

Global Positive Progressing Cavity Pump Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Positive Progressing Cavity Pump market size was valued at US\$ 1120 million in 2024 and is forecast to a readjusted size of USD 1475 million by 2031 with a CAGR of 4.0% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A Positive progressing cavity pump (PCP) is a positive displacement pump and is also known as a single screw pump, progressive cavity pump, progg cavity pump, eccentric screw pump or cavity pump. It uses a single screw (the rotor) which meshes with a stator to create cavities that move fluid along the axis of the pump. PCPs are designed to handle heavy and viscous fluids, such as heavy crude oil, and are used in low-production, deviated, or off-centered wells. They are particularly effective in environments with high gas-to-oil ratio (GOR), scales, and solids at the pump intake, providing long-term, reliable operation that is often unattainable by Electric Submersible Pumps (ESPs) or other Artificial Lift Systems. is a type of positive displacement pump and is also known as a progressive cavity pump, progg cavity pump, eccentric screw pump or cavity pump. It transfers fluid by means of the progress, through the pump, of a sequence of small, fixed shape, discrete cavities, as its rotor is turned. This leads to the volumetric flow rate being proportional to the rotation rate (bidirectionally) and to low levels of shearing being applied to the pumped fluid.

The Positive progressing cavity pumps (PCP) market can be segmented based on product types and applications.

Flanged Pumps: These are the most popular type of PCPs, holding a significant market share of approximately 42% in terms of global revenue. They are known for their

Regional Insights

North America remains the largest consuming region for progressing cavity pumps, accounting for approximately 30% of the global market share. This region is driven by the demand from the oil and gas sector, where PCPs are widely used for lifting oil in both onshore and offshore fields.

Market Drivers

The progressing cavity pump market is driven by several factors, including:

Increasing Demand for Oil & Gas: The rising demand for crude oil and natural gas is a significant factor propelling the market for PCPs. These pumps are essential for enhancing the extraction process in difficult-to-reach wells, especially those in offshore environments.

Growth in the Chemical and Petrochemical Industries: The chemical and petrochemical industries rely on PCPs to manage viscous, corrosive, and abrasive fluids. As global chemical production continues to expand, the demand for high-efficiency pumps is expected to increase.

Advances in Pump Technology: Technological advancements in materials and pump designs have enhanced the efficiency, reliability, and operational lifespan of PCPs. This has made them more attractive to industries requiring long-term and consistent performance, such as oil and gas and food processing.

Increasing Focus on Water Treatment: As water scarcity and wastewater management become increasingly important global issues, the demand for efficient water and wastewater management solutions has risen. PCPs play a critical role in handling and transporting water in treatment plants and industrial applications.

Rising Demand in the Food & Beverage Sector: With the growth of the global population and consumer demand for packaged and processed food, the food and beverage industry is expanding. This, in turn, increases the need for food-grade pumps, which are required to handle delicate products in compliance with hygiene standards.

Market Restraints

While the market for progressing cavity pumps is expanding, several factors could potentially restrain its growth:

High Maintenance Costs: Progressing cavity pumps require regular maintenance, particularly for seals and other components that wear out over time. The maintenance cost can be high, especially in industries that operate in harsh environments, such as oil and gas.

Competition from Other Pump Technologies: There is fierce competition from other pump technologies, such as centrifugal pumps and positive displacement pumps. These pumps are often more cost-effective or easier to maintain, which can pose a challenge for PCPs, particularly in industries with tight cost constraints.

Economic Downturns: The demand for PCPs is closely linked to the economic health of key sectors like oil and gas, chemicals, and water management. Economic slowdowns in these industries could result in reduced investments in new pumping systems.

Energy Consumption: PCPs are typically more energy-intensive compared to other pumping technologies. This could be a concern in industries looking to minimize energy costs and environmental impact.

Conclusion

In conclusion, the progressing cavity pump market is experiencing steady growth, driven by the increasing demand for oil and gas, chemical production, water management, and food-grade pumping solutions. While the market faces challenges such as high maintenance costs and competition from other pump technologies, advancements in pump technology and the rising focus on energy efficiency and sustainability are expected to drive further growth. With North America as the largest consuming region, the future of the PCP market looks promising, particularly in oil-rich regions and industries that require reliable, high-performance pumps for demanding applications.

This report is a detailed and comprehensive analysis for global Positive Progressing Cavity Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Positive Progressing Cavity Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Positive Progressing Cavity Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Positive Progressing Cavity Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Positive Progressing Cavity Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Positive Progressing Cavity Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Positive Progressing Cavity Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PCM, Schlumberger, Sulzer, Seepex, Baker Hughes, Netzsch, Weatherford, Lezare International, CIRCOR, ITT Bornemann, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Positive Progressing Cavity Pump market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dosing Pump

Flanged Pump

Hopper Pump

Food Grade

Others

Market segment by Application

Oil & Gas

Food & Beverage

Water & Wastewater Management

Others

Major players covered

PCM

Schlumberger

Sulzer

Seepex

Baker Hughes

Netzsch

Weatherford

Levare International

CIRCOR

ITT Bornemann

THE VERDER

Csf

JOHSTADT

Pumpenfabrik Wangen

Nova rotors

VARISCO

BELLIN

Sydex

Lutz Pumpen

mono (NOV)

Xinglong Pump

Shanghai Sunshine Pump

Zhejiang Nanchi Pump

Jiangsu Huaqiang Pump

Mingjie Pump

Tianjin Pump Machinery Group Co., Ltd. (CTP)

RSP Manufacturing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Positive Progressing Cavity Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Positive Progressing Cavity Pump, with price, sales quantity, revenue, and global market share of Positive Progressing Cavity Pump from 2020 to 2025.

Chapter 3, the Positive Progressing Cavity Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Positive Progressing Cavity Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020

to 2025.and Positive Progressing Cavity Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Positive Progressing Cavity Pump.

Chapter 14 and 15, to describe Positive Progressing Cavity Pump sales channel, distributors, customers, research findings and conclusion.

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