

Global POS Machine Hardware Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global POS Machine Hardware market size is expected to reach \$ 8304 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032). A POS (Point-of-Sale) Machine hardware product refers to the physical electronic device set used at retail or service locations to complete transactions, capture payment data, and interface with business systems. Typical POS hardware includes a main terminal or handheld device (with CPU, memory, display, and operating system), input/output peripherals such as barcode scanners, card readers (magstripe, EMV chip, NFC/contactless), receipt printers, cash drawers, customer displays, and communication modules (Ethernet, Wi-Fi, Bluetooth, cellular). From an industry-chain perspective, the upstream consists of semiconductor suppliers (MCUs/SoCs, memory, secure elements), display panels, touch modules, printers and motors, RF/NFC chips, power management ICs, batteries, enclosures, and EMS/ODM manufacturers that handle PCB assembly and system integration. The midstream is dominated by POS hardware brands and solution providers that design, assemble, certify (EMV, PCI, regional payment standards), and package complete POS terminals for different use scenarios (fixed countertop, mobile POS, self-service). The downstream includes payment acquirers, banks, ISVs, system integrators, distributors, and end users such as retail chains, restaurants, hospitality, transportation, healthcare, and small merchants, where POS hardware is deployed together with POS software, payment gateways, and cloud services. Economically, the POS hardware segment typically operates at moderate gross margins, with increasing value shifting downstream toward software, services, and data, while hardware demand is driven by trends such as cashless payments, omnichannel retail, mobility, and regulatory upgrades (e.g., EMV, fiscalization).

In 2025, global POS Machine Hardware sales volume reached approximately 83.97 million units, with an average global market price of around US\$ 63 per unit.

Digitalization of Retail and Service Industries

The accelerating digital transformation of retail, hospitality, transportation, and service sectors is a primary driver of POS hardware demand. Merchants are upgrading from traditional cash registers to smart POS terminals that integrate payment processing, inventory management, CRM, and analytics. This shift increases demand for more capable hardware such as Android POS terminals, smart touch POS, and integrated all-in-one devices, especially in emerging markets where POS penetration is still rising.

Growth of Cashless and Electronic Payments

Rapid adoption of cashless payment methods—including bank cards, QR code payments, mobile wallets, and contactless NFC transactions—directly drives POS hardware shipments. Regulatory support for electronic payments, financial inclusion initiatives, and consumer preference for faster checkout experiences are pushing merchants to deploy compliant POS terminals capable of handling multi-payment standards, EMV, NFC, and secure encryption.

Expansion of Small and Micro Merchants

The global expansion of SMEs, micro-merchants, and informal retail is a strong volume driver for POS hardware. Portable POS (mPOS) and low-cost smart POS terminals enable small businesses, street vendors, and service providers to accept digital payments without complex infrastructure, significantly expanding the addressable market for entry-level and mid-range POS devices.

This report studies the global POS Machine Hardware production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for POS Machine Hardware and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of POS Machine Hardware that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global POS Machine Hardware total production and demand, 2021-2032, (K Units)

Global POS Machine Hardware total production value, 2021-2032, (USD Million)

Global POS Machine Hardware production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global POS Machine Hardware consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: POS Machine Hardware domestic production, consumption, key domestic manufacturers and share

Global POS Machine Hardware production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global POS Machine Hardware production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global POS Machine Hardware production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global POS Machine Hardware market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Newland NPT, PAX Technology, New POS Technology, Verifone, Ingenico (Worldline), Shenzhen Xinguodu Technology, Wuhan Tianyu Information, BBPOS, Centerm, MoreFun Electronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World POS Machine Hardware market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global POS Machine Hardware Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global POS Machine Hardware Market, Segmentation by Type:

Smart POS

Non-smart POS

Global POS Machine Hardware Market, Segmentation by Function:

Desktop Type

Mobile Type

Global POS Machine Hardware Market, Segmentation by Product:

Mobile POS (mPOS)

Kitchen Display System (KDS)

Other

Global POS Machine Hardware Market, Segmentation by Application:

Retail

Restaurant

Hospitality

Entertainment

Other

Companies Profiled:

Newland NPT

PAX Technology

New POS Technology

Verifone

Ingenico (Worldline)

Shenzhen Xinguodu Technology

Wuhan Tianyu Information

BBPOS

Centerm

MoreFun Electronic Technology

Posiflex Technology

NCR Voyix

Beijing Shenzhou Anfu Technology

Datecs

SZZT

ADVANTECH-AURES

Miura Systems

PayCore

Bitel

Square

Touch Dynamic

Key Questions Answered:

1. How big is the global POS Machine Hardware market?
2. What is the demand of the global POS Machine Hardware market?
3. What is the year over year growth of the global POS Machine Hardware market?
4. What is the production and production value of the global POS Machine Hardware market?
5. Who are the key producers in the global POS Machine Hardware market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 POS Machine Hardware Introduction
- 1.2 World POS Machine Hardware Supply & Forecast
 - 1.2.1 World POS Machine Hardware Production Value (2021 & 2025 & 2032)
 - 1.2.2 World POS Machine Hardware Production (2021-2032)
 - 1.2.3 World POS Machine Hardware Pricing Trends (2021-2032)
- 1.3 World POS Machine Hardware Production by Region (Based on Production Site)
 - 1.3.1 World POS Machine Hardware Production Value by Region (2021-2032)
 - 1.3.2 World POS Machine Hardware Production by Region (2021-2032)
 - 1.3.3 World POS Machine Hardware Average Price by Region (2021-2032)
 - 1.3.4 North America POS Machine Hardware Production (2021-2032)
 - 1.3.5 Europe POS Machine Hardware Production (2021-2032)
 - 1.3.6 China POS Machine Hardware Production (2021-2032)
 - 1.3.7 Japan POS Machine Hardware Production (2021-2032)
 - 1.3.8 Southeast Asia POS Machine Hardware Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 POS Machine Hardware Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 POS Machine Hardware Major Market Trends

2 DEMAND SUMMARY

- 2.1 World POS Machine Hardware Demand (2021-2032)
- 2.2 World POS Machine Hardware Consumption by Region
 - 2.2.1 World POS Machine Hardware Consumption by Region (2021-2026)
 - 2.2.2 World POS Machine Hardware Consumption Forecast by Region (2027-2032)
- 2.3 United States POS Machine Hardware Consumption (2021-2032)
- 2.4 China POS Machine Hardware Consumption (2021-2032)
- 2.5 Europe POS Machine Hardware Consumption (2021-2032)
- 2.6 Japan POS Machine Hardware Consumption (2021-2032)
- 2.7 South Korea POS Machine Hardware Consumption (2021-2032)
- 2.8 ASEAN POS Machine Hardware Consumption (2021-2032)
- 2.9 India POS Machine Hardware Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World POS Machine Hardware Production Value by Manufacturer (2021-2026)
- 3.2 World POS Machine Hardware Production by Manufacturer (2021-2026)
- 3.3 World POS Machine Hardware Average Price by Manufacturer (2021-2026)
- 3.4 POS Machine Hardware Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global POS Machine Hardware Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for POS Machine Hardware in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for POS Machine Hardware in 2025
- 3.6 POS Machine Hardware Market: Overall Company Footprint Analysis
 - 3.6.1 POS Machine Hardware Market: Region Footprint
 - 3.6.2 POS Machine Hardware Market: Company Product Type Footprint
 - 3.6.3 POS Machine Hardware Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: POS Machine Hardware Production Value Comparison
 - 4.1.1 United States VS China: POS Machine Hardware Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: POS Machine Hardware Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: POS Machine Hardware Production Comparison
 - 4.2.1 United States VS China: POS Machine Hardware Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: POS Machine Hardware Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: POS Machine Hardware Consumption Comparison
 - 4.3.1 United States VS China: POS Machine Hardware Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: POS Machine Hardware Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based POS Machine Hardware Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based POS Machine Hardware Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers POS Machine Hardware Production Value (2021-2026)

4.4.3 United States Based Manufacturers POS Machine Hardware Production (2021-2026)

4.5 China Based POS Machine Hardware Manufacturers and Market Share

4.5.1 China Based POS Machine Hardware Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers POS Machine Hardware Production Value (2021-2026)

4.5.3 China Based Manufacturers POS Machine Hardware Production (2021-2026)

4.6 Rest of World Based POS Machine Hardware Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based POS Machine Hardware Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers POS Machine Hardware Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers POS Machine Hardware Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World POS Machine Hardware Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Smart POS

5.2.2 Non-smart POS

5.3 Market Segment by Type

5.3.1 World POS Machine Hardware Production by Type (2021-2032)

5.3.2 World POS Machine Hardware Production Value by Type (2021-2032)

5.3.3 World POS Machine Hardware Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUNCTION

6.1 World POS Machine Hardware Market Size Overview by Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Function

6.2.1 Desktop Type

6.2.2 Mobile Type

6.3 Market Segment by Function

- 6.3.1 World POS Machine Hardware Production by Function (2021-2032)
- 6.3.2 World POS Machine Hardware Production Value by Function (2021-2032)
- 6.3.3 World POS Machine Hardware Average Price by Function (2021-2032)

7 MARKET ANALYSIS BY PRODUCT

7.1 World POS Machine Hardware Market Size Overview by Product: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product

- 7.2.1 Mobile POS (mPOS)
- 7.2.2 Kitchen Display System (KDS)
- 7.2.3 Other

7.3 Market Segment by Product

- 7.3.1 World POS Machine Hardware Production by Product (2021-2032)
- 7.3.2 World POS Machine Hardware Production Value by Product (2021-2032)
- 7.3.3 World POS Machine Hardware Average Price by Product (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World POS Machine Hardware Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Retail
- 8.2.2 Restaurant
- 8.2.3 Hospitality
- 8.2.4 Entertainment
- 8.2.5 Other

8.3 Market Segment by Application

- 8.3.1 World POS Machine Hardware Production by Application (2021-2032)
- 8.3.2 World POS Machine Hardware Production Value by Application (2021-2032)
- 8.3.3 World POS Machine Hardware Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Newland NPT

- 9.1.1 Newland NPT Details
- 9.1.2 Newland NPT Major Business
- 9.1.3 Newland NPT POS Machine Hardware Product and Services

9.1.4 Newland NPT POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Newland NPT Recent Developments/Updates

9.1.6 Newland NPT Competitive Strengths & Weaknesses

9.2 PAX Technology

9.2.1 PAX Technology Details

9.2.2 PAX Technology Major Business

9.2.3 PAX Technology POS Machine Hardware Product and Services

9.2.4 PAX Technology POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 PAX Technology Recent Developments/Updates

9.2.6 PAX Technology Competitive Strengths & Weaknesses

9.3 New POS Technology

9.3.1 New POS Technology Details

9.3.2 New POS Technology Major Business

9.3.3 New POS Technology POS Machine Hardware Product and Services

9.3.4 New POS Technology POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 New POS Technology Recent Developments/Updates

9.3.6 New POS Technology Competitive Strengths & Weaknesses

9.4 Verifone

9.4.1 Verifone Details

9.4.2 Verifone Major Business

9.4.3 Verifone POS Machine Hardware Product and Services

9.4.4 Verifone POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Verifone Recent Developments/Updates

9.4.6 Verifone Competitive Strengths & Weaknesses

9.5 Ingenico (Worldline)

9.5.1 Ingenico (Worldline) Details

9.5.2 Ingenico (Worldline) Major Business

9.5.3 Ingenico (Worldline) POS Machine Hardware Product and Services

9.5.4 Ingenico (Worldline) POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Ingenico (Worldline) Recent Developments/Updates

9.5.6 Ingenico (Worldline) Competitive Strengths & Weaknesses

9.6 Shenzhen Xinguodu Technology

9.6.1 Shenzhen Xinguodu Technology Details

9.6.2 Shenzhen Xinguodu Technology Major Business

- 9.6.3 Shenzhen Xinguodu Technology POS Machine Hardware Product and Services
- 9.6.4 Shenzhen Xinguodu Technology POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Shenzhen Xinguodu Technology Recent Developments/Updates
- 9.6.6 Shenzhen Xinguodu Technology Competitive Strengths & Weaknesses
- 9.7 Wuhan Tianyu Information
 - 9.7.1 Wuhan Tianyu Information Details
 - 9.7.2 Wuhan Tianyu Information Major Business
 - 9.7.3 Wuhan Tianyu Information POS Machine Hardware Product and Services
 - 9.7.4 Wuhan Tianyu Information POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Wuhan Tianyu Information Recent Developments/Updates
 - 9.7.6 Wuhan Tianyu Information Competitive Strengths & Weaknesses
- 9.8 BBPOS
 - 9.8.1 BBPOS Details
 - 9.8.2 BBPOS Major Business
 - 9.8.3 BBPOS POS Machine Hardware Product and Services
 - 9.8.4 BBPOS POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 BBPOS Recent Developments/Updates
 - 9.8.6 BBPOS Competitive Strengths & Weaknesses
- 9.9 Centerm
 - 9.9.1 Centerm Details
 - 9.9.2 Centerm Major Business
 - 9.9.3 Centerm POS Machine Hardware Product and Services
 - 9.9.4 Centerm POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Centerm Recent Developments/Updates
 - 9.9.6 Centerm Competitive Strengths & Weaknesses
- 9.10 MoreFun Electronic Technology
 - 9.10.1 MoreFun Electronic Technology Details
 - 9.10.2 MoreFun Electronic Technology Major Business
 - 9.10.3 MoreFun Electronic Technology POS Machine Hardware Product and Services
 - 9.10.4 MoreFun Electronic Technology POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 MoreFun Electronic Technology Recent Developments/Updates
 - 9.10.6 MoreFun Electronic Technology Competitive Strengths & Weaknesses
- 9.11 Posiflex Technology
 - 9.11.1 Posiflex Technology Details

- 9.11.2 Posiflex Technology Major Business
- 9.11.3 Posiflex Technology POS Machine Hardware Product and Services
- 9.11.4 Posiflex Technology POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Posiflex Technology Recent Developments/Updates
- 9.11.6 Posiflex Technology Competitive Strengths & Weaknesses
- 9.12 NCR Voyix
 - 9.12.1 NCR Voyix Details
 - 9.12.2 NCR Voyix Major Business
 - 9.12.3 NCR Voyix POS Machine Hardware Product and Services
 - 9.12.4 NCR Voyix POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 NCR Voyix Recent Developments/Updates
 - 9.12.6 NCR Voyix Competitive Strengths & Weaknesses
- 9.13 Beijing Shenzhou Anfu Technology
 - 9.13.1 Beijing Shenzhou Anfu Technology Details
 - 9.13.2 Beijing Shenzhou Anfu Technology Major Business
 - 9.13.3 Beijing Shenzhou Anfu Technology POS Machine Hardware Product and Services
 - 9.13.4 Beijing Shenzhou Anfu Technology POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Beijing Shenzhou Anfu Technology Recent Developments/Updates
 - 9.13.6 Beijing Shenzhou Anfu Technology Competitive Strengths & Weaknesses
- 9.14 Datecs
 - 9.14.1 Datecs Details
 - 9.14.2 Datecs Major Business
 - 9.14.3 Datecs POS Machine Hardware Product and Services
 - 9.14.4 Datecs POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Datecs Recent Developments/Updates
 - 9.14.6 Datecs Competitive Strengths & Weaknesses
- 9.15 SZZT
 - 9.15.1 SZZT Details
 - 9.15.2 SZZT Major Business
 - 9.15.3 SZZT POS Machine Hardware Product and Services
 - 9.15.4 SZZT POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 SZZT Recent Developments/Updates
 - 9.15.6 SZZT Competitive Strengths & Weaknesses

9.16 ADVANTECH-AURES

9.16.1 ADVANTECH-AURES Details

9.16.2 ADVANTECH-AURES Major Business

9.16.3 ADVANTECH-AURES POS Machine Hardware Product and Services

9.16.4 ADVANTECH-AURES POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 ADVANTECH-AURES Recent Developments/Updates

9.16.6 ADVANTECH-AURES Competitive Strengths & Weaknesses

9.17 Miura Systems

9.17.1 Miura Systems Details

9.17.2 Miura Systems Major Business

9.17.3 Miura Systems POS Machine Hardware Product and Services

9.17.4 Miura Systems POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Miura Systems Recent Developments/Updates

9.17.6 Miura Systems Competitive Strengths & Weaknesses

9.18 PayCore

9.18.1 PayCore Details

9.18.2 PayCore Major Business

9.18.3 PayCore POS Machine Hardware Product and Services

9.18.4 PayCore POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 PayCore Recent Developments/Updates

9.18.6 PayCore Competitive Strengths & Weaknesses

9.19 Bitel

9.19.1 Bitel Details

9.19.2 Bitel Major Business

9.19.3 Bitel POS Machine Hardware Product and Services

9.19.4 Bitel POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Bitel Recent Developments/Updates

9.19.6 Bitel Competitive Strengths & Weaknesses

9.20 Square

9.20.1 Square Details

9.20.2 Square Major Business

9.20.3 Square POS Machine Hardware Product and Services

9.20.4 Square POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Square Recent Developments/Updates

- 9.20.6 Square Competitive Strengths & Weaknesses
- 9.21 Touch Dynamic
 - 9.21.1 Touch Dynamic Details
 - 9.21.2 Touch Dynamic Major Business
 - 9.21.3 Touch Dynamic POS Machine Hardware Product and Services
 - 9.21.4 Touch Dynamic POS Machine Hardware Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Touch Dynamic Recent Developments/Updates
 - 9.21.6 Touch Dynamic Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 POS Machine Hardware Industry Chain
- 10.2 POS Machine Hardware Upstream Analysis
 - 10.2.1 POS Machine Hardware Core Raw Materials
 - 10.2.2 Main Manufacturers of POS Machine Hardware Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 POS Machine Hardware Production Mode
- 10.6 POS Machine Hardware Procurement Model
- 10.7 POS Machine Hardware Industry Sales Model and Sales Channels
 - 10.7.1 POS Machine Hardware Sales Model
 - 10.7.2 POS Machine Hardware Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World POS Machine Hardware Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World POS Machine Hardware Production Value by Region (2021-2026) & (USD Million)

Table 3. World POS Machine Hardware Production Value by Region (2027-2032) & (USD Million)

Table 4. World POS Machine Hardware Production Value Market Share by Region (2021-2026)

Table 5. World POS Machine Hardware Production Value Market Share by Region (2027-2032)

Table 6. World POS Machine Hardware Production by Region (2021-2026) & (K Units)

Table 7. World POS Machine Hardware Production by Region (2027-2032) & (K Units)

Table 8. World POS Machine Hardware Production Market Share by Region (2021-2026)

Table 9. World POS Machine Hardware Production Market Share by Region (2027-2032)

Table 10. World POS Machine Hardware Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World POS Machine Hardware Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. POS Machine Hardware Major Market Trends

Table 13. World POS Machine Hardware Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World POS Machine Hardware Consumption by Region (2021-2026) & (K Units)

Table 15. World POS Machine Hardware Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World POS Machine Hardware Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key POS Machine Hardware Producers in 2025

Table 18. World POS Machine Hardware Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key POS Machine Hardware Producers in 2025

Table 20. World POS Machine Hardware Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global POS Machine Hardware Company Evaluation Quadrant

Table 22. World POS Machine Hardware Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and POS Machine Hardware Production Site of Key Manufacturer

Table 24. POS Machine Hardware Market: Company Product Type Footprint

Table 25. POS Machine Hardware Market: Company Product Application Footprint

Table 26. POS Machine Hardware Competitive Factors

Table 27. POS Machine Hardware New Entrant and Capacity Expansion Plans

Table 28. POS Machine Hardware Mergers & Acquisitions Activity

Table 29. United States VS China POS Machine Hardware Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China POS Machine Hardware Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China POS Machine Hardware Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based POS Machine Hardware Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers POS Machine Hardware Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers POS Machine Hardware Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers POS Machine Hardware Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers POS Machine Hardware Production Market Share (2021-2026)

Table 37. China Based POS Machine Hardware Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers POS Machine Hardware Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers POS Machine Hardware Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers POS Machine Hardware Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers POS Machine Hardware Production Market Share (2021-2026)

Table 42. Rest of World Based POS Machine Hardware Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers POS Machine Hardware Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers POS Machine Hardware Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers POS Machine Hardware Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers POS Machine Hardware Production Market Share (2021-2026)

Table 47. World POS Machine Hardware Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World POS Machine Hardware Production by Type (2021-2026) & (K Units)

Table 49. World POS Machine Hardware Production by Type (2027-2032) & (K Units)

Table 50. World POS Machine Hardware Production Value by Type (2021-2026) & (USD Million)

Table 51. World POS Machine Hardware Production Value by Type (2027-2032) & (USD Million)

Table 52. World POS Machine Hardware Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World POS Machine Hardware Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World POS Machine Hardware Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 55. World POS Machine Hardware Production by Function (2021-2026) & (K Units)

Table 56. World POS Machine Hardware Production by Function (2027-2032) & (K Units)

Table 57. World POS Machine Hardware Production Value by Function (2021-2026) & (USD Million)

Table 58. World POS Machine Hardware Production Value by Function (2027-2032) & (USD Million)

Table 59. World POS Machine Hardware Average Price by Function (2021-2026) & (US\$/Unit)

Table 60. World POS Machine Hardware Average Price by Function (2027-2032) & (US\$/Unit)

Table 61. World POS Machine Hardware Production Value by Product, (USD Million), 2021 & 2025 & 2032

Table 62. World POS Machine Hardware Production by Product (2021-2026) & (K Units)

Table 63. World POS Machine Hardware Production by Product (2027-2032) & (K

Units)

Table 64. World POS Machine Hardware Production Value by Product (2021-2026) & (USD Million)

Table 65. World POS Machine Hardware Production Value by Product (2027-2032) & (USD Million)

Table 66. World POS Machine Hardware Average Price by Product (2021-2026) & (US\$/Unit)

Table 67. World POS Machine Hardware Average Price by Product (2027-2032) & (US\$/Unit)

Table 68. World POS Machine Hardware Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World POS Machine Hardware Production by Application (2021-2026) & (K Units)

Table 70. World POS Machine Hardware Production by Application (2027-2032) & (K Units)

Table 71. World POS Machine Hardware Production Value by Application (2021-2026) & (USD Million)

Table 72. World POS Machine Hardware Production Value by Application (2027-2032) & (USD Million)

Table 73. World POS Machine Hardware Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World POS Machine Hardware Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Newland NPT Basic Information, Manufacturing Base and Competitors

Table 76. Newland NPT Major Business

Table 77. Newland NPT POS Machine Hardware Product and Services

Table 78. Newland NPT POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Newland NPT Recent Developments/Updates

Table 80. Newland NPT Competitive Strengths & Weaknesses

Table 81. PAX Technology Basic Information, Manufacturing Base and Competitors

Table 82. PAX Technology Major Business

Table 83. PAX Technology POS Machine Hardware Product and Services

Table 84. PAX Technology POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. PAX Technology Recent Developments/Updates

Table 86. PAX Technology Competitive Strengths & Weaknesses

Table 87. New POS Technology Basic Information, Manufacturing Base and

Competitors

Table 88. New POS Technology Major Business

Table 89. New POS Technology POS Machine Hardware Product and Services

Table 90. New POS Technology POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. New POS Technology Recent Developments/Updates

Table 92. New POS Technology Competitive Strengths & Weaknesses

Table 93. Verifone Basic Information, Manufacturing Base and Competitors

Table 94. Verifone Major Business

Table 95. Verifone POS Machine Hardware Product and Services

Table 96. Verifone POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Verifone Recent Developments/Updates

Table 98. Verifone Competitive Strengths & Weaknesses

Table 99. Ingenico (Worldline) Basic Information, Manufacturing Base and Competitors

Table 100. Ingenico (Worldline) Major Business

Table 101. Ingenico (Worldline) POS Machine Hardware Product and Services

Table 102. Ingenico (Worldline) POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Ingenico (Worldline) Recent Developments/Updates

Table 104. Ingenico (Worldline) Competitive Strengths & Weaknesses

Table 105. Shenzhen Xinguodu Technology Basic Information, Manufacturing Base and Competitors

Table 106. Shenzhen Xinguodu Technology Major Business

Table 107. Shenzhen Xinguodu Technology POS Machine Hardware Product and Services

Table 108. Shenzhen Xinguodu Technology POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Shenzhen Xinguodu Technology Recent Developments/Updates

Table 110. Shenzhen Xinguodu Technology Competitive Strengths & Weaknesses

Table 111. Wuhan Tianyu Information Basic Information, Manufacturing Base and Competitors

Table 112. Wuhan Tianyu Information Major Business

Table 113. Wuhan Tianyu Information POS Machine Hardware Product and Services

Table 114. Wuhan Tianyu Information POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Wuhan Tianyu Information Recent Developments/Updates

Table 116. Wuhan Tianyu Information Competitive Strengths & Weaknesses

Table 117. BBPOS Basic Information, Manufacturing Base and Competitors

Table 118. BBPOS Major Business

Table 119. BBPOS POS Machine Hardware Product and Services

Table 120. BBPOS POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. BBPOS Recent Developments/Updates

Table 122. BBPOS Competitive Strengths & Weaknesses

Table 123. Centerm Basic Information, Manufacturing Base and Competitors

Table 124. Centerm Major Business

Table 125. Centerm POS Machine Hardware Product and Services

Table 126. Centerm POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Centerm Recent Developments/Updates

Table 128. Centerm Competitive Strengths & Weaknesses

Table 129. MoreFun Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 130. MoreFun Electronic Technology Major Business

Table 131. MoreFun Electronic Technology POS Machine Hardware Product and Services

Table 132. MoreFun Electronic Technology POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. MoreFun Electronic Technology Recent Developments/Updates

Table 134. MoreFun Electronic Technology Competitive Strengths & Weaknesses

Table 135. Posiflex Technology Basic Information, Manufacturing Base and Competitors

Table 136. Posiflex Technology Major Business

Table 137. Posiflex Technology POS Machine Hardware Product and Services

Table 138. Posiflex Technology POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Posiflex Technology Recent Developments/Updates

Table 140. Posiflex Technology Competitive Strengths & Weaknesses

Table 141. NCR Voyix Basic Information, Manufacturing Base and Competitors

Table 142. NCR Voyix Major Business

Table 143. NCR Voyix POS Machine Hardware Product and Services

Table 144. NCR Voyix POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. NCR Voyix Recent Developments/Updates

Table 146. NCR Voyix Competitive Strengths & Weaknesses

Table 147. Beijing Shenzhou Anfu Technology Basic Information, Manufacturing Base and Competitors

Table 148. Beijing Shenzhou Anfu Technology Major Business

Table 149. Beijing Shenzhou Anfu Technology POS Machine Hardware Product and Services

Table 150. Beijing Shenzhou Anfu Technology POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Beijing Shenzhou Anfu Technology Recent Developments/Updates

Table 152. Beijing Shenzhou Anfu Technology Competitive Strengths & Weaknesses

Table 153. Datecs Basic Information, Manufacturing Base and Competitors

Table 154. Datecs Major Business

Table 155. Datecs POS Machine Hardware Product and Services

Table 156. Datecs POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Datecs Recent Developments/Updates

Table 158. Datecs Competitive Strengths & Weaknesses

Table 159. SZTZ Basic Information, Manufacturing Base and Competitors

Table 160. SZTZ Major Business

Table 161. SZTZ POS Machine Hardware Product and Services

Table 162. SZTZ POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. SZTZ Recent Developments/Updates

Table 164. SZTZ Competitive Strengths & Weaknesses

Table 165. ADVANTECH-AURES Basic Information, Manufacturing Base and Competitors

Table 166. ADVANTECH-AURES Major Business

Table 167. ADVANTECH-AURES POS Machine Hardware Product and Services

Table 168. ADVANTECH-AURES POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. ADVANTECH-AURES Recent Developments/Updates

Table 170. ADVANTECH-AURES Competitive Strengths & Weaknesses

Table 171. Miura Systems Basic Information, Manufacturing Base and Competitors

Table 172. Miura Systems Major Business

- Table 173. Miura Systems POS Machine Hardware Product and Services
- Table 174. Miura Systems POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Miura Systems Recent Developments/Updates
- Table 176. Miura Systems Competitive Strengths & Weaknesses
- Table 177. PayCore Basic Information, Manufacturing Base and Competitors
- Table 178. PayCore Major Business
- Table 179. PayCore POS Machine Hardware Product and Services
- Table 180. PayCore POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. PayCore Recent Developments/Updates
- Table 182. PayCore Competitive Strengths & Weaknesses
- Table 183. Bitel Basic Information, Manufacturing Base and Competitors
- Table 184. Bitel Major Business
- Table 185. Bitel POS Machine Hardware Product and Services
- Table 186. Bitel POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Bitel Recent Developments/Updates
- Table 188. Bitel Competitive Strengths & Weaknesses
- Table 189. Square Basic Information, Manufacturing Base and Competitors
- Table 190. Square Major Business
- Table 191. Square POS Machine Hardware Product and Services
- Table 192. Square POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Square Recent Developments/Updates
- Table 194. Square Competitive Strengths & Weaknesses
- Table 195. Touch Dynamic Basic Information, Manufacturing Base and Competitors
- Table 196. Touch Dynamic Major Business
- Table 197. Touch Dynamic POS Machine Hardware Product and Services
- Table 198. Touch Dynamic POS Machine Hardware Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Touch Dynamic Recent Developments/Updates
- Table 200. Touch Dynamic Competitive Strengths & Weaknesses
- Table 201. Global Key Players of POS Machine Hardware Upstream (Raw Materials)
- Table 202. Global POS Machine Hardware Typical Customers
- Table 203. POS Machine Hardware Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. POS Machine Hardware Picture
- Figure 2. World POS Machine Hardware Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World POS Machine Hardware Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World POS Machine Hardware Production (2021-2032) & (K Units)
- Figure 5. World POS Machine Hardware Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World POS Machine Hardware Production Value Market Share by Region (2021-2032)
- Figure 7. World POS Machine Hardware Production Market Share by Region (2021-2032)
- Figure 8. North America POS Machine Hardware Production (2021-2032) & (K Units)
- Figure 9. Europe POS Machine Hardware Production (2021-2032) & (K Units)
- Figure 10. China POS Machine Hardware Production (2021-2032) & (K Units)
- Figure 11. Japan POS Machine Hardware Production (2021-2032) & (K Units)
- Figure 12. Southeast Asia POS Machine Hardware Production (2021-2032) & (K Units)
- Figure 13. POS Machine Hardware Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World POS Machine Hardware Consumption (2021-2032) & (K Units)
- Figure 16. World POS Machine Hardware Consumption Market Share by Region (2021-2032)
- Figure 17. United States POS Machine Hardware Consumption (2021-2032) & (K Units)
- Figure 18. China POS Machine Hardware Consumption (2021-2032) & (K Units)
- Figure 19. Europe POS Machine Hardware Consumption (2021-2032) & (K Units)
- Figure 20. Japan POS Machine Hardware Consumption (2021-2032) & (K Units)
- Figure 21. South Korea POS Machine Hardware Consumption (2021-2032) & (K Units)
- Figure 22. ASEAN POS Machine Hardware Consumption (2021-2032) & (K Units)
- Figure 23. India POS Machine Hardware Consumption (2021-2032) & (K Units)
- Figure 24. Producer Shipments of POS Machine Hardware by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for POS Machine Hardware Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for POS Machine Hardware Markets in 2025
- Figure 27. United States VS China: POS Machine Hardware Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: POS Machine Hardware Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: POS Machine Hardware Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers POS Machine Hardware Production Market Share 2025

Figure 31. China Based Manufacturers POS Machine Hardware Production Market Share 2025

Figure 32. Rest of World Based Manufacturers POS Machine Hardware Production Market Share 2025

Figure 33. World POS Machine Hardware Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World POS Machine Hardware Production Value Market Share by Type in 2025

Figure 35. Smart POS

Figure 36. Non-smart POS

Figure 37. World POS Machine Hardware Production Market Share by Type (2021-2032)

Figure 38. World POS Machine Hardware Production Value Market Share by Type (2021-2032)

Figure 39. World POS Machine Hardware Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World POS Machine Hardware Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 41. World POS Machine Hardware Production Value Market Share by Function in 2025

Figure 42. Desktop Type

Figure 43. Mobile Type

Figure 44. World POS Machine Hardware Production Market Share by Function (2021-2032)

Figure 45. World POS Machine Hardware Production Value Market Share by Function (2021-2032)

Figure 46. World POS Machine Hardware Average Price by Function (2021-2032) & (US\$/Unit)

Figure 47. World POS Machine Hardware Production Value by Product, (USD Million), 2021 & 2025 & 2032

Figure 48. World POS Machine Hardware Production Value Market Share by Product in 2025

Figure 49. Mobile POS (mPOS)

Figure 50. Kitchen Display System (KDS)

Figure 51. Other

Figure 52. World POS Machine Hardware Production Market Share by Product (2021-2032)

Figure 53. World POS Machine Hardware Production Value Market Share by Product (2021-2032)

Figure 54. World POS Machine Hardware Average Price by Product (2021-2032) & (US\$/Unit)

Figure 55. World POS Machine Hardware Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World POS Machine Hardware Production Value Market Share by Application in 2025

Figure 57. Retail

Figure 58. Restaurant

Figure 59. Hospitality

Figure 60. Entertainment

Figure 61. Other

Figure 62. World POS Machine Hardware Production Market Share by Application (2021-2032)

Figure 63. World POS Machine Hardware Production Value Market Share by Application (2021-2032)

Figure 64. World POS Machine Hardware Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. POS Machine Hardware Industry Chain

Figure 66. POS Machine Hardware Procurement Model

Figure 67. POS Machine Hardware Sales Model

Figure 68. POS Machine Hardware Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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