

Global Portable Sound Intensity Probe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Portable Sound Intensity Probe market size is expected to reach \$ 1267 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, the production volume of portable sound intensity probes reached 324,500 units, with an average selling price of US\$2,650 per unit.

To address the problems of traditional sound intensity measurement equipment, such as bulky size, complex operation, poor field applicability, and low measurement efficiency, portable sound intensity probes were developed. Since the introduction of digital technology into the field of sound measurement at the end of the 20th century, portable sound intensity probes have achieved a leapfrog development from analog technology to digital and intelligent technology. Currently, they encompass various types, including single-channel and multi-channel probes, and are widely used in industrial testing, environmental monitoring, architectural acoustics, and aerospace, capable of accurately measuring sound power, locating noise sources, and depicting sound intensity distribution.

In the global portable sound intensity probe market in 2025, the average price of basic civilian models was US\$1,800-2,500 per unit, while the average price of high-precision industrial models and supporting systems reached US\$3,000-5,000 per unit. In terms of production capacity, the annual production capacity of a single production line is generally 10,000-15,000 units. The industry average capacity utilization rate is approximately 62%, which can rise to 78% during peak periods of industrial automation upgrades. Gross profit margins vary significantly depending on product positioning: approximately 18%-23% for basic civilian models, and 25%-32% for high-precision industrial models and related measurement systems.

Typical Transaction Case: In the fourth quarter of 2024, German automotive giant BMW Group purchased 320 sets of Bosch Rexroth high-precision portable acoustic intensity

probes (model SI-800), totaling approximately US\$1.28 million. The purchase requirements included 'support for multi-channel simultaneous measurement, remote control capability, compatibility with automotive NVH (noise, vibration, and harshness) testing systems, and a measurement error ± 0.5 dB in environments ranging from -20° to 60° ,' for upgrading engine and vehicle acoustic performance testing lines at its global production sites.

The industrial chain structure of portable sound intensity probes is clear. Its upstream supply is highly specialized, focusing on high-value-added components and technologies such as precision piezoelectric ceramics, phase-matching microphones, and signal processing chips. This supply chain is primarily dominated by leading international companies such as Murata (Japan), B&K (Denmark), Texas Instruments (USA), and Qualcomm. Downstream applications focus on value realization, with industrial manufacturing (such as automotive NVH testing) accounting for the largest share at 45%, environmental monitoring (driving significant growth due to policy) accounting for 28%, and the remaining demand coming from diversified fields with stringent precision measurement requirements, such as scientific research metrology and architectural acoustics.

Industry Trends and Challenges: Portable acoustic intensity probes are showing three main development trends: intelligent upgrading (AI noise reduction algorithm penetration is increasing by 10% annually, making accurate measurement in complex environments and automatic noise source identification a standard feature), lightweighting and integration (single unit weight is breaking through to below 200g, integrating data storage and wireless transmission functions to support real-time viewing on mobile devices), and multi-parameter fusion measurement (integrating vibration, temperature, and other parameters to form a multi-dimensional acoustic analysis system). In terms of market opportunities, the increasing global industrial automation penetration rate is driving an annual growth rate of over 13% in acoustic testing demand from industries such as automotive and machinery (with outstanding performance in emerging Asia-Pacific markets), and environmental regulations... Stricter regulations have driven a surge in demand for upgraded environmental noise monitoring equipment (with an annual growth rate of 15% in the European market). The booming new energy vehicle industry has made NVH performance a core competitive advantage, creating a global market gap of approximately 80,000 units. However, core challenges remain: reliance on imported high-end precision microphones has resulted in gaps in phase matching accuracy and long-term stability for domestic companies (failure rate is 15% higher than Bosch and Rexroth at -20°); high international technical standards mean that products entering the high-end markets of Europe and the United States require a 1-2 year certification period; severe homogenization in the low-to-mid-end market has led to price wars, squeezing gross profit margins below 25%, putting

significant survival pressure on small and medium-sized enterprises.

Demand and Opportunity Analysis The market demand for portable sound intensity probes is primarily driven by three core factors: First, the rigid demand for industrial quality and compliance. Industries such as automotive and electronics rely on them to improve product acoustic performance and predictive maintenance of equipment. Meanwhile, increasingly stringent global noise emission regulations (such as EU directives) are forcing the procurement and upgrading of equipment. Second, environmental monitoring policies and the surge in public concern. Noise control actions in various countries (such as China's 14th Five-Year Plan) are driving the construction and procurement of government monitoring networks, while public attention to urban noise is also creating a demand for flexible monitoring. Finally, the adaptability and efficiency revolution of the technology itself. Products can cover the entire frequency band, multiple scenarios, and even special environments, and intelligent design improves measurement efficiency several times over and significantly reduces costs, fundamentally broadening its application scope and economic viability.

This report studies the global Portable Sound Intensity Probe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Sound Intensity Probe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Sound Intensity Probe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Sound Intensity Probe total production and demand, 2021-2032, (K Units)

Global Portable Sound Intensity Probe total production value, 2021-2032, (USD Million)

Global Portable Sound Intensity Probe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Portable Sound Intensity Probe consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Portable Sound Intensity Probe domestic production, consumption, key domestic manufacturers and share

Global Portable Sound Intensity Probe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Portable Sound Intensity Probe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Portable Sound Intensity Probe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Portable Sound Intensity Probe market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include National Instruments, Bosch Rexroth, Yokogawa, Br?el & Kj?r, Dewesoft, Norsonic, GRAS, Microtech Gefell, SINUS Messtechnik, BSWA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Sound Intensity Probe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Sound Intensity Probe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Sound Intensity Probe Market, Segmentation by Type:

Single-Microphone Probes

Dual-Microphone Probes

Global Portable Sound Intensity Probe Market, Segmentation by Microphone Size:

1/4 Inch Type

1/2 Inch Type

1 Inch Type

Global Portable Sound Intensity Probe Market, Segmentation by Number of Channels:

Single Channel Type

Multi-channel Type

Global Portable Sound Intensity Probe Market, Segmentation by Application:

Industrial Manufacturing

Environmental Monitoring

Scientific Research and Metrology

Other

Companies Profiled:

National Instruments

Bosch Rexroth

Yokogawa

Brüel & Kjær

Dewesoft

Norsonic

GRAS

Microtech Gefell

SINUS Messtechnik

BSWA

Weles Acoustics

S&V Samford

OROS

Soft Db

Microflown

PCB

SINT Technology

Wuhan Aerospace Star Technology

Hangzhou Aihua Instruments

CAS Acoustics

Key Questions Answered:

1. How big is the global Portable Sound Intensity Probe market?
2. What is the demand of the global Portable Sound Intensity Probe market?
3. What is the year over year growth of the global Portable Sound Intensity Probe market?
4. What is the production and production value of the global Portable Sound Intensity

Probe market?

5. Who are the key producers in the global Portable Sound Intensity Probe market?

6. What are the growth factors driving the market demand?

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