

Global Post-Consumer Recycled (PCR) Pouch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Post-Consumer Recycled (PCR) Pouch market size is expected to reach \$ 2362 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

Post-consumer recycled (PCR) bags are flexible packaging products made from recycled plastics, reducing the use of virgin plastics and lowering carbon emissions while maintaining good barrier properties and durability. This type of packaging is widely used in the food, beverage, daily chemical, household cleaning products, and pharmaceutical industries. The upstream of the industry chain includes recycled resin suppliers, washing, sorting, and granulation companies, and functional additive manufacturers; the midstream involves film extrusion, lamination, printing, and bag manufacturing; and downstream customers include FMCG brands, retailers, and contract packaging companies, driving the application of sustainable packaging. In 2025, the global production of post-consumer recycled (PCR) bags is estimated at approximately 11 billion units, with an average market price of approximately US\$0.12 per bag. The gross profit margin of major companies in the industry is between 20% and 35%. Global production capacity is estimated at approximately 14.6 billion units in 2025.

The PCR pouch market is expanding rapidly due to increasing regulatory pressure to reduce plastic waste and carbon emissions. Global brands are setting recycled content targets and adopting sustainable packaging to meet ESG commitments and consumer expectations. Compared with conventional plastic pouches, PCR solutions offer environmental benefits and strong brand differentiation. Technological advances in resin purification, multilayer structures, and barrier coatings improve quality and performance. With growing demand from food and personal care sectors, the market is expected to

maintain strong double-digit growth over the next decade.

This report studies the global Post-Consumer Recycled (PCR) Pouch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Post-Consumer Recycled (PCR) Pouch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Post-Consumer Recycled (PCR) Pouch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Post-Consumer Recycled (PCR) Pouch total production and demand, 2021-2032, (K Units)

Global Post-Consumer Recycled (PCR) Pouch total production value, 2021-2032, (USD Million)

Global Post-Consumer Recycled (PCR) Pouch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Post-Consumer Recycled (PCR) Pouch consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Post-Consumer Recycled (PCR) Pouch domestic production, consumption, key domestic manufacturers and share

Global Post-Consumer Recycled (PCR) Pouch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Post-Consumer Recycled (PCR) Pouch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Post-Consumer Recycled (PCR) Pouch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Post-Consumer Recycled (PCR) Pouch

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Longdapac, Epac, Glenroy, ProAmpac, CP Flexible Packaging, Printpack, Accredo, Emmerson Packaging, CarePac, AlphaPoly, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Post-Consumer Recycled (PCR) Pouch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Post-Consumer Recycled (PCR) Pouch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Post-Consumer Recycled (PCR) Pouch Market, Segmentation by Type:

PET Pouch

PE Pouch

Others

Global Post-Consumer Recycled (PCR) Pouch Market, Segmentation by PCR Content Ratio:

<30% PCR

30–60% PCR

>60% PCR

Global Post-Consumer Recycled (PCR) Pouch Market, Segmentation by Structure Type:

Stand-up Pouch

Flat Pouch

Spout Pouch

Zipper Pouch

Retort Pouch

Global Post-Consumer Recycled (PCR) Pouch Market, Segmentation by Application:

Food

Pharmaceutical

Cosmetic

Personal Care

Others

Companies Profiled:

Longdapac

Epac

Glenroy

ProAmpac

CP Flexible Packaging

Printpack

Accredo

Emmerson Packaging

CarePac

AlphaPoly

Fortis Solutions Group

C-P Flexible Packaging

QIYU PACK

Vivo Packaging

Vonco

DXC PACK

Key Questions Answered:

1. How big is the global Post-Consumer Recycled (PCR) Pouch market?
2. What is the demand of the global Post-Consumer Recycled (PCR) Pouch market?
3. What is the year over year growth of the global Post-Consumer Recycled (PCR) Pouch market?
4. What is the production and production value of the global Post-Consumer Recycled (PCR) Pouch market?
5. Who are the key producers in the global Post-Consumer Recycled (PCR) Pouch market?
6. What are the growth factors driving the market demand?

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