

Global Positive Displacement Motors (PDM) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Positive Displacement Motors (PDM) market size is expected to reach \$ 497 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

A positive displacement electric motor (PDM) is a hydraulic device that converts fluid energy into mechanical rotational energy, delivering a fixed displacement per revolution. PDMs excel in low-speed, high-torque conditions and are widely used in drilling, construction machinery, mining, and industrial machinery. These motors maintain stable performance under varying pressure conditions, enabling precise speed and torque control. PDMs are renowned for their reliability, efficiency, and durability, making them particularly suitable for heavy-duty environments requiring powerful hydraulic power transmission. The PDM industry chain includes upstream hydraulic components, sealing systems, precision-machined parts, control valves, and hydraulic fluids. The midstream encompasses motor design, manufacturing, assembly, testing, and quality control. Downstream applications include oil drilling equipment, construction machinery, mining machinery, industrial presses, and other heavy-duty hydraulic systems. Supporting services include equipment installation, maintenance, calibration, and technical support to ensure motor performance and reliability in industrial environments. In 2025, global PDM production was estimated at approximately 17,778 units, with an average price of approximately US\$18,000 per unit. The gross profit margin of major companies in the industry is between 40% and 60%. In 2025, the global production capacity of positive displacement electric motors (PDM) is approximately 22,000 units.

The Positive Displacement Motor (PDM) market is driven by demand for reliable and efficient hydraulic power transmission in heavy industries such as oil and gas, construction, and mining. PDMs provide high torque at low speeds, making them ideal

for drilling rigs, excavators, and industrial machinery. Technological developments focus on improved efficiency, durability, compact designs, and integration with advanced hydraulic control systems. Automation and precise flow control enhance operational performance and energy savings. Market competition centers on motor reliability, performance consistency, service support, and adaptability to harsh operating environments. As industrial automation and hydraulic applications expand globally, the demand for positive displacement motors is expected to grow steadily, supporting enhanced operational efficiency and productivity in challenging applications.

This report studies the global Positive Displacement Motors (PDM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Positive Displacement Motors (PDM) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Positive Displacement Motors (PDM) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Positive Displacement Motors (PDM) total production and demand, 2021-2032, (Units)

Global Positive Displacement Motors (PDM) total production value, 2021-2032, (USD Million)

Global Positive Displacement Motors (PDM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Positive Displacement Motors (PDM) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Positive Displacement Motors (PDM) domestic production, consumption, key domestic manufacturers and share

Global Positive Displacement Motors (PDM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Positive Displacement Motors (PDM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Positive Displacement Motors (PDM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Positive Displacement Motors (PDM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include NGT, LiMAR Well Intervention Products, Petroleum drilling, Sigma Quadrant, Weatherford International plc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Positive Displacement Motors (PDM) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Positive Displacement Motors (PDM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Positive Displacement Motors (PDM) Market, Segmentation by Type:

Rotor

Stator

Global Positive Displacement Motors (PDM) Market, Segmentation by Motor Type:

Moineau (Progressing Cavity) Motor

Gerotor Motor

Triplex Piston Motor

Radial Piston Motor

Global Positive Displacement Motors (PDM) Market, Segmentation by Pressure & Torque Range:

Low Pressure / Low Torque PDM

Medium Pressure / Medium Torque PDM

High Pressure / High Torque PDM

Global Positive Displacement Motors (PDM) Market, Segmentation by Application:

Onshore

Offshore

Companies Profiled:

NGT

LiMAR Well Intervention Products

Petroleum drilling

Sigma Quadrant

Weatherford International plc

Key Questions Answered:

1. How big is the global Positive Displacement Motors (PDM) market?
2. What is the demand of the global Positive Displacement Motors (PDM) market?
3. What is the year over year growth of the global Positive Displacement Motors (PDM) market?
4. What is the production and production value of the global Positive Displacement Motors (PDM) market?
5. Who are the key producers in the global Positive Displacement Motors (PDM) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Positive Displacement Motors (PDM) Introduction
- 1.2 World Positive Displacement Motors (PDM) Supply & Forecast
 - 1.2.1 World Positive Displacement Motors (PDM) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Positive Displacement Motors (PDM) Production (2021-2032)
 - 1.2.3 World Positive Displacement Motors (PDM) Pricing Trends (2021-2032)
- 1.3 World Positive Displacement Motors (PDM) Production by Region (Based on Production Site)
 - 1.3.1 World Positive Displacement Motors (PDM) Production Value by Region (2021-2032)
 - 1.3.2 World Positive Displacement Motors (PDM) Production by Region (2021-2032)
 - 1.3.3 World Positive Displacement Motors (PDM) Average Price by Region (2021-2032)
 - 1.3.4 North America Positive Displacement Motors (PDM) Production (2021-2032)
 - 1.3.5 Europe Positive Displacement Motors (PDM) Production (2021-2032)
 - 1.3.6 China Positive Displacement Motors (PDM) Production (2021-2032)
 - 1.3.7 Japan Positive Displacement Motors (PDM) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Positive Displacement Motors (PDM) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Positive Displacement Motors (PDM) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Positive Displacement Motors (PDM) Demand (2021-2032)
- 2.2 World Positive Displacement Motors (PDM) Consumption by Region
 - 2.2.1 World Positive Displacement Motors (PDM) Consumption by Region (2021-2026)
 - 2.2.2 World Positive Displacement Motors (PDM) Consumption Forecast by Region (2027-2032)
- 2.3 United States Positive Displacement Motors (PDM) Consumption (2021-2032)
- 2.4 China Positive Displacement Motors (PDM) Consumption (2021-2032)
- 2.5 Europe Positive Displacement Motors (PDM) Consumption (2021-2032)
- 2.6 Japan Positive Displacement Motors (PDM) Consumption (2021-2032)
- 2.7 South Korea Positive Displacement Motors (PDM) Consumption (2021-2032)
- 2.8 ASEAN Positive Displacement Motors (PDM) Consumption (2021-2032)

2.9 India Positive Displacement Motors (PDM) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Positive Displacement Motors (PDM) Production Value by Manufacturer (2021-2026)

3.2 World Positive Displacement Motors (PDM) Production by Manufacturer (2021-2026)

3.3 World Positive Displacement Motors (PDM) Average Price by Manufacturer (2021-2026)

3.4 Positive Displacement Motors (PDM) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Positive Displacement Motors (PDM) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Positive Displacement Motors (PDM) in 2025

3.5.3 Global Concentration Ratios (CR8) for Positive Displacement Motors (PDM) in 2025

3.6 Positive Displacement Motors (PDM) Market: Overall Company Footprint Analysis

3.6.1 Positive Displacement Motors (PDM) Market: Region Footprint

3.6.2 Positive Displacement Motors (PDM) Market: Company Product Type Footprint

3.6.3 Positive Displacement Motors (PDM) Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Positive Displacement Motors (PDM) Production Value Comparison

4.1.1 United States VS China: Positive Displacement Motors (PDM) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Positive Displacement Motors (PDM) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Positive Displacement Motors (PDM) Production

Comparison

4.2.1 United States VS China: Positive Displacement Motors (PDM) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Positive Displacement Motors (PDM) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Positive Displacement Motors (PDM) Consumption Comparison

4.3.1 United States VS China: Positive Displacement Motors (PDM) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Positive Displacement Motors (PDM) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Positive Displacement Motors (PDM) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Positive Displacement Motors (PDM) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Positive Displacement Motors (PDM) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Positive Displacement Motors (PDM) Production (2021-2026)

4.5 China Based Positive Displacement Motors (PDM) Manufacturers and Market Share

4.5.1 China Based Positive Displacement Motors (PDM) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Positive Displacement Motors (PDM) Production Value (2021-2026)

4.5.3 China Based Manufacturers Positive Displacement Motors (PDM) Production (2021-2026)

4.6 Rest of World Based Positive Displacement Motors (PDM) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Positive Displacement Motors (PDM) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Positive Displacement Motors (PDM) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Positive Displacement Motors (PDM) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Positive Displacement Motors (PDM) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Rotor

5.2.2 Stator

5.3 Market Segment by Type

5.3.1 World Positive Displacement Motors (PDM) Production by Type (2021-2032)

5.3.2 World Positive Displacement Motors (PDM) Production Value by Type (2021-2032)

5.3.3 World Positive Displacement Motors (PDM) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MOTOR TYPE

6.1 World Positive Displacement Motors (PDM) Market Size Overview by Motor Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Motor Type

6.2.1 Moineau (Progressing Cavity) Motor

6.2.2 Gerotor Motor

6.2.3 Triplex Piston Motor

6.2.4 Radial Piston Motor

6.3 Market Segment by Motor Type

6.3.1 World Positive Displacement Motors (PDM) Production by Motor Type (2021-2032)

6.3.2 World Positive Displacement Motors (PDM) Production Value by Motor Type (2021-2032)

6.3.3 World Positive Displacement Motors (PDM) Average Price by Motor Type (2021-2032)

7 MARKET ANALYSIS BY PRESSURE & TORQUE RANGE

7.1 World Positive Displacement Motors (PDM) Market Size Overview by Pressure & Torque Range: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pressure & Torque Range

7.2.1 Low Pressure / Low Torque PDM

7.2.2 Medium Pressure / Medium Torque PDM

7.2.3 High Pressure / High Torque PDM

7.3 Market Segment by Pressure & Torque Range

7.3.1 World Positive Displacement Motors (PDM) Production by Pressure & Torque Range (2021-2032)

7.3.2 World Positive Displacement Motors (PDM) Production Value by Pressure & Torque Range (2021-2032)

7.3.3 World Positive Displacement Motors (PDM) Average Price by Pressure & Torque Range (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Positive Displacement Motors (PDM) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Onshore

8.2.2 Offshore

8.3 Market Segment by Application

8.3.1 World Positive Displacement Motors (PDM) Production by Application (2021-2032)

8.3.2 World Positive Displacement Motors (PDM) Production Value by Application (2021-2032)

8.3.3 World Positive Displacement Motors (PDM) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 NGT

9.1.1 NGT Details

9.1.2 NGT Major Business

9.1.3 NGT Positive Displacement Motors (PDM) Product and Services

9.1.4 NGT Positive Displacement Motors (PDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 NGT Recent Developments/Updates

9.1.6 NGT Competitive Strengths & Weaknesses

9.2 LiMAR Well Intervention Products

9.2.1 LiMAR Well Intervention Products Details

9.2.2 LiMAR Well Intervention Products Major Business

9.2.3 LiMAR Well Intervention Products Positive Displacement Motors (PDM) Product and Services

9.2.4 LiMAR Well Intervention Products Positive Displacement Motors (PDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 LiMAR Well Intervention Products Recent Developments/Updates

9.2.6 LiMAR Well Intervention Products Competitive Strengths & Weaknesses

9.3 Petroleum drilling

9.3.1 Petroleum drilling Details

- 9.3.2 Petroleum drilling Major Business
- 9.3.3 Petroleum drilling Positive Displacement Motors (PDM) Product and Services
- 9.3.4 Petroleum drilling Positive Displacement Motors (PDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Petroleum drilling Recent Developments/Updates
- 9.3.6 Petroleum drilling Competitive Strengths & Weaknesses
- 9.4 Sigma Quadrant
 - 9.4.1 Sigma Quadrant Details
 - 9.4.2 Sigma Quadrant Major Business
 - 9.4.3 Sigma Quadrant Positive Displacement Motors (PDM) Product and Services
 - 9.4.4 Sigma Quadrant Positive Displacement Motors (PDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Sigma Quadrant Recent Developments/Updates
 - 9.4.6 Sigma Quadrant Competitive Strengths & Weaknesses
- 9.5 Weatherford International plc
 - 9.5.1 Weatherford International plc Details
 - 9.5.2 Weatherford International plc Major Business
 - 9.5.3 Weatherford International plc Positive Displacement Motors (PDM) Product and Services
 - 9.5.4 Weatherford International plc Positive Displacement Motors (PDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Weatherford International plc Recent Developments/Updates
 - 9.5.6 Weatherford International plc Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Positive Displacement Motors (PDM) Industry Chain
- 10.2 Positive Displacement Motors (PDM) Upstream Analysis
 - 10.2.1 Positive Displacement Motors (PDM) Core Raw Materials
 - 10.2.2 Main Manufacturers of Positive Displacement Motors (PDM) Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Positive Displacement Motors (PDM) Production Mode
- 10.6 Positive Displacement Motors (PDM) Procurement Model
- 10.7 Positive Displacement Motors (PDM) Industry Sales Model and Sales Channels
 - 10.7.1 Positive Displacement Motors (PDM) Sales Model
 - 10.7.2 Positive Displacement Motors (PDM) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Positive Displacement Motors (PDM) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Positive Displacement Motors (PDM) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Positive Displacement Motors (PDM) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Positive Displacement Motors (PDM) Production Value Market Share by Region (2021-2026)

Table 5. World Positive Displacement Motors (PDM) Production Value Market Share by Region (2027-2032)

Table 6. World Positive Displacement Motors (PDM) Production by Region (2021-2026) & (Units)

Table 7. World Positive Displacement Motors (PDM) Production by Region (2027-2032) & (Units)

Table 8. World Positive Displacement Motors (PDM) Production Market Share by Region (2021-2026)

Table 9. World Positive Displacement Motors (PDM) Production Market Share by Region (2027-2032)

Table 10. World Positive Displacement Motors (PDM) Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Positive Displacement Motors (PDM) Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Positive Displacement Motors (PDM) Major Market Trends

Table 13. World Positive Displacement Motors (PDM) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Positive Displacement Motors (PDM) Consumption by Region (2021-2026) & (Units)

Table 15. World Positive Displacement Motors (PDM) Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Positive Displacement Motors (PDM) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Positive Displacement Motors (PDM) Producers in 2025

Table 18. World Positive Displacement Motors (PDM) Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Positive Displacement Motors (PDM) Producers in 2025

Table 20. World Positive Displacement Motors (PDM) Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Positive Displacement Motors (PDM) Company Evaluation Quadrant

Table 22. World Positive Displacement Motors (PDM) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Positive Displacement Motors (PDM) Production Site of Key Manufacturer

Table 24. Positive Displacement Motors (PDM) Market: Company Product Type Footprint

Table 25. Positive Displacement Motors (PDM) Market: Company Product Application Footprint

Table 26. Positive Displacement Motors (PDM) Competitive Factors

Table 27. Positive Displacement Motors (PDM) New Entrant and Capacity Expansion Plans

Table 28. Positive Displacement Motors (PDM) Mergers & Acquisitions Activity

Table 29. United States VS China Positive Displacement Motors (PDM) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Positive Displacement Motors (PDM) Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Positive Displacement Motors (PDM) Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Positive Displacement Motors (PDM) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Positive Displacement Motors (PDM) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Positive Displacement Motors (PDM) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Positive Displacement Motors (PDM) Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Positive Displacement Motors (PDM) Production Market Share (2021-2026)

Table 37. China Based Positive Displacement Motors (PDM) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Positive Displacement Motors (PDM) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Positive Displacement Motors (PDM) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Positive Displacement Motors (PDM) Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Positive Displacement Motors (PDM) Production Market Share (2021-2026)

Table 42. Rest of World Based Positive Displacement Motors (PDM) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Positive Displacement Motors (PDM) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Positive Displacement Motors (PDM) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Positive Displacement Motors (PDM) Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Positive Displacement Motors (PDM) Production Market Share (2021-2026)

Table 47. World Positive Displacement Motors (PDM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Positive Displacement Motors (PDM) Production by Type (2021-2026) & (Units)

Table 49. World Positive Displacement Motors (PDM) Production by Type (2027-2032) & (Units)

Table 50. World Positive Displacement Motors (PDM) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Positive Displacement Motors (PDM) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Positive Displacement Motors (PDM) Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Positive Displacement Motors (PDM) Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Positive Displacement Motors (PDM) Production Value by Motor Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Positive Displacement Motors (PDM) Production by Motor Type (2021-2026) & (Units)

Table 56. World Positive Displacement Motors (PDM) Production by Motor Type (2027-2032) & (Units)

Table 57. World Positive Displacement Motors (PDM) Production Value by Motor Type (2021-2026) & (USD Million)

Table 58. World Positive Displacement Motors (PDM) Production Value by Motor Type (2027-2032) & (USD Million)

Table 59. World Positive Displacement Motors (PDM) Average Price by Motor Type

(2021-2026) & (US\$/Unit)

Table 60. World Positive Displacement Motors (PDM) Average Price by Motor Type (2027-2032) & (US\$/Unit)

Table 61. World Positive Displacement Motors (PDM) Production Value by Pressure & Torque Range, (USD Million), 2021 & 2025 & 2032

Table 62. World Positive Displacement Motors (PDM) Production by Pressure & Torque Range (2021-2026) & (Units)

Table 63. World Positive Displacement Motors (PDM) Production by Pressure & Torque Range (2027-2032) & (Units)

Table 64. World Positive Displacement Motors (PDM) Production Value by Pressure & Torque Range (2021-2026) & (USD Million)

Table 65. World Positive Displacement Motors (PDM) Production Value by Pressure & Torque Range (2027-2032) & (USD Million)

Table 66. World Positive Displacement Motors (PDM) Average Price by Pressure & Torque Range (2021-2026) & (US\$/Unit)

Table 67. World Positive Displacement Motors (PDM) Average Price by Pressure & Torque Range (2027-2032) & (US\$/Unit)

Table 68. World Positive Displacement Motors (PDM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Positive Displacement Motors (PDM) Production by Application (2021-2026) & (Units)

Table 70. World Positive Displacement Motors (PDM) Production by Application (2027-2032) & (Units)

Table 71. World Positive Displacement Motors (PDM) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Positive Displacement Motors (PDM) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Positive Displacement Motors (PDM) Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Positive Displacement Motors (PDM) Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. NGT Basic Information, Manufacturing Base and Competitors

Table 76. NGT Major Business

Table 77. NGT Positive Displacement Motors (PDM) Product and Services

Table 78. NGT Positive Displacement Motors (PDM) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. NGT Recent Developments/Updates

Table 80. NGT Competitive Strengths & Weaknesses

Table 81. LiMAR Well Intervention Products Basic Information, Manufacturing Base and Competitors

Table 82. LiMAR Well Intervention Products Major Business

Table 83. LiMAR Well Intervention Products Positive Displacement Motors (PDM) Product and Services

Table 84. LiMAR Well Intervention Products Positive Displacement Motors (PDM) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. LiMAR Well Intervention Products Recent Developments/Updates

Table 86. LiMAR Well Intervention Products Competitive Strengths & Weaknesses

Table 87. Petroleum drilling Basic Information, Manufacturing Base and Competitors

Table 88. Petroleum drilling Major Business

Table 89. Petroleum drilling Positive Displacement Motors (PDM) Product and Services

Table 90. Petroleum drilling Positive Displacement Motors (PDM) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Petroleum drilling Recent Developments/Updates

Table 92. Petroleum drilling Competitive Strengths & Weaknesses

Table 93. Sigma Quadrant Basic Information, Manufacturing Base and Competitors

Table 94. Sigma Quadrant Major Business

Table 95. Sigma Quadrant Positive Displacement Motors (PDM) Product and Services

Table 96. Sigma Quadrant Positive Displacement Motors (PDM) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Sigma Quadrant Recent Developments/Updates

Table 98. Sigma Quadrant Competitive Strengths & Weaknesses

Table 99. Weatherford International plc Basic Information, Manufacturing Base and Competitors

Table 100. Weatherford International plc Major Business

Table 101. Weatherford International plc Positive Displacement Motors (PDM) Product and Services

Table 102. Weatherford International plc Positive Displacement Motors (PDM) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Weatherford International plc Recent Developments/Updates

Table 104. Weatherford International plc Competitive Strengths & Weaknesses

Table 105. Global Key Players of Positive Displacement Motors (PDM) Upstream (Raw Materials)

Table 106. Global Positive Displacement Motors (PDM) Typical Customers

Table 107. Positive Displacement Motors (PDM) Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Positive Displacement Motors (PDM) Picture
- Figure 2. World Positive Displacement Motors (PDM) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Positive Displacement Motors (PDM) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Positive Displacement Motors (PDM) Production (2021-2032) & (Units)
- Figure 5. World Positive Displacement Motors (PDM) Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Positive Displacement Motors (PDM) Production Value Market Share by Region (2021-2032)
- Figure 7. World Positive Displacement Motors (PDM) Production Market Share by Region (2021-2032)
- Figure 8. North America Positive Displacement Motors (PDM) Production (2021-2032) & (Units)
- Figure 9. Europe Positive Displacement Motors (PDM) Production (2021-2032) & (Units)
- Figure 10. China Positive Displacement Motors (PDM) Production (2021-2032) & (Units)
- Figure 11. Japan Positive Displacement Motors (PDM) Production (2021-2032) & (Units)
- Figure 12. Positive Displacement Motors (PDM) Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Positive Displacement Motors (PDM) Consumption (2021-2032) & (Units)
- Figure 15. World Positive Displacement Motors (PDM) Consumption Market Share by Region (2021-2032)
- Figure 16. United States Positive Displacement Motors (PDM) Consumption (2021-2032) & (Units)
- Figure 17. China Positive Displacement Motors (PDM) Consumption (2021-2032) & (Units)
- Figure 18. Europe Positive Displacement Motors (PDM) Consumption (2021-2032) & (Units)
- Figure 19. Japan Positive Displacement Motors (PDM) Consumption (2021-2032) & (Units)
- Figure 20. South Korea Positive Displacement Motors (PDM) Consumption (2021-2032) & (Units)

Figure 21. ASEAN Positive Displacement Motors (PDM) Consumption (2021-2032) & (Units)

Figure 22. India Positive Displacement Motors (PDM) Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Positive Displacement Motors (PDM) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Positive Displacement Motors (PDM) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Positive Displacement Motors (PDM) Markets in 2025

Figure 26. United States VS China: Positive Displacement Motors (PDM) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Positive Displacement Motors (PDM) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Positive Displacement Motors (PDM) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Positive Displacement Motors (PDM) Production Market Share 2025

Figure 30. China Based Manufacturers Positive Displacement Motors (PDM) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Positive Displacement Motors (PDM) Production Market Share 2025

Figure 32. World Positive Displacement Motors (PDM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Positive Displacement Motors (PDM) Production Value Market Share by Type in 2025

Figure 34. Rotor

Figure 35. Stator

Figure 36. World Positive Displacement Motors (PDM) Production Market Share by Type (2021-2032)

Figure 37. World Positive Displacement Motors (PDM) Production Value Market Share by Type (2021-2032)

Figure 38. World Positive Displacement Motors (PDM) Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Positive Displacement Motors (PDM) Production Value by Motor Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Positive Displacement Motors (PDM) Production Value Market Share by Motor Type in 2025

Figure 41. Moineau (Progressing Cavity) Motor

Figure 42. Gerotor Motor

Figure 43. Triplex Piston Motor

Figure 44. Radial Piston Motor

Figure 45. World Positive Displacement Motors (PDM) Production Market Share by Motor Type (2021-2032)

Figure 46. World Positive Displacement Motors (PDM) Production Value Market Share by Motor Type (2021-2032)

Figure 47. World Positive Displacement Motors (PDM) Average Price by Motor Type (2021-2032) & (US\$/Unit)

Figure 48. World Positive Displacement Motors (PDM) Production Value by Pressure & Torque Range, (USD Million), 2021 & 2025 & 2032

Figure 49. World Positive Displacement Motors (PDM) Production Value Market Share by Pressure & Torque Range in 2025

Figure 50. Low Pressure / Low Torque PDM

Figure 51. Medium Pressure / Medium Torque PDM

Figure 52. High Pressure / High Torque PDM

Figure 53. World Positive Displacement Motors (PDM) Production Market Share by Pressure & Torque Range (2021-2032)

Figure 54. World Positive Displacement Motors (PDM) Production Value Market Share by Pressure & Torque Range (2021-2032)

Figure 55. World Positive Displacement Motors (PDM) Average Price by Pressure & Torque Range (2021-2032) & (US\$/Unit)

Figure 56. World Positive Displacement Motors (PDM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Positive Displacement Motors (PDM) Production Value Market Share by Application in 2025

Figure 58. Onshore

Figure 59. Offshore

Figure 60. World Positive Displacement Motors (PDM) Production Market Share by Application (2021-2032)

Figure 61. World Positive Displacement Motors (PDM) Production Value Market Share by Application (2021-2032)

Figure 62. World Positive Displacement Motors (PDM) Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Positive Displacement Motors (PDM) Industry Chain

Figure 64. Positive Displacement Motors (PDM) Procurement Model

Figure 65. Positive Displacement Motors (PDM) Sales Model

Figure 66. Positive Displacement Motors (PDM) Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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