

# Global Portable Ultrasound Imaging System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE12019FB5B8EN.html>

Date: January 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: GE12019FB5B8EN

## Abstracts

The global Portable Ultrasound Imaging System market size is expected to reach \$ 1887 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global portable ultrasound imaging system production reached 678 k unit, the average price is 2000 usd/unit. Portable ultrasound imaging system is a kind of medical equipment which integrates ultrasound imaging technology and has the characteristics of small size, light weight and easy operation. It can achieve high-resolution imaging of internal organs and blood vessels of the human body, helping doctors to make rapid and accurate diagnoses.

**Market Concentration and Key Players:**

Internationally, portable ultrasound imaging systems have a high degree of market concentration, mainly concentrated in developed countries such as Europe, America and Japan. Such as Ge Healthcare and Siemens Healthcare and other large manufacturers; from the domestic point of view, portable ultrasound imaging systems still have a lot of room for development.

**Manufacturing Processes and Market Trends:**

The core manufacturing process of portable ultrasound imaging system lies in miniaturization of hardware, intelligence of software and system integration, and its market growth benefits from the sinking of medical resources and the demand for technical inclusion. In terms of manufacturing process, the micro piezoelectric ultrasonic transducer integrates piezoelectric thin film and electrode structure on silicon substrate through micro-electromechanical process to realize transmission and reception of high frequency ultrasonic signals. For example, a 16-channel linear array design combined with FPGA control circuit is adopted to achieve micron resolution imaging with 20V pulse excitation. The wearable device further adopts liquid metal electrode and SEBS composite material to reduce the electrode width to 30 microns, maintain stable

conductivity under 750% tensile deformation, and realize 3MHz center frequency and 55% bandwidth through piezoelectric composite material transducer to meet dynamic monitoring requirements. At the system integration level, modular battery and locking structure design improves portability and endurance, while AI algorithm is embedded in the device end to support real-time image analysis and couplant-free imaging.

In terms of market trends, the growth momentum mainly comes from the increase in the allocation rate of primary medical equipment, the expansion of pre-diagnosis demand in emergency departments and the popularization of home health monitoring scenarios. The product form continues to develop towards palm, the weight is reduced to less than 300 grams, and the penetration rate of equipment equipped with AI algorithm is expected to exceed 70% by 2030 due to the integration of 5G remote transmission and AI auxiliary diagnosis function. The application scenarios have expanded from clinical diagnosis to mobile first aid, medical beauty monitoring, pet medical treatment and other new fields, and overseas markets, especially countries along the Belt and Road Initiative, have become the incremental focus. Future competition will focus on localization of core components and ecological service capabilities, and enterprises will enhance user life cycle value through hardware sales combined with data service mode. This report studies the global Portable Ultrasound Imaging System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Ultrasound Imaging System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Ultrasound Imaging System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Portable Ultrasound Imaging System total production and demand, 2021-2032, (K Units)

Global Portable Ultrasound Imaging System total production value, 2021-2032, (USD Million)

Global Portable Ultrasound Imaging System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Portable Ultrasound Imaging System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Portable Ultrasound Imaging System domestic production, consumption, key domestic manufacturers and share

Global Portable Ultrasound Imaging System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Portable Ultrasound Imaging System production by End Use, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

Global Portable Ultrasound Imaging System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Portable Ultrasound Imaging System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ge Healthcare, Siemens Healthcare, Philips Healthcare, Esaote, Analogic, Canon, Hitachi, Samsung Medison, Terason, Mindray, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Ultrasound Imaging System market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by End Use, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Ultrasound Imaging System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Ultrasound Imaging System Market, Segmentation by End Use:

Multipurpose Ultrasound Imaging

Ultrasound Imaging in Gynecology and Obstetrics

Ultrasound Imaging of Anesthesia and Intensive Care

Ophthalmic Ultrasound Imaging

Others

Global Portable Ultrasound Imaging System Market, Segmentation by Shape:

Handheld

Laptop-style

Compact Cart-based

Global Portable Ultrasound Imaging System Market, Segmentation by Connect:

Wired

Wireless

Global Portable Ultrasound Imaging System Market, Segmentation by Application:

Hospital

Clinic

Others

**Companies Profiled:**

Ge Healthcare

Siemens Healthcare

Philips Healthcare

Esaote

Analogic

Canon

Hitachi

Samsung Medison

Terason

Mindray

Carestream Health

Clarius

FUJIFILM Sonosite

Butterfly

CHISON Medical Technologies

ASUS

Edan

Vave

**Key Questions Answered:**

1. How big is the global Portable Ultrasound Imaging System market?
2. What is the demand of the global Portable Ultrasound Imaging System market?

3. What is the year over year growth of the global Portable Ultrasound Imaging System market?
4. What is the production and production value of the global Portable Ultrasound Imaging System market?
5. Who are the key producers in the global Portable Ultrasound Imaging System market?
6. What are the growth factors driving the market demand?

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