

Global Post-translational Modifications (PTMs) Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Post-translational Modifications (PTMs) Service market size was valued at US\$ 976 million in 2025 and is forecast to a readjusted size of US\$ 1727 million by 2032 with a CAGR of 8.7% during review period.

Post-translational Modifications Service (PTMs Service) refers to specialized research solutions that utilize advanced proteomics technologies to systematically detect, identify, quantify, and interpret chemical modifications occurring on proteins after translation. Protein post-translational modifications represent essential regulatory mechanisms controlling protein functions and include phosphorylation, glycosylation, acetylation, ubiquitination, methylation, succinylation, lactylation, lipidation, oxidation, and other modification types.

PTMs Service typically integrates high-resolution liquid chromatography-tandem mass spectrometry (LC-MS/MS), 4D proteomics platforms, modification-specific enrichment strategies, isotope labeling technologies such as TMT/iTRAQ, data-independent acquisition (DIA), and advanced bioinformatics analysis. These services provide comprehensive workflows covering sample preparation, modified peptide enrichment, modification site localization, quantitative comparison, pathway analysis, and biological interpretation.

Unlike conventional proteomics, PTM services focus not only on protein abundance but also on functional regulation at the molecular level. By revealing dynamic protein regulation networks, PTM analysis provides critical insights into disease mechanisms, drug responses, signaling pathways, and therapeutic targets. Today, PTM services

have become essential research platforms supporting pharmaceutical discovery, oncology, immunotherapy, neuroscience, metabolic disease research, and precision medicine.

The Post-translational Modifications (PTMs) Service industry primarily adopts a technology-intensive CRO business model combining advanced analytical platforms, scientific expertise, and computational capabilities. Service providers establish high-resolution mass spectrometry platforms, automated sample preparation systems, PTM enrichment workflows, and bioinformatics pipelines to deliver customized research solutions for pharmaceutical companies, biotechnology firms, universities, and research institutions.

Typical workflows include experimental design, sample quality control, protein extraction, enzymatic digestion, modification-specific enrichment, LC-MS/MS acquisition, database searching, modification site localization, statistical analysis, and scientific reporting. Different PTM categories require specialized strategies. For example, phosphoproteomics often relies on enrichment methods such as TiO₂ and IMAC, while glycosylation and ubiquitination studies require specific chemical or antibody-based enrichment approaches, creating significant technical barriers.

The industry value chain includes upstream suppliers of mass spectrometry instruments, chromatography systems, biochemical reagents, antibodies, modified peptide standards, laboratory consumables, and bioinformatics software. The midstream sector consists of specialized proteomics CRO providers, multi-omics platforms, and life science research service companies. Downstream users include pharmaceutical companies, biotechnology companies, hospitals, academic laboratories, and government research organizations.

Post-translational Modifications (PTMs) Service is a high-value-added research service with attractive profitability. Advanced PTM workflows such as phosphoproteomics, ubiquitinomics, glycoproteomics, drug mechanism studies, and clinical sample profiling typically achieve gross margins of approximately 50%-70%. Companies with proprietary databases, analytical algorithms, and strong pharmaceutical partnerships may achieve margins of 60%-75%. Standardized PTM testing services generally generate margins of around 35%-55%. Increasing automation and high-throughput capabilities provide further opportunities for margin expansion.

Post-translational modifications services are becoming a major growth area in precision life science research. As innovative drug discovery moves from gene expression

analysis toward functional protein regulation, pharmaceutical companies increasingly require deeper understanding of protein dynamics, signaling pathways, and therapeutic mechanisms. PTM analysis provides functional molecular information that cannot be directly obtained from genomics or transcriptomics, creating significant opportunities in precision oncology, immunotherapy research, targeted drug development, and biomarker discovery. The integration of multi-omics, artificial intelligence analytics, and high-throughput mass spectrometry technologies will further accelerate PTM services from academic research toward pharmaceutical development and clinical translation.

The Post-translational Modifications (PTMs) Service market faces challenges including high technological complexity, strict reproducibility requirements, elevated analytical costs, and sophisticated data interpretation demands. Different PTM types exhibit unique chemical characteristics and abundance levels, requiring continuous optimization of enrichment methods, mass spectrometry workflows, and computational models. In addition, market development may be influenced by biotechnology investment cycles, drug development timelines, and research budget fluctuations. Companies need to strengthen standardized workflows, automation capabilities, database resources, and AI-based interpretation platforms to maintain long-term competitiveness.

Future demand for PTM services will increasingly focus on high-throughput profiling, multidimensional analysis, clinical translation, and intelligent data interpretation. Pharmaceutical companies will increasingly utilize PTM research for target validation, mechanism-of-action studies, and companion diagnostic development to improve R&D efficiency. Biotechnology companies will rely on specialized external services to reduce infrastructure investment and accelerate innovation pipelines. Research institutions and healthcare organizations will expand PTM applications in oncology, immune disorders, neurodegenerative diseases, and metabolic disease studies. As life science research enters the era of functional molecular analysis, PTM service providers with advanced mass spectrometry platforms, comprehensive data resources, and integrated analytical capabilities will capture stronger global market opportunities.

This report is a detailed and comprehensive analysis for global Post-translational Modifications (PTMs) Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Post-translational Modifications (PTMs) Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Post-translational Modifications (PTMs) Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Post-translational Modifications (PTMs) Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Post-translational Modifications (PTMs) Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Post-translational Modifications (PTMs) Service

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Post-translational Modifications (PTMs) Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PTM BIO, Cell Signaling Technology (CST), APTBIO, BGI Genomics, OmicScouts (Momentum Biotechnologies), Biodesix, Shanghai OE Biotech, Crown Bioscience, Shanghai Bioprofile, Creative Proteomics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Post-translational Modifications (PTMs) Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Phosphorylation

Acetylation

Ubiquitination

Methylation

Glycosylation

Lactylation

Redox

Palmitoylation

Others

Market segment by End User

Universities and Research Institutes

Hospitals

Pharmaceutical Companies

Others

Market segment by Research Areas

Oncology

Cardiovascular

Agriculture

Neuroscience

Other

Market segment by Application

Clinical Diagnostics

Drug Discovery

Others

Market segment by players, this report covers

PTM BIO

Cell Signaling Technology (CST)

APT BIO

BGI Genomics

OmicScouts (Momentum Biotechnologies)

Biodesix

Shanghai OE Biotech

Crown Bioscience

Shanghai Bioprofile

Creative Proteomics

Inotiv

MtoZ-Biolabs

CellCarta

Biognosys

MS Bioworks

Charles River Laboratories

Metware Biotechnology

Novogene

Evotec

RxCelerate

Shanghai Majorbio Bio-Pharm

Lc-Bio Technologies

CD Genomics

Discovery Life Sciences

Applied Biomix

VProteomics

Allumiqs

Westlake Omics

CDI Labs

Proteome Sciences

Sapient Bioanalytics

Proteomics International

Cosmos Wisdom

MRM Proteomics

Sinotech Genomics

Precision Biomarker Laboratories (PBL)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Post-translational Modifications (PTMs) Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Post-translational Modifications (PTMs) Service, with revenue, gross margin, and global market share of Post-translational Modifications (PTMs) Service from 2021 to 2026.

Chapter 3, the Post-translational Modifications (PTMs) Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Post-translational Modifications (PTMs) Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Post-translational Modifications (PTMs) Service.

Chapter 13, to describe Post-translational Modifications (PTMs) Service research findings and conclusion.

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