

# Global Post-Dry-Etch Residue Remover Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Post-Dry-Etch Residue Remover market size is expected to reach \$ 341 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Post-dry-etch cleaning solutions refer to specialized wet-process chemicals used in semiconductor manufacturing to remove residual photoresist, polymer sidewall residues, and inorganic contaminants from wafer surfaces following the completion of dry etching processes.

The upstream segment of the post-dry-etch cleaning solution supply chain primarily comprises electronic-grade solvents, ultra-pure water, fluoride/organic acid/amine-based systems, chelating agents, and corrosion inhibitors; this segment places stringent demands on the purity of raw materials. The midstream segment consists of manufacturers of functional wet electronic chemicals, whose core competencies lie in formulation design, process compatibility with customer equipment, and mass production validation. The downstream segment primarily finds application in the removal of residues following dry etching and ashing processes within wafer fabrication and advanced packaging operations.

By 2025, global sales volume is projected to reach approximately 10,000 tons, with market selling prices typically ranging from \$15 to \$35 per kilogram. The industry's gross profit margin generally falls within the range of 35% to 55%.

This report studies the global Post-Dry-Etch Residue Remover production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Post-Dry-Etch Residue Remover and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Post-Dry-Etch Residue Remover that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Post-Dry-Etch Residue Remover total production and demand, 2021-2032, (Tons)

Global Post-Dry-Etch Residue Remover total production value, 2021-2032, (USD Million)

Global Post-Dry-Etch Residue Remover production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Post-Dry-Etch Residue Remover consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Post-Dry-Etch Residue Remover domestic production, consumption, key domestic manufacturers and share

Global Post-Dry-Etch Residue Remover production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Post-Dry-Etch Residue Remover production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Post-Dry-Etch Residue Remover production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Post-Dry-Etch Residue Remover market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris, Qnity Electronics, Merck KGaA, FUJIFILM Electronic Materials, BASF, Mitsubishi Gas Chemical, JSR, Kanto Chemical, Technic, Avantor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Post-Dry-Etch Residue Remover market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Post-Dry-Etch Residue Remover Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Post-Dry-Etch Residue Remover Market, Segmentation by Type:

Aqueous

Semi-Aqueous

#### Global Post-Dry-Etch Residue Remover Market, Segmentation by pH Properties:

Alkaline Residue Remover

Acidic Residue Remover

## Global Post-Dry-Etch Residue Remover Market, Segmentation by Application:

Integrated Circuits

Advanced Packaging

MEMS

Compound Semiconductors

Others

## Companies Profiled:

Entegris

Qnity Electronics

Merck KGaA

FUJIFILM Electronic Materials

BASF

Mitsubishi Gas Chemical

JSR

Kanto Chemical

Technic

Avantor

Solexir

ENF Technology

Anji Microelectronics

Shanghai Sinyang

Key Questions Answered:

1. How big is the global Post-Dry-Etch Residue Remover market?
2. What is the demand of the global Post-Dry-Etch Residue Remover market?
3. What is the year over year growth of the global Post-Dry-Etch Residue Remover market?
4. What is the production and production value of the global Post-Dry-Etch Residue Remover market?
5. Who are the key producers in the global Post-Dry-Etch Residue Remover market?
6. What are the growth factors driving the market demand?

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