

Global Positron Emission Tomography (PET) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Positron Emission Tomography (PET) market size was valued at USD 784.5 million in 2023 and is forecast to a readjusted size of USD 975.2 million by 2030 with a CAGR of 3.2% during review period.

PET scanner is a type of nuclear medicine imaging. The scan uses a special dye that has radioactive tracers.

Positron-emission tomography (PET) is a nuclear medicine functional imaging technique that is used to observe metabolic processes in the body. The system detects pairs of gamma rays emitted indirectly by a positron-emitting radionuclide (tracer), which is introduced into the body on a biologically active molecule. Three-dimensional images of tracer concentration within the body are then constructed by computer analysis. In modern PET-CT scanners, three-dimensional imaging is often accomplished with the aid of a CT X-ray scan performed on the patient during the same session, in the same machine.

Market competition is intense. GE, Siemens Healthcare, Philips Healthcare are the leaders of the industry. The clear market leader is GE, which holds a 37% market share. In second place is Siemens Healthcare with a 31% market share, while Philips Healthcare has a strong presence in the market.

North America is the largest sales place, with a sales market share nearly 50%. Following USA, Europe is the second largest sales place with the sales market share of 23%.

The Global Info Research report includes an overview of the development of the Positron Emission Tomography (PET) industry chain, the market status of Oncology (PET-CT, PET-MR), Cardiology (PET-CT, PET-MR), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Positron Emission Tomography (PET).

Regionally, the report analyzes the Positron Emission Tomography (PET) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Positron Emission Tomography (PET) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Positron Emission Tomography (PET) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Positron Emission Tomography (PET) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., PET-CT, PET-MR).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Positron Emission Tomography (PET) market.

Regional Analysis: The report involves examining the Positron Emission Tomography (PET) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Positron Emission Tomography (PET) market. This

may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Positron Emission Tomography (PET):

Company Analysis: Report covers individual Positron Emission Tomography (PET) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Positron Emission Tomography (PET). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oncology, Cardiology).

Technology Analysis: Report covers specific technologies relevant to Positron Emission Tomography (PET). It assesses the current state, advancements, and potential future developments in Positron Emission Tomography (PET) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Positron Emission Tomography (PET) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Positron Emission Tomography (PET) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

PET-CT

PET-MR

Others

Market segment by Application

Oncology

Cardiology

Neurology

Others

Major players covered

GE

Siemens Healthcare

Philips Healthcare

Toshiba

Hitachi

Neusoft

Topgrade HealthCare

United Imaging

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Positron Emission Tomography (PET) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Positron Emission Tomography (PET), with price, sales, revenue and global market share of Positron Emission Tomography (PET) from 2019 to 2024.

Chapter 3, the Positron Emission Tomography (PET) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Positron Emission Tomography (PET) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Positron Emission Tomography (PET) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Positron

Emission Tomography (PET).

Chapter 14 and 15, to describe Positron Emission Tomography (PET) sales channel, distributors, customers, research findings and conclusion.

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