

# Global Post-Quantum Security Consulting Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Post-Quantum Security Consulting market size was valued at US\$ 846 million in 2025 and is forecast to a readjusted size of US\$ 2640 million by 2032 with a CAGR of 17.8% during review period.

Post-Quantum Security Consulting (PQSC) refers to a specialized cybersecurity advisory and implementation service that helps organizations prepare for and transition to cryptographic systems resistant to quantum computing attacks.

### Gross Margin Level

The gross margin structure of post-quantum security consulting is essentially a combination of 'high-priced talent + reusable toolchain/methodology': On the one hand, PQC migration involves cross-domain capabilities such as cryptography, PKI, protocol stacks, hardware compatibility, and compliance auditing, and delivery heavily relies on senior consultants and engineers, resulting in a high proportion of human resource costs; on the other hand, once reusable crypto asset discovery tools, migration blueprint templates, crypto-agility reference architectures, and industry-specific control points and evidence chains are established, delivery shifts from 'pure customization' to 'semi-productization,' significantly improving unit efficiency. A common industry trend is that assessment/roadmap projects have higher gross margins (due to short delivery cycles and strong tool reusability), while the gross margin for large-scale migration implementation is lowered by integration delivery and on-site costs. Overall, mature service providers typically have a gross margin range of 35%–60%, with leading institutions achieving even higher margins after maturing their 'methodology + platform

tools,' while teams relying primarily on large-scale human delivery and lacking accumulated tool assets tend to be closer to the lower end of this range.

## Industry Driving Factors

The demand for post-quantum security consulting is rapidly increasing, driven by three main forces: standard implementation, regulatory roadmaps, and migration complexity. First, NIST released its first batch of final PQC standards (FIPS 203/204/205) in 2024, pushing companies from 'observing algorithms' to 'starting engineering migration.' Simultaneously, NIST is also promoting migration practices and reference projects, further lowering the barriers to entry for companies. Second, many countries and industry organizations are providing clearer timelines and action requirements—for example, the UK's NCSC has set migration milestones for 2028/2031/2035, the US OMB memorandum requires federal agencies to conduct inventory and migration work, and the G7 in the financial sector released a collaborative migration roadmap in 2026; Singapore's MAS has also issued quantum network security risk advice for financial institutions, promoting 'early inventory and planning.' Finally, migration itself is not as simple as 'changing algorithms': it involves certificate/key lifecycle, vendor and hardware compatibility, protocol and performance trade-offs, and cross-system dependencies, and requires phased implementation over many years. This makes enterprises more inclined to bring in external consulting resources and use standardized methodologies and toolchains to make 'risk visualization - prioritization - phased migration - continuous governance' a controllable project, thereby creating continuous consulting and implementation needs.

This report is a detailed and comprehensive analysis for global Post-Quantum Security Consulting market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Post-Quantum Security Consulting market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Post-Quantum Security Consulting market size and forecasts by region and

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country, in consumption value (\$ Million), 2021-2032

Global Post-Quantum Security Consulting market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Post-Quantum Security Consulting market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Post-Quantum Security Consulting

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Post-Quantum Security Consulting market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IDEMIA, Accenture, Deloitte, PwC, EY, KPMG, IBM Consulting, Capgemini, Eviden (Atos), TCS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Post-Quantum Security Consulting market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Quantum Threat Assessment

Crypto Asset Inventory

Others

## Market segment by Technology Implementation

Hybrid Encryption Deployment

Algorithm Replacement

Others

## Market segment by Delivery Form

Consulting and Assessment Type

Continuing Service Type

Others

## Market segment by Application

Finance

Government and Defense

Telecommunications

Others

## Market segment by players, this report covers

IDEMIA

Accenture

Deloitte

PwC

EY

KPMG

IBM Consulting

Capgemini

Eviden (Atos)

TCS

Wipro

HCLTech

NTT DATA

DXC Technology

CGI

NCC Group

Kudelski Security

Utimaco

Entrust

Keyfactor

Quantinuum

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Post-Quantum Security Consulting product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Post-Quantum Security Consulting, with revenue, gross margin, and global market share of Post-Quantum Security Consulting from 2021 to 2026.

Chapter 3, the Post-Quantum Security Consulting competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Post-Quantum Security Consulting market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Post-Quantum Security Consulting.

Chapter 13, to describe Post-Quantum Security Consulting research findings and conclusion.

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