

Global Portable Reconnaissance Robot Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1CB10FDE0CDEN.html>

Date: July 2026

Pages: 161

Price: US\$ 4,480.00 (Single User License)

ID: G1CB10FDE0CDEN

Abstracts

The global Portable Reconnaissance Robot market size is expected to reach \$ 1354 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032).

Portable reconnaissance robots are ground-based unmanned robotic systems designed for rapid deployment by soldiers, special operations teams, law enforcement units, bomb technicians, firefighters, hazardous-material responders and security operators in high-risk environments. A typical system consists of a compact mobile platform, remote operator control unit, wireless communication link, battery and drive system, visible-light and low-light cameras, thermal imaging, audio capture and two-way communication, illumination, localization, environmental sensing, and optional CBRN / HAZMAT sensors, manipulator arms or mission payloads. Major product forms include throwable micro-robots, man-portable tracked or wheeled UGVs, compact SWAT / EOD robots, anti-terror tactical robots and public-safety quadruped robots used for remote reconnaissance in hazardous areas. Their core value is to provide real-time visual, thermal, audio and environmental situational awareness before personnel enter dangerous spaces such as rooms, stairways, tunnels, underground facilities, fire scenes, chemical-risk zones, suspected explosive areas or hostile tactical environments.

From an industry analyst's perspective, portable reconnaissance robots should be viewed as a specialized risk-reduction and situational-awareness equipment category rather than a generic robotics market. The defining boundary is not simply mobility, but the ability to be carried or rapidly deployed by a soldier, police officer, bomb technician, firefighter or first responder into an area where human entry would be dangerous, delayed or operationally undesirable. The core product universe includes throwable

micro-robots, man-portable tracked or wheeled UGVs, compact SWAT / EOD robots, anti-terror tactical robots and, under a broader public-safety lens, quadruped robots equipped for remote inspection, thermal imaging, gas sensing and two-way communication. Product evidence from Teledyne FLIR's FirstLook family, ReconRobotics' Throwbot 2, QinetiQ's Dragon Runner and Roboteam's IRIS / MTGR confirms that the industry's value proposition has shifted from basic remote mobility toward reliable, immediate intelligence in rooms, stairways, tunnels, fire scenes, CBRN environments and hostile tactical spaces.

Demand growth is being shaped by three overlapping forces: dismounted military modernization, public-safety risk reduction and the operational lessons of recent high-intensity conflicts. The Ukraine war has accelerated global interest in ground robotics, although many battlefield UGVs are transport, strike or weaponized systems and therefore fall outside the narrow revenue model used in this report. In law enforcement and emergency response, the purchasing logic is more focused on keeping operators away from barricaded suspects, suspected explosives, fire-damaged structures, chemical hazards and confined spaces. Quadruped systems are expanding the market boundary because they can traverse stairs, debris, uneven surfaces and industrial sites more naturally than many small tracked robots, but they also introduce classification challenges: only the public-safety, defense or hazardous-reconnaissance portion of their revenue should be counted in the narrow market model.

This report studies the global Portable Reconnaissance Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Reconnaissance Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Reconnaissance Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Reconnaissance Robot total production and demand, 2021-2032, (Units)

Global Portable Reconnaissance Robot total production value, 2021-2032, (USD Million)

Global Portable Reconnaissance Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Portable Reconnaissance Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Portable Reconnaissance Robot domestic production, consumption, key domestic manufacturers and share

Global Portable Reconnaissance Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Portable Reconnaissance Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Portable Reconnaissance Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Portable Reconnaissance Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3Harris Technologies, Inc., Teledyne Technologies Incorporated, Axon Enterprise, Inc., QinetiQ Group plc, AeroVironment, Inc., Ondas Holdings Inc., Boston Dynamics, Inc., Ghost Robotics Corporation, Exail SAS, KNDS France Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Reconnaissance Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Reconnaissance Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Reconnaissance Robot Market, Segmentation by Type:

Wheeled Robots

Crawler Robots

Flying Robots

Global Portable Reconnaissance Robot Market, Segmentation by Communication Mode:

Direct RF Control

Relay Communication

Tethered Communication

Other

Global Portable Reconnaissance Robot Market, Segmentation by Weight Class:

Micro Class

Lightweight Class

Medium Portable Class

Other

Global Portable Reconnaissance Robot Market, Segmentation by Application:

Military Reconnaissance

Law Enforcement & Security

Firefighting & Rescue

Others

Companies Profiled:

L3Harris Technologies, Inc.

Teledyne Technologies Incorporated

Axon Enterprise, Inc.

QinetiQ Group plc

AeroVironment, Inc.

Ondas Holdings Inc.

Boston Dynamics, Inc.

Ghost Robotics Corporation

Exail SAS

KNDS France Robotics

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ReconRobotics, Inc.

ICOR Technology Inc.

General Robotics Ltd.

Transcend Robotics, Inc.

SuperDroid Robots, Inc.

Beijing Jingpin Special Equipment Technology Co., Ltd.

CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd.

BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd.

Unitree Robotics Co., Ltd.

DEEP Robotics Co., Ltd.

Elbit Systems Ltd.

Hanwha Aerospace Co., Ltd.

Hyundai Rotem Company

Key Questions Answered:

1. How big is the global Portable Reconnaissance Robot market?
2. What is the demand of the global Portable Reconnaissance Robot market?
3. What is the year over year growth of the global Portable Reconnaissance Robot market?
4. What is the production and production value of the global Portable Reconnaissance Robot market?
5. Who are the key producers in the global Portable Reconnaissance Robot market?
6. What are the growth factors driving the market demand?

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