

Global Portable Time-of-Flight Mass Spectrometer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Portable Time-of-Flight Mass Spectrometer market size is expected to reach \$ 66.99 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Portable time-of-flight mass spectrometers (PTMS) are compact analytical instruments designed for rapid, on-site analysis of chemical and biological samples. They utilize time-of-flight detection to measure mass-to-charge ratio, offering high-speed, high-sensitivity analysis capabilities while reducing sample preparation requirements. They are widely used in environmental monitoring, homeland security, forensic investigations, industrial quality control, and emergency response, providing real-time data to support rapid on-site decision-making. The PMS industry chain includes upstream components such as miniature detectors, ion sources, vacuum pumps, electronic components, and precision mechanical structures; midstream manufacturers integrate ion optics, flight tubes, data acquisition systems, and software into portable devices; and downstream applications encompass environmental agencies, law enforcement, emergency response teams, industrial enterprises, and research institutions, providing installation, commissioning, method development, training, and maintenance services to ensure portability, measurement accuracy, and operational reliability. In 2025, the global production of PMS was approximately 129 units, with an average global market price of approximately US\$350,000 per unit. The gross profit margins of major companies in the industry ranged from 40% to 60%. In 2025, the global production capacity of PMS was approximately 184 units.

This report studies the global Portable Time-of-Flight Mass Spectrometer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Time-of-Flight Mass Spectrometer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Time-of-Flight Mass Spectrometer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Time-of-Flight Mass Spectrometer total production and demand, 2021-2032, (Units)

Global Portable Time-of-Flight Mass Spectrometer total production value, 2021-2032, (USD Million)

Global Portable Time-of-Flight Mass Spectrometer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Portable Time-of-Flight Mass Spectrometer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Portable Time-of-Flight Mass Spectrometer domestic production, consumption, key domestic manufacturers and share

Global Portable Time-of-Flight Mass Spectrometer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Portable Time-of-Flight Mass Spectrometer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Portable Time-of-Flight Mass Spectrometer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Portable Time-of-Flight Mass Spectrometer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KANOMAX JAPAN, Exosens, Kore Technology Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Time-of-Flight Mass Spectrometer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Time-of-Flight Mass Spectrometer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Time-of-Flight Mass Spectrometer Market, Segmentation by Type:

Electron Ionization (EI) Portable TOF MS

Chemical Ionization (CI) Portable TOF MS

Photoionization (PI) Portable TOF MS

Global Portable Time-of-Flight Mass Spectrometer Market, Segmentation by Instrument Configuration:

Linear Portable TOF MS

Reflectron Portable TOF MS

Global Portable Time-of-Flight Mass Spectrometer Market, Segmentation by Application:

Volatile & Semi-volatile Organic Compounds

Explosives & Hazardous Chemicals

Environmental Pollutants & Air Samples

Biological & Forensic Samples

Companies Profiled:

KANOMAX JAPAN

Exosens

Kore Technology Ltd.

Key Questions Answered:

1. How big is the global Portable Time-of-Flight Mass Spectrometer market?
2. What is the demand of the global Portable Time-of-Flight Mass Spectrometer market?
3. What is the year over year growth of the global Portable Time-of-Flight Mass Spectrometer market?
4. What is the production and production value of the global Portable Time-of-Flight Mass Spectrometer market?
5. Who are the key producers in the global Portable Time-of-Flight Mass Spectrometer market?
6. What are the growth factors driving the market demand?

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