

Global Preclinical CRO Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GA9AA9E5BEE1EN.html>

Date: January 2024

Pages: 112

Price: US\$ 3,480.00 (Single User License)

ID: GA9AA9E5BEE1EN

Abstracts

According to our (Global Info Research) latest study, the global Preclinical CRO market size was valued at USD 13390 million in 2023 and is forecast to a readjusted size of USD 22830 million by 2030 with a CAGR of 7.9% during review period.

A preclinical CRO (contract research organizations) helps new medical product developers (including devices, drugs, biologics and more) prove those products are safe and effective in live models the FDA deems approximate as closely as possible the human anatomy prior to those devices enter clinical trials (or receiving other approvals like 510Ks) or use for human care.

Global core preclinical CRO players include Charles River, Wuxi AppTec, Labcorp and Eurofins Scientific etc. The top 5 companies hold a share about 50%. North America is the largest market, with a share about 45%, followed by Asia Pacific and Europe with the share about 32% and 15%. In terms of product, bioanalysis and DMPK studies is the largest segment, with a share about 45%, followed by toxicology testing, with a share about 20%. And in terms of application, the largest application is pharmaceutical companies, with a share about 80%, followed by medical device companies.

The Global Info Research report includes an overview of the development of the Preclinical CRO industry chain, the market status of Pharmaceutical Companies (Bioanalysis and DMPK Studies, Toxicology Testing), Medical Device Companies (Bioanalysis and DMPK Studies, Toxicology Testing), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Preclinical CRO.

Regionally, the report analyzes the Preclinical CRO markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Preclinical CRO market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Preclinical CRO market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Preclinical CRO industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Bioanalysis and DMPK Studies, Toxicology Testing).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Preclinical CRO market.

Regional Analysis: The report involves examining the Preclinical CRO market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Preclinical CRO market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Preclinical CRO:

Company Analysis: Report covers individual Preclinical CRO players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Preclinical CRO This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharmaceutical Companies, Medical Device Companies).

Technology Analysis: Report covers specific technologies relevant to Preclinical CRO. It assesses the current state, advancements, and potential future developments in Preclinical CRO areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Preclinical CRO market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Preclinical CRO market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Bioanalysis and DMPK Studies

Toxicology Testing

Safety Pharmacology

Others

Market segment by Application

Pharmaceutical Companies

Medical Device Companies

Other

Market segment by players, this report covers

Charles River

Wuxi AppTec

Labcorp

Eurofins Scientific

PPD

ICON Plc

Pharmaron

Inotiv

ChemPartner

JOINN Lab

EVOTEC

Medicilon

Crown Bioscience

Champion Oncology

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Preclinical CRO product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Preclinical CRO, with revenue, gross margin and global market share of Preclinical CRO from 2019 to 2024.

Chapter 3, the Preclinical CRO competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Preclinical CRO market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Preclinical CRO.

Chapter 13, to describe Preclinical CRO research findings and conclusion.

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