach \$ 1143 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of postbiotic ingredients for functional foods is projected to reach 2,000 metric tons, with an average price of approximately \$260,000 per ton.

Postbiotic ingredients are preparations consisting of non-viable microorganisms and their components or metabolites derived from probiotic or other safe microbial strains through processes such as heat inactivation, spray drying, lysis, and fermentation concentration. Designed to enhance processing stability, shelf life, and formulation compatibility, they are commonly used in products targeting gut health, immune support, weight management, and oral or skin health. Key specifications include the microbial strain source, inactivation process, cell count equivalent, active ingredients, thermal stability, moisture content, and application dosage. The upstream sector primarily encompasses functional strains, fermentation media, excipients for freeze-drying or spray-drying, and inactivation equipment, while the downstream market focuses on dairy products, beverages, confectionery and snacks, nutritional supplements, and pet nutrition.

This report studies the global Postbiotic Functional Food Ingredients production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Postbiotic Functional Food Ingredients and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Postbiotic Functional Food Ingredients that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Postbiotic Functional Food Ingredients total production and demand, 2021-2032, (Tons)

Global Postbiotic Functional Food Ingredients total production value, 2021-2032, (USD Million)

Global Postbiotic Functional Food Ingredients production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Postbiotic Functional Food Ingredients consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Postbiotic Functional Food Ingredients domestic production, consumption, key domestic manufacturers and share

Global Postbiotic Functional Food Ingredients production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Postbiotic Functional Food Ingredients production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Postbiotic Functional Food Ingredients production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Postbiotic Functional Food Ingredients market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADM, Cargill, Kerry Group, Novonesis, IFF, Lallemand Health Solutions, Morinaga Milk Industry, Kirin Holdings, Asahi Group Foods, Probi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Postbiotic Functional Food Ingredients market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Postbiotic Functional Food Ingredients Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Postbiotic Functional Food Ingredients Market, Segmentation by Type:

Heat-Killed Probiotic Powder

Microbial Cell Lysate

Fermentation Metabolite Complex

Strain-Specific Postbiotic Blend

Global Postbiotic Functional Food Ingredients Market, Segmentation by Cell-Equivalent Grade:

10?? Cell-Equivalent/g Grade

10?? Cell-Equivalent/g Grade

10?? Cell-Equivalent/g High-Potency Grade

Global Postbiotic Functional Food Ingredients Market, Segmentation by Functional Category:

Gut Health Support

Immune Support

Metabolic/Weight Management

Oral and Skin Health

Global Postbiotic Functional Food Ingredients Market, Segmentation by Application:

Functional Beverages

Dairy and Fermented Foods

Dietary Supplements

Snacks and Confectionery

Pet Nutrition

Companies Profiled:

ADM

Cargill

Kerry Group

Novonesis

IFF

Lallemand Health Solutions

Morinaga Milk Industry

Kirin Holdings

Asahi Group Foods

Probi

Bioflag Biotech

Scitop Biotech

WeCare Probiotics

Yiran Biotech

Junyao Health

Key Questions Answered:

1. How big is the global Postbiotic Functional Food Ingredients market?
2. What is the demand of the global Postbiotic Functional Food Ingredients market?
3. What is the year over year growth of the global Postbiotic Functional Food Ingredients market?
4. What is the production and production value of the global Postbiotic Functional Food Ingredients market?
5. Who are the key producers in the global Postbiotic Functional Food Ingredients market?
6. What are the growth factors driving the market demand?

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