

Global Portable Sound Intensity Probe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Portable Sound Intensity Probe market size was valued at US\$ 885 million in 2025 and is forecast to a readjusted size of US\$ 1267 million by 2032 with a CAGR of 5.2% during review period.

In 2025, the production volume of portable sound intensity probes reached 324,500 units, with an average selling price of US\$2,650 per unit.

To address the problems of traditional sound intensity measurement equipment, such as bulky size, complex operation, poor field applicability, and low measurement efficiency, portable sound intensity probes were developed. Since the introduction of digital technology into the field of sound measurement at the end of the 20th century, portable sound intensity probes have achieved a leapfrog development from analog technology to digital and intelligent technology. Currently, they encompass various types, including single-channel and multi-channel probes, and are widely used in industrial testing, environmental monitoring, architectural acoustics, and aerospace, capable of accurately measuring sound power, locating noise sources, and depicting sound intensity distribution.

In the global portable sound intensity probe market in 2025, the average price of basic civilian models was US\$1,800-2,500 per unit, while the average price of high-precision industrial models and supporting systems reached US\$3,000-5,000 per unit. In terms of production capacity, the annual production capacity of a single production line is generally 10,000-15,000 units. The industry average capacity utilization rate is approximately 62%, which can rise to 78% during peak periods of industrial automation upgrades. Gross profit margins vary significantly depending on product positioning:

approximately 18%-23% for basic civilian models, and 25%-32% for high-precision industrial models and related measurement systems.

Typical Transaction Case: In the fourth quarter of 2024, German automotive giant BMW Group purchased 320 sets of Bosch Rexroth high-precision portable acoustic intensity probes (model SI-800), totaling approximately US\$1.28 million. The purchase requirements included 'support for multi-channel simultaneous measurement, remote control capability, compatibility with automotive NVH (noise, vibration, and harshness) testing systems, and a measurement error ± 0.5 dB in environments ranging from -20° to 60° ,' for upgrading engine and vehicle acoustic performance testing lines at its global production sites.

The industrial chain structure of portable sound intensity probes is clear. Its upstream supply is highly specialized, focusing on high-value-added components and technologies such as precision piezoelectric ceramics, phase-matching microphones, and signal processing chips. This supply chain is primarily dominated by leading international companies such as Murata (Japan), B&K (Denmark), Texas Instruments (USA), and Qualcomm. Downstream applications focus on value realization, with industrial manufacturing (such as automotive NVH testing) accounting for the largest share at 45%, environmental monitoring (driving significant growth due to policy) accounting for 28%, and the remaining demand coming from diversified fields with stringent precision measurement requirements, such as scientific research metrology and architectural acoustics.

Industry Trends and Challenges: Portable acoustic intensity probes are showing three main development trends: intelligent upgrading (AI noise reduction algorithm penetration is increasing by 10% annually, making accurate measurement in complex environments and automatic noise source identification a standard feature), lightweighting and integration (single unit weight is breaking through to below 200g, integrating data storage and wireless transmission functions to support real-time viewing on mobile devices), and multi-parameter fusion measurement (integrating vibration, temperature, and other parameters to form a multi-dimensional acoustic analysis system). In terms of market opportunities, the increasing global industrial automation penetration rate is driving an annual growth rate of over 13% in acoustic testing demand from industries such as automotive and machinery (with outstanding performance in emerging Asia-Pacific markets), and environmental regulations... Stricter regulations have driven a surge in demand for upgraded environmental noise monitoring equipment (with an annual growth rate of 15% in the European market). The booming new energy vehicle industry has made NVH performance a core competitive

advantage, creating a global market gap of approximately 80,000 units. However, core challenges remain: reliance on imported high-end precision microphones has resulted in gaps in phase matching accuracy and long-term stability for domestic companies (failure rate is 15% higher than Bosch and Rexroth at -20?); high international technical standards mean that products entering the high-end markets of Europe and the United States require a 1-2 year certification period; severe homogenization in the low-to-mid-end market has led to price wars, squeezing gross profit margins below 25%, putting significant survival pressure on small and medium-sized enterprises.

Demand and Opportunity Analysis The market demand for portable sound intensity probes is primarily driven by three core factors: First, the rigid demand for industrial quality and compliance. Industries such as automotive and electronics rely on them to improve product acoustic performance and predictive maintenance of equipment. Meanwhile, increasingly stringent global noise emission regulations (such as EU directives) are forcing the procurement and upgrading of equipment. Second, environmental monitoring policies and the surge in public concern. Noise control actions in various countries (such as China's 14th Five-Year Plan) are driving the construction and procurement of government monitoring networks, while public attention to urban noise is also creating a demand for flexible monitoring. Finally, the adaptability and efficiency revolution of the technology itself. Products can cover the entire frequency band, multiple scenarios, and even special environments, and intelligent design improves measurement efficiency several times over and significantly reduces costs, fundamentally broadening its application scope and economic viability.

This report is a detailed and comprehensive analysis for global Portable Sound Intensity Probe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Portable Sound Intensity Probe market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Portable Sound Intensity Probe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global Portable Sound Intensity Probe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Portable Sound Intensity Probe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Portable Sound Intensity Probe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Portable Sound Intensity Probe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include National Instruments, Bosch Rexroth, Yokogawa, Br?el & Kj?r, Dewesoft, Norsonic, GRAS, Microtech Gefell, SINUS Messtechnik, BSWA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Portable Sound Intensity Probe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Microphone Probes

Dual-Microphone Probes

Market segment by Microphone Size

1/4 Inch Type

1/2 Inch Type

1 Inch Type

Market segment by Number of Channels

Single Channel Type

Multi-channel Type

Market segment by Application

Industrial Manufacturing

Environmental Monitoring

Scientific Research and Metrology

Other

Major players covered

National Instruments

Bosch Rexroth

Yokogawa

Brüel & Kjær

Dewesoft

Norsonic

GRAS

Microtech Gefell

SINUS Messtechnik

BSWA

Weles Acoustics

S&V Samford

OROS

Soft Db

Microflown

PCB

SINT Technology

Wuhan Aerospace Star Technology

Hangzhou Aihua Instruments

CAS Acoustics

Market segment by region, regional analysis covers

Global Portable Sound Intensity Probe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Portable Sound Intensity Probe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Portable Sound Intensity Probe, with price, sales quantity, revenue, and global market share of Portable Sound Intensity Probe from 2021 to 2026.

Chapter 3, the Portable Sound Intensity Probe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Portable Sound Intensity Probe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Portable Sound Intensity Probe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Portable Sound Intensity Probe.

Chapter 14 and 15, to describe Portable Sound Intensity Probe sales channel, distributors, customers, research findings and conclusion.

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