

Global Post-Tensioning Anchor Sealing Mortar Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Post-Tensioning Anchor Sealing Mortar market size was valued at US\$ 400 million in 2025 and is forecast to a readjusted size of US\$ 1180 million by 2032 with a CAGR of 15.6% during review period.

Post-Tensioning Anchor Sealing Mortar is a high-performance specialty mortar used in post-tensioned prestressed concrete structures to seal and protect the tensioned anchorage. After the prestressing tendons are tensioned and before the ducts are grouted, the anchoring grout is applied to encapsulate the anchorage and exposed steel strands. Its core functions include: providing physical and alkaline chemical corrosion protection to the anchorage and exposed wires, resisting moisture and corrosive agents; filling anchor cavities to achieve structural density and sealing; and forming a strong bond with the surrounding concrete to ensure continuous load transfer and structural integrity. Together with duct grouting materials, anchoring grout belongs to the post-tensioning ancillary system – it serves as the first sealing step at the construction front and the last defense line for anchorage system durability. According to Chinese railway standards, anchoring grout is mainly divided into plastic type and flowable type, corresponding to different cavity shapes and construction methods. By application scenario, it includes dedicated types for CRTS track slabs (Type I/III), bridge T?girders, and general?purpose types.

Post-Tensioning Anchor Sealing Mortar is a low?volume but critically functional specialty mortar in post?tensioned prestressed concrete structures, with a global market of approximately USD 400–500 million per year. The industry’s barriers are rooted in technical certification (e.g., CRCC in China), formulation adaptability, and on?site

service responsiveness. Pricing: general purpose C30 grade anchoring grout sells at USD 120–180/ton ex factory, while C40 grade dedicated for high speed rail track slabs (with CRCC certification) reaches USD 250–350/ton; polymer modified C60 and above elastic grades can cost USD 400–600/ton. Margins diverge sharply: small regional players offering only generic products achieve 10–15% gross margins; certified suppliers serving high speed rail and key bridge projects (e.g., Anhui China Railway, Beijing Jingxin Lvshi, Zhongde Xinya) enjoy 25–30% margins; global giants (Sika, BASF, Fosroc) maintain 30–40% margins through brand premium and global networks. Downstream primary applications: high speed rail ballastless track accounts for the largest share (40–45%, dominated by China); highway & railway bridges 25–30%; building post tensioning & precast elements 15–20%; repair & rehabilitation 10–15%. Incremental demand drivers: (i) maintenance of China's existing high speed rail network (over 40,000 km) – anchor system repair/replacement will release long term demand; (ii) upgraded European standards (EN 1504-6) boosting demand for high durability anchoring grout in bridge strengthening; (iii) increasing penetration of end sealing applications in prefabricated construction. Landscape: global high end market dominated by Sika, BASF, Fosroc, DSI; China's dedicated high speed rail segment held by CRCC certified suppliers (Anhui China Railway, Jingxin Lvshi, Zhongde Xinya, Hubei Nuokelei) – regional small players cannot access railway procurement lists. Uncertainties: (i) slowdown in high speed rail construction affecting dedicated grout demand; (ii) raw material price volatility (cement, polymer emulsions) squeezing margins of small/medium producers; (iii) changes to EU standards (EN 1504-6) forcing costly reformulations for export oriented players. Conclusion: Anchoring grout is a niche within specialty dry mix mortars where market growth is tightly tied to infrastructure investment and structural maintenance. China's CRCC certification creates a significant entry barrier. Over the next five years, maintenance and replacement demand will gradually surpass new construction demand, benefiting CRCC certified suppliers with national supply networks, while price only regional players will face elimination.

This report is a detailed and comprehensive analysis for global Post-Tensioning Anchor Sealing Mortar market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Post-Tensioning Anchor Sealing Mortar market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Post-Tensioning Anchor Sealing Mortar market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Post-Tensioning Anchor Sealing Mortar market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Post-Tensioning Anchor Sealing Mortar market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Post-Tensioning Anchor Sealing Mortar

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Post-Tensioning Anchor Sealing Mortar market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Master Builders Solutions), Sika AG, Fosroc International, DYWIDAG-Systems International (DSI), Freyssinet, Minova, Mapei, Normet Group, GCP Applied Technologies (acquired by Saint-Gobain), Structural Technologies (VSL), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Post-Tensioning Anchor Sealing Mortar market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plastic Post-Tensioning Anchor Sealing Mortar

Flowable Post-Tensioning Anchor Sealing Mortar

Market segment by Compressive Strength

Class C20 (20–30 MPa @ 28d)

Class C30 (30–40 MPa @ 28d)

Class C40 (40–60 MPa @ 28d)

Class C60 (>60 MPa @ 28d)

Market segment by Application

High-speed Railway Ballastless Track

Highway & Railway Bridge

Building Post-tensioning

Precast Concrete Elements

Repair & Rehabilitation

Others

Major players covered

BASF (Master Builders Solutions)

Sika AG

Fosroc International

DYWIDAG-Systems International (DSI)

Freyssinet

Minova

Mapei

Normet Group

GCP Applied Technologies (acquired by Saint-Gobain)

Structural Technologies (VSL)

abe (Advanced Building Envelope)

CEMEX

MST Grout Industrial

Via-Tech Solutions

Anhui China Railway SIW Engineering Materials Technology

Huaxia Aoxing Building Materials (Beijing)

Hubei Nuokelei New Building Materials

Beijing Haiyan Xingye Concrete Admixture

Beijing Jingxin Lvshi Dry-mix Mortar

Hebei Da'aoda Building Materials Technology

Zhongde Xinya (Zhongdenew Asia)

Sika-Axson (now Sika Advanced Resins)

Matex Global

Jiading (Tianjin) Building Materials

Shanghai Qianjin Dry-Mix Mortar

Beijing Jiahe Tiancheng New Tech

Shanghai Biaoshi Construction Material

Chenzhou Jinlong (Liling) Building Materials

Beijing Tianrui Zhaofang Dry-mix Mortar

Beijing Boqiang New Building Materials

TangFen Special Building Material (Beijing) Technology

Beijing HanYuXin Science & Technology

Beijing Huatong Guolian Building Materials Technology

Beijing H&M Technologies

Beijing Xinyu Beijian Building Materials

Beijing Haiwang Zhida New Building Materials

Beijing Zhentai Kehua Technology

Market segment by region, regional analysis covers

Global Post-Tensioning Anchor Sealing Mortar Market 2026 by Manufacturers, Regions, Type and Application, Fore...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Post-Tensioning Anchor Sealing Mortar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Post-Tensioning Anchor Sealing Mortar, with price, sales quantity, revenue, and global market share of Post-Tensioning Anchor Sealing Mortar from 2021 to 2026.

Chapter 3, the Post-Tensioning Anchor Sealing Mortar competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Post-Tensioning Anchor Sealing Mortar breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Post-Tensioning Anchor Sealing Mortar market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Post-Tensioning Anchor Sealing Mortar.

Chapter 14 and 15, to describe Post-Tensioning Anchor Sealing Mortar sales channel, distributors, customers, research findings and conclusion.

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