

Global Postbiotic Ferment Filtrates Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Postbiotic Ferment Filtrates market size was valued at US\$ 30.88 million in 2025 and is forecast to a readjusted size of US\$ 65.72 million by 2032 with a CAGR of 11.5% during review period.

In 2024, global postbiotic ferment filtrates production reached approximately 178,933 Kg, with an average global market price of around USD 150 per Kg. A factory gross profit of USD 46.5 per kg with 31% gross margin. A single line full machine capacity production is around 5,000 Kg per line per year. downstream demand is concentrated in skincare & cosmetics, nutraceuticals, food & beverage and animal nutrition. PFF is used in formulation for a serum or cream that claims skin-barrier support, anti-redness or sensitivity-calming properties. Postbiotic Ferment Filtrates are nutrient-rich liquids containing beneficial byproducts (metabolites, enzymes, peptides, fatty acids, antioxidants) from fermented microorganisms, offering skincare benefits like hydration, anti-inflammation, and microbiome balancing, without using live bacteria, making them stable, safe, and easily absorbed for skin health.

This report is a detailed and comprehensive analysis for global Postbiotic Ferment Filtrates market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Postbiotic Ferment Filtrates market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Postbiotic Ferment Filtrates market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Postbiotic Ferment Filtrates market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Postbiotic Ferment Filtrates market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Postbiotic Ferment Filtrates

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Postbiotic Ferment Filtrates market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Croda International, Evonik Industries, Symrise AG, Givaudan SA, DSM Firmenich, Dow Chemical Inc, Ashland Global Holdings Inc, Clariant AG, Seppic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Postbiotic Ferment Filtrates market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquids Solutions

Hydro Gel

Freeze Dried Powder

Lipid Soluble Oil Filtrates

Others

Market segment by Material

Lactic Acid Bacteria Derived Filtrates

Yeast Ferment Filtrates

Bacillus Derived Filtrates

Plant Based Substrate Ferment Filtrates

Others

Market segment by Features

Ambient Stable

Enhanced Shelf Life

UV Stable Filtrates

Preservative Free Filtrates

Others

Market segment by Application

Skin Care and Cosmetics

Nutraceuticals

Food and Beverages

Others

Major players covered

BASF SE

Croda International

Evonik Industries

Symrise AG

Givaudan SA

DSM Firmenich

Dow Chemical Inc

Ashland Global Holdings Inc

Clariant AG

Seppic

Lallemand Inc

Sabinsa Group

Probi AB

Mibelle Biochemistry

Amyris

Ingredion Inc

Lubrizol

Inolex

Kemin

Chenlang Bio

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Postbiotic Ferment Filtrates product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Postbiotic Ferment Filtrates, with price, sales quantity, revenue, and global market share of Postbiotic Ferment Filtrates from 2021 to 2026.

Chapter 3, the Postbiotic Ferment Filtrates competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Postbiotic Ferment Filtrates breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Postbiotic Ferment Filtrates market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Postbiotic Ferment Filtrates.

Chapter 14 and 15, to describe Postbiotic Ferment Filtrates sales channel, distributors, customers, research findings and conclusion.

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