

Global Portable Ultrasonic Flaw Detectors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Portable Ultrasonic Flaw Detectors market size is expected to reach \$ 220 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A portable ultrasonic flaw detector is a handheld non-destructive testing device that integrates ultrasonic transmission and reception units, digital signal processing, and display modules. It is used for rapid on-site detection of internal defects in metals and composite materials, and can identify problems such as cracks, pores, inclusions, delamination, corrosion, and thickness reduction. It is widely used in oil and gas pipelines, welding structures, rail transportation, aerospace, power equipment, ships, pressure vessels, and in-service equipment inspections. In 2025, the global sales of portable ultrasonic flaw detectors will be about 28000 units, with an average unit price of about \$4800 per unit and a production capacity utilization rate of about 75%. Upstream suppliers mainly include ultrasonic transducers and probes, high-speed AD acquisition chips, FPGA and embedded processors, display modules, lithium batteries and power management modules, structural components and seals, software algorithms and imaging platforms; The downstream includes oil and gas and energy groups, aerospace and engine manufacturers, rail transit manufacturing and operation units, shipbuilding and marine equipment enterprises, pressure vessel and heavy equipment manufacturers, as well as third-party non-destructive testing service providers. The industry's gross profit margin is about 39%. In the product cost structure, ultrasound probes and transducers account for about 22%, data acquisition and processing units account for about 18%, display and human-machine interface account for about 10%, battery and power management account for about 8%, structural components and seals account for about 12%, software algorithms and system platforms account for about 14%, system integration and assembly account for about 8%, testing, calibration and certification account for about 4%, and logistics, management and sales expenses

account for about 4%. The demand list mainly includes quality inspection of welds, inspection of in-service pipelines and pressure vessels, inspection of rail axles and tracks, inspection of ship hulls and welding structures, inspection of key electrical and nuclear power equipment, and on-site inspection of aerospace structural components; The downstream customer list includes international and national oil and gas companies, aerospace OEMs, rail transit groups, shipbuilding and marine equipment manufacturers, power and nuclear power operation and maintenance units, as well as top third-party non-destructive testing companies. The business opportunities come from the tightening of industrial safety and compliance regulations, the increasing demand for in-service testing due to aging infrastructure, innovation in portable, digital, and wireless technologies, as well as changes in consumer demands for higher testing efficiency, lighter equipment, and lower downtime.

Portable ultrasonic flaw detectors are evolving from traditional single-channel inspection tools to phased array and intelligent inspection terminals. Lightweight design, wireless data transmission, and cloud-based reporting management improve on-site inspection efficiency, while AI-assisted defect identification is reducing reliance on highly experienced inspectors. As the scale of in-service equipment expands and safety regulations continue to tighten, manufacturers with highly reliable hardware platforms, strong software ecosystems, and the ability to integrate multiple inspection modes will gain more stable and continuous procurement demand in high-frequency inspection scenarios such as energy, rail transit, and high-end manufacturing.

This report studies the global Portable Ultrasonic Flaw Detectors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Ultrasonic Flaw Detectors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Ultrasonic Flaw Detectors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Ultrasonic Flaw Detectors total production and demand, 2021-2032, (K Units)

Global Portable Ultrasonic Flaw Detectors total production value, 2021-2032, (USD Million)

Global Portable Ultrasonic Flaw Detectors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Portable Ultrasonic Flaw Detectors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Portable Ultrasonic Flaw Detectors domestic production, consumption, key domestic manufacturers and share

Global Portable Ultrasonic Flaw Detectors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Portable Ultrasonic Flaw Detectors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Portable Ultrasonic Flaw Detectors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Portable Ultrasonic Flaw Detectors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes (GE), Olympus, Sonatest, Sonotron NDT, Karldeutsch, Proceq, Zetec, Centurion NDT, Nova Instruments(NDT Systems), Hitachi Power Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Ultrasonic Flaw Detectors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Ultrasonic Flaw Detectors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Ultrasonic Flaw Detectors Market, Segmentation by Type:

Touch Screen Type

Button Type

Global Portable Ultrasonic Flaw Detectors Market, Segmentation by Channels:

Single Channel Type

Multi Channels Type

Global Portable Ultrasonic Flaw Detectors Market, Segmentation by Frequency:

Frequency: Below 2.5 MHz

Frequency: 2.5-5 MHz

Frequency: Above 5 MHz

Global Portable Ultrasonic Flaw Detectors Market, Segmentation by Application:

Oil and Gas

Mining

Automobile Industry

Machinery Manufacturing

Aerospace

Others

Companies Profiled:

Baker Hughes (GE)

Olympus

Sonatest

Sonotron NDT

Karldeutsch

Proceq

Zetec

Centurion NDT

Nova Instruments(NDT Systems)

Hitachi Power Solutions

Modsonic

Ryoden Shonan Electronics Corporation

KJTD

Novotest

Dakota Ultrasonics

ACS

GNES

Mitech

Siui

Nantong YouLian

Doppler

Suzhou Fuerte

Wuhan Zhongke Innovation

Key Questions Answered:

1. How big is the global Portable Ultrasonic Flaw Detectors market?
2. What is the demand of the global Portable Ultrasonic Flaw Detectors market?
3. What is the year over year growth of the global Portable Ultrasonic Flaw Detectors market?
4. What is the production and production value of the global Portable Ultrasonic Flaw Detectors market?
5. Who are the key producers in the global Portable Ultrasonic Flaw Detectors market?
6. What are the growth factors driving the market demand?

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