

# Global Post-Tensioning Anchor Sealing Mortar Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Post-Tensioning Anchor Sealing Mortar market size is expected to reach \$ 1180 million by 2032, rising at a market growth of 15.6% CAGR during the forecast period (2026-2032).

Post-Tensioning Anchor Sealing Mortar is a high-performance specialty mortar used in post-tensioned prestressed concrete structures to seal and protect the tensioned anchorage. After the prestressing tendons are tensioned and before the ducts are grouted, the anchoring grout is applied to encapsulate the anchorage and exposed steel strands. Its core functions include: providing physical and alkaline chemical corrosion protection to the anchorage and exposed wires, resisting moisture and corrosive agents; filling anchor cavities to achieve structural density and sealing; and forming a strong bond with the surrounding concrete to ensure continuous load transfer and structural integrity. Together with duct grouting materials, anchoring grout belongs to the post-tensioning ancillary system – it serves as the first sealing step at the construction front and the last defense line for anchorage system durability. According to Chinese railway standards, anchoring grout is mainly divided into plastic type and flowable type, corresponding to different cavity shapes and construction methods. By application scenario, it includes dedicated types for CRTS track slabs (Type I/III), bridge T-girders, and general-purpose types.

Post-Tensioning Anchor Sealing Mortar is a low-volume but critically functional specialty mortar in post-tensioned prestressed concrete structures, with a global market of approximately USD 400–500 million per year. The industry's barriers are rooted in technical certification (e.g., CRCC in China), formulation adaptability, and on-site service responsiveness. Pricing: general-purpose C30 grade anchoring grout sells at USD 120–180/ton ex-factory, while C40 grade dedicated for high-speed rail track slabs

(with CRCC certification) reaches USD 250–350/ton; polymer-modified C60 and above elastic grades can cost USD 400–600/ton. Margins diverge sharply: small regional players offering only generic products achieve 10–15% gross margins; certified suppliers serving high-speed rail and key bridge projects (e.g., Anhui China Railway, Beijing Jingxin Lvshi, Zhongde Xinya) enjoy 25–30% margins; global giants (Sika, BASF, Fosroc) maintain 30–40% margins through brand premium and global networks. Downstream primary applications: high-speed rail ballastless track accounts for the largest share (40–45%, dominated by China); highway & railway bridges 25–30%; building post-tensioning & precast elements 15–20%; repair & rehabilitation 10–15%. Incremental demand drivers: (i) maintenance of China's existing high-speed rail network (over 40,000 km) – anchor system repair/replacement will release long-term demand; (ii) upgraded European standards (EN 1504-6) boosting demand for high-durability anchoring grout in bridge strengthening; (iii) increasing penetration of end-sealing applications in prefabricated construction. Landscape: global high-end market dominated by Sika, BASF, Fosroc, DSI; China's dedicated high-speed rail segment held by CRCC-certified suppliers (Anhui China Railway, Jingxin Lvshi, Zhongde Xinya, Hubei Nuokelei) – regional small players cannot access railway procurement lists. Uncertainties: (i) slowdown in high-speed rail construction affecting dedicated grout demand; (ii) raw material price volatility (cement, polymer emulsions) squeezing margins of small/medium producers; (iii) changes to EU standards (EN 1504-6) forcing costly reformulations for export-oriented players. Conclusion: Anchoring grout is a niche within specialty dry-mix mortars where market growth is tightly tied to infrastructure investment and structural maintenance. China's CRCC certification creates a significant entry barrier. Over the next five years, maintenance and replacement demand will gradually surpass new construction demand, benefiting CRCC-certified suppliers with national supply networks, while price-only regional players will face elimination.

This report studies the global Post-Tensioning Anchor Sealing Mortar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Post-Tensioning Anchor Sealing Mortar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Post-Tensioning Anchor Sealing Mortar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Post-Tensioning Anchor Sealing Mortar total production and demand, 2021-2032, (Tons)

Global Post-Tensioning Anchor Sealing Mortar total production value, 2021-2032, (USD Million)

Global Post-Tensioning Anchor Sealing Mortar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Post-Tensioning Anchor Sealing Mortar consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Post-Tensioning Anchor Sealing Mortar domestic production, consumption, key domestic manufacturers and share

Global Post-Tensioning Anchor Sealing Mortar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Post-Tensioning Anchor Sealing Mortar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Post-Tensioning Anchor Sealing Mortar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Post-Tensioning Anchor Sealing Mortar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Master Builders Solutions), Sika AG, Fosroc International, DYWIDAG-Systems International (DSI), Freyssinet, Minova, Mapei, Normet Group, GCP Applied Technologies (acquired by Saint-Gobain), Structural Technologies (VSL), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Post-Tensioning Anchor Sealing Mortar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Post-Tensioning Anchor Sealing Mortar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Post-Tensioning Anchor Sealing Mortar Market, Segmentation by Type:

Plastic Post-Tensioning Anchor Sealing Mortar

Flowable Post-Tensioning Anchor Sealing Mortar

## Global Post-Tensioning Anchor Sealing Mortar Market, Segmentation by Compressive Strength:

Class C20 (20–30 MPa @ 28d)

Class C30 (30–40 MPa @ 28d)

Class C40 (40–60 MPa @ 28d)

Class C60 (>60 MPa @ 28d)

## Global Post-Tensioning Anchor Sealing Mortar Market, Segmentation by Application:

High-speed Railway Ballastless Track

Highway & Railway Bridge

Building Post-tensioning

Precast Concrete Elements

Repair & Rehabilitation

Others

## Companies Profiled:

BASF (Master Builders Solutions)

Sika AG

Fosroc International

DYWIDAG-Systems International (DSI)

Freyssinet

Minova

Mapei

Normet Group

GCP Applied Technologies (acquired by Saint-Gobain)

Structural Technologies (VSL)

abe (Advanced Building Envelope)

CEMEX

MST Grout Industrial

Via-Tech Solutions

Anhui China Railway SIW Engineering Materials Technology

Huaxia Aoxing Building Materials (Beijing)

Hubei Nuokelei New Building Materials

Beijing Haiyan Xingye Concrete Admixture

Beijing Jingxin Lvshi Dry-mix Mortar

Hebei Da'aoda Building Materials Technology

Zhongde Xinya (Zhongdenew Asia)

Sika-Axson (now Sika Advanced Resins)

Matex Global

Jiading (Tianjin) Building Materials

Shanghai Qianjin Dry-Mix Mortar

Beijing Jiahe Tiancheng New Tech

Shanghai Biaoshi Construction Material

Chenzhou Jinlong (Liling) Building Materials

Beijing Tianrui Zhaofang Dry-mix Mortar

Beijing Boqiang New Building Materials

TangFen Special Building Material (Beijing) Technology

Beijing HanYuXin Science & Technology

Beijing Huatong Guolian Building Materials Technology

Beijing H&M Technologies

Beijing Xinyu Beijian Building Materials

Beijing Haiwang Zhida New Building Materials

Beijing Zhentai Kehua Technology

Key Questions Answered:

1. How big is the global Post-Tensioning Anchor Sealing Mortar market?
2. What is the demand of the global Post-Tensioning Anchor Sealing Mortar market?
3. What is the year over year growth of the global Post-Tensioning Anchor Sealing Mortar market?
4. What is the production and production value of the global Post-Tensioning Anchor Sealing Mortar market?
5. Who are the key producers in the global Post-Tensioning Anchor Sealing Mortar market?
6. What are the growth factors driving the market demand?

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