

Global Postbiotic Functional Food Ingredients Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Postbiotic Functional Food Ingredients market size was valued at US\$ 535 million in 2025 and is forecast to a readjusted size of US\$ 1143 million by 2032 with a CAGR of 7.7% during review period.

In 2025, the global sales volume of postbiotic ingredients for functional foods is projected to reach 2,000 metric tons, with an average price of approximately \$260,000 per ton.

Postbiotic ingredients are preparations consisting of non-viable microorganisms and their components or metabolites derived from probiotic or other safe microbial strains through processes such as heat inactivation, spray drying, lysis, and fermentation concentration. Designed to enhance processing stability, shelf life, and formulation compatibility, they are commonly used in products targeting gut health, immune support, weight management, and oral or skin health. Key specifications include the microbial strain source, inactivation process, cell count equivalent, active ingredients, thermal stability, moisture content, and application dosage. The upstream sector primarily encompasses functional strains, fermentation media, excipients for freeze-drying or spray-drying, and inactivation equipment, while the downstream market focuses on dairy products, beverages, confectionery and snacks, nutritional supplements, and pet nutrition.

This report is a detailed and comprehensive analysis for global Postbiotic Functional Food Ingredients market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Postbiotic Functional Food Ingredients market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Postbiotic Functional Food Ingredients market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Postbiotic Functional Food Ingredients market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Postbiotic Functional Food Ingredients market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Postbiotic Functional Food Ingredients

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Postbiotic Functional Food Ingredients market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADM, Cargill, Kerry Group, Novonesis, IFF, Lallemand Health Solutions, Morinaga Milk Industry, Kirin Holdings, Asahi Group Foods, Probi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Postbiotic Functional Food Ingredients market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Heat-Killed Probiotic Powder

Microbial Cell Lysate

Fermentation Metabolite Complex

Strain-Specific Postbiotic Blend

Market segment by Cell-Equivalent Grade

10?? Cell-Equivalent/g Grade

10?? Cell-Equivalent/g Grade

10?? Cell-Equivalent/g High-Potency Grade

Market segment by Functional Category

Gut Health Support

Immune Support

Metabolic/Weight Management

Oral and Skin Health

Market segment by Application

Functional Beverages

Dairy and Fermented Foods

Dietary Supplements

Snacks and Confectionery

Pet Nutrition

Major players covered

ADM

Cargill

Kerry Group

Novonesis

IFF

Lallemand Health Solutions

Morinaga Milk Industry

Kirin Holdings

Asahi Group Foods

Probi

Bioflag Biotech

Scitop Biotech

We care Probiotics

Yiran Biotech

Junyao Health

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Postbiotic Functional Food Ingredients product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Postbiotic Functional Food Ingredients, with price, sales quantity, revenue, and global market share of Postbiotic Functional Food Ingredients from 2021 to 2026.

Chapter 3, the Postbiotic Functional Food Ingredients competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Postbiotic Functional Food Ingredients breakdown data are shown at the regional level, to show the sales quantity, consumption value, and

growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Postbiotic Functional Food Ingredients market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Postbiotic Functional Food Ingredients.

Chapter 14 and 15, to describe Postbiotic Functional Food Ingredients sales channel, distributors, customers, research findings and conclusion.

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