

Global POS Machine Hardware Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global POS Machine Hardware market size was valued at US\$ 5444 million in 2025 and is forecast to a readjusted size of US\$ 8304 million by 2032 with a CAGR of 6.9% during review period.

A POS (Point-of-Sale) Machine hardware product refers to the physical electronic device set used at retail or service locations to complete transactions, capture payment data, and interface with business systems. Typical POS hardware includes a main terminal or handheld device (with CPU, memory, display, and operating system), input/output peripherals such as barcode scanners, card readers (magstripe, EMV chip, NFC/contactless), receipt printers, cash drawers, customer displays, and communication modules (Ethernet, Wi-Fi, Bluetooth, cellular). From an industry-chain perspective, the upstream consists of semiconductor suppliers (MCUs/SoCs, memory, secure elements), display panels, touch modules, printers and motors, RF/NFC chips, power management ICs, batteries, enclosures, and EMS/ODM manufacturers that handle PCB assembly and system integration. The midstream is dominated by POS hardware brands and solution providers that design, assemble, certify (EMV, PCI, regional payment standards), and package complete POS terminals for different use scenarios (fixed countertop, mobile POS, self-service). The downstream includes payment acquirers, banks, ISVs, system integrators, distributors, and end users such as retail chains, restaurants, hospitality, transportation, healthcare, and small merchants, where POS hardware is deployed together with POS software, payment gateways, and cloud services. Economically, the POS hardware segment typically operates at moderate gross margins, with increasing value shifting downstream toward software, services, and data, while hardware demand is driven by trends such as cashless payments, omnichannel retail, mobility, and regulatory upgrades (e.g., EMV,

fiscalization).

In 2025, global POS Machine Hardware sales volume reached approximately 83.97 million units, with an average global market price of around US\$ 63 per unit.

Digitalization of Retail and Service Industries

The accelerating digital transformation of retail, hospitality, transportation, and service sectors is a primary driver of POS hardware demand. Merchants are upgrading from traditional cash registers to smart POS terminals that integrate payment processing, inventory management, CRM, and analytics. This shift increases demand for more capable hardware such as Android POS terminals, smart touch POS, and integrated all-in-one devices, especially in emerging markets where POS penetration is still rising.

Growth of Cashless and Electronic Payments

Rapid adoption of cashless payment methods—including bank cards, QR code payments, mobile wallets, and contactless NFC transactions—directly drives POS hardware shipments. Regulatory support for electronic payments, financial inclusion initiatives, and consumer preference for faster checkout experiences are pushing merchants to deploy compliant POS terminals capable of handling multi-payment standards, EMV, NFC, and secure encryption.

Expansion of Small and Micro Merchants

The global expansion of SMEs, micro-merchants, and informal retail is a strong volume driver for POS hardware. Portable POS (mPOS) and low-cost smart POS terminals enable small businesses, street vendors, and service providers to accept digital payments without complex infrastructure, significantly expanding the addressable market for entry-level and mid-range POS devices.

This report is a detailed and comprehensive analysis for global POS Machine Hardware market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global POS Machine Hardware market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global POS Machine Hardware market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global POS Machine Hardware market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global POS Machine Hardware market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for POS Machine Hardware

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global POS Machine Hardware market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Newland NPT, PAX Technology, New POS Technology, Verifone, Ingenico (Worldline), Shenzhen Xinguodu Technology, Wuhan Tianyu Information, BBPOS, Centerm, MoreFun Electronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

POS Machine Hardware market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Smart POS

Non-smart POS

Market segment by Function

Desktop Type

Mobile Type

Market segment by Product

Mobile POS (mPOS)

Kitchen Display System (KDS)

Other

Market segment by Application

Retail

Restaurant

Hospitality

Entertainment

Other

Major players covered

Newland NPT

PAX Technology

New POS Technology

Verifone

Ingenico (Worldline)

Shenzhen Xinguodu Technology

Wuhan Tianyu Information

BBPOS

Centerm

MoreFun Electronic Technology

Posiflex Technology

NCR Voyix

Beijing Shenzhou Anfu Technology

Datecs

SZZT

ADVANTECH-AURES

Miura Systems

PayCore

Bitel

Square

Touch Dynamic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe POS Machine Hardware product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of POS Machine Hardware, with price, sales quantity, revenue, and global market share of POS Machine Hardware from 2021 to 2026.

Chapter 3, the POS Machine Hardware competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the POS Machine Hardware breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and POS Machine Hardware market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of POS Machine Hardware.

Chapter 14 and 15, to describe POS Machine Hardware sales channel, distributors, customers, research findings and conclusion.

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