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Global Portable Soil Nutrient Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Portable Soil Nutrient Analyzer market size was valued at US$ 108 million in 2025 and is forecast to a readjusted size of US$ 187 million by 2032 with a CAGR of 8.1% during review period.

Portable Soil Nutrient Analyzers are compact field or mobile-laboratory instruments used to rapidly determine nitrogen, phosphorus, potassium and other soil-fertility indicators outside a conventional fixed laboratory.

The equipment may use colorimetric photometry, ion-selective electrodes, electrochemical sensing, near-infrared spectroscopy or hybrid multi-sensor technologies. Depending on the analytical method, soil samples may be measured directly, converted into an extract or prepared with dedicated reagents before analysis.

The 2025 ASP is US$1,200 per unit, global sales volume is approximately 87.208k units, and the estimated average gross margin is approximately 37%.

The upstream chain includes optical components, light sources, ion-selective electrodes, sensors, microprocessors, batteries, displays, reagents, sample-preparation components and analytical software. Midstream activities include instrument design, calibration development, algorithm development, device assembly, reagent formulation, testing and software integration. Downstream users mainly include farms, agricultural service providers, cooperatives, fertilizer companies, government extension agencies, research institutions, horticultural producers and environmental organizations.

The global development of precision agriculture and variable-rate fertilization is driving

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demand for on-site soil nutrient testing. Farms and agricultural services are looking to shorten the time from sampling to obtaining results, enabling soil data to be incorporated more quickly into fertilization, planting, and crop management decisions. The growth of the global soil testing equipment market is also primarily driven by investments in precision and sustainable agriculture.

North America and Europe remain key application areas for specialized portable analyzers. Local commercial farms, agronomic consulting firms, and research institutions place greater emphasis on testing accuracy, data traceability, and connectivity with farm management software. The EU's Soil Monitoring Act, which came into effect in December 2025, requires member states to strengthen soil health monitoring and assessment, and is expected to continue driving demand for soil testing and data collection.

The Asia-Pacific region is experiencing rapid growth. China, India, and Southeast Asia are advancing soil testing and fertilizer recommendation, soil health management, smart agriculture, and the development of grassroots agricultural service systems. India's Soil Health Card program continues to include soil sample collection, testing, and fertilizer recommendations, promoting the development of grassroots testing equipment and mobile testing capabilities.

Spectroscopic technology, artificial intelligence, and cloud databases are becoming important development directions in the high-end market. Portable near-infrared scanners can combine on-site scanning results with regional soil databases and calibration algorithms to generate nutrient analysis and fertilizer recommendations within minutes. Companies like AgroCares have integrated handheld scanning devices, applications, and database services into complete products.

Industry competition is forming two distinct tiers: one is low-priced digital probes and basic NPK analyzers, primarily meeting the needs of rapid screening and small-scale planting; the other is equipment requiring standardized sample processing, calibration databases, or specialized optical systems, mainly targeting agricultural technical services, research, and commercial agriculture. The professional market prioritizes consistency with standard laboratory results rather than simply pursuing the lowest purchase price.

Report Scope

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This report is a detailed and comprehensive analysis for global Portable Soil Nutrient Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Portable Soil Nutrient Analyzer market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Portable Soil Nutrient Analyzer market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Portable Soil Nutrient Analyzer market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Portable Soil Nutrient Analyzer market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Portable Soil Nutrient Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Portable Soil Nutrient Analyzer market based on the following parameters - company overview, sales quantity, revenue, price,

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gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AgroCares B.V., STEP Systems GmbH, Hanna Instruments, Inc., LaMotte Company, HORIBA, Ltd., BIOBASE Group, Zhejiang TOP Cloud-agri Technology Co., Ltd., Nanbei Instrument Limited, Shandong Fengtu IOT Technology Co., Ltd., Shandong Yuntang Intelligent Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Portable Soil Nutrient Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Colorimetric and Photometric Analyzers

Ion-Selective Electrode Analyzers

Near-Infrared Spectroscopic Analyzers

Hybrid Multi-Sensor Analyzers

Market segment by Data Connectivity

Local Data-Logging Analyzers

Smartphone-Connected Analyzers

Cloud-Connected Analyzers

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Market segment by Test Throughput

Single-Sample Analyzers

2–4 Sample Analyzers

6–8 Channel Analyzers

Above 8 Channel Analyzers

Market segment by Application

Farms

Agricultural Service Providers

Cooperatives

Fertilizer Companies

Others

Major players covered

AgroCares B.V.

STEP Systems GmbH

Hanna Instruments, Inc.

LaMotte Company

HORIBA, Ltd.

BIOBASE Group

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Zhejiang TOP Cloud-agri Technology Co., Ltd.

Nanbei Instrument Limited

Shandong Fengtu IOT Technology Co., Ltd.

Shandong Yuntang Intelligent Technology Co., Ltd.

Shandong Hengmei Electronic Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Portable Soil Nutrient Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Portable Soil Nutrient Analyzer, with price, sales quantity, revenue, and global market share of Portable Soil Nutrient Analyzer from 2021 to 2026.

Chapter 3, the Portable Soil Nutrient Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Portable Soil Nutrient Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Portable Soil Nutrient Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Portable Soil Nutrient Analyzer.

Chapter 14 and 15, to describe Portable Soil Nutrient Analyzer sales channel, distributors, customers, research findings and conclusion.

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