

Global Portable Ultrasonic Leak Detector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Portable Ultrasonic Leak Detector market size is expected to reach \$ 359 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Portable ultrasonic leak detectors are handheld detection devices that use ultrasonic signals to identify gas or vacuum leaks. They typically consist of a handheld body, an ultrasonic sensor, signal amplification and filtering circuitry, an earphone or visual display unit, and a battery power module. The core mechanism is that when compressed air, inert gas, steam, or a vacuum system generates turbulence at the leak point, it produces high-frequency ultrasonic signals. The device collects these ultrasonic waves through a probe, converting frequencies inaudible to the human ear into audible sounds or visual images, thus pinpointing the leak location in noisy environments. In terms of specific product form, portable ultrasonic leak detectors often adopt a gun-style or flat-panel handheld structure, equipped with directional probes, curved probes, or parabolic attachments for both short-range and long-range inspections.

In 2025, global Portable Ultrasonic Leak Detector sales reached approximately 296 K Units, with an average global market price of around 895 US\$/Units. Production capacity reached 350 K Units, with a gross profit margin of approximately 26%.

In the midstream OEM manufacturing segment, market participants can be broadly categorized into three types. The first type comprises specialized instrument manufacturers whose core business is compressed air and fluid measurement, such as CS Instruments, SUTO iTEC, and UE Systems. They provide complete measurement and leak management solutions around compressed air systems, packaging portable ultrasonic leak detectors with flow meters, energy consumption metering, and software

services, targeting manufacturing plants and utility systems. The second type consists of comprehensive test and measurement equipment suppliers, such as Fluke, which serves a wider industrial maintenance market through product combinations including acoustic imaging, infrared thermal imaging, and electrical testing. These companies typically possess global channels and brand advantages, enabling their ultrasonic leak detection products to quickly penetrate multinational manufacturing groups. The third type includes compressed air system and filtration equipment companies, such as some compressed air service providers that collaborate with SUTO and CS Instruments to promote leak detection solutions. By incorporating leak detection equipment into energy-saving retrofits and outsourced maintenance, they encourage end-customers to use these tools long-term, beyond equipment purchases.

This report studies the global Portable Ultrasonic Leak Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Ultrasonic Leak Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Ultrasonic Leak Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Ultrasonic Leak Detector total production and demand, 2021-2032, (K Units)

Global Portable Ultrasonic Leak Detector total production value, 2021-2032, (USD Million)

Global Portable Ultrasonic Leak Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Portable Ultrasonic Leak Detector consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Portable Ultrasonic Leak Detector domestic production, consumption, key domestic manufacturers and share

Global Portable Ultrasonic Leak Detector production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Portable Ultrasonic Leak Detector production by Frequency, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Portable Ultrasonic Leak Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Portable Ultrasonic Leak Detector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FLUKE, SKF, Dräger, UE Systems, Cygnus Instruments, MSA, INFICON, Superior Accutrak, CS Instruments, Sonotec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Ultrasonic Leak Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Frequency, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Ultrasonic Leak Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Ultrasonic Leak Detector Market, Segmentation by Frequency:

40±2 kHz

40±4 kHz

40±5 kHz

Others

Global Portable Ultrasonic Leak Detector Market, Segmentation by Type:

For Liquids

For Gases

Global Portable Ultrasonic Leak Detector Market, Segmentation by Application:

Automotive

Chemical Industry

Oil and Gas

Military

Power Industry

Others

Companies Profiled:

FLUKE

SKF

Dräger

UE Systems

Cygnum Instruments

MSA

INFICON

Superior Accutrak

CS Instruments

Sonotec

SUTO iTEC GmbH

Xi'an Saipus

Shanghai LUYOR Instrument

GuangZhou Landtek Instruments

SDT

Omega Air

BEKO Technologies

Synergy Technologies

Key Questions Answered:

1. How big is the global Portable Ultrasonic Leak Detector market?
2. What is the demand of the global Portable Ultrasonic Leak Detector market?
3. What is the year over year growth of the global Portable Ultrasonic Leak Detector market?
4. What is the production and production value of the global Portable Ultrasonic Leak Detector market?
5. Who are the key producers in the global Portable Ultrasonic Leak Detector market?
6. What are the growth factors driving the market demand?

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