

# Global Polyols and Polyurethane Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G7EA5D5C18C9EN.html

Date: July 2024

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: G7EA5D5C18C9EN

# **Abstracts**

According to our (Global Info Research) latest study, the global Polyols and Polyurethane market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Polymer products, polyols and polyurethane, find widespread applications across the world. Polyether polyols and polyester polyols are some of the commercially available polyol products. Coatings, flexible foam, adhesives and sealants, rigid foam, elastomers, etc. are some of the commercially available polyurethane products.

Globally, the market for polyols and polyurethane has been receiving a major boost from the flourishing automotive, furniture and interiors, and construction industries globally. Soaring demand for furniture and interiors, particularly in Asia Pacific where the construction industry has literally exploded on account of the improving economy in most nations, has provided a solid fillip to the global market for polyols and polyurethane.

The Global Info Research report includes an overview of the development of the Polyols and Polyurethane industry chain, the market status of Flexible Foams (Polyether Polyols, Polyester Polyols), Rigid Foams (Polyether Polyols, Polyester Polyols), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyols and Polyurethane.

Regionally, the report analyzes the Polyols and Polyurethane markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads



the global Polyols and Polyurethane market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Polyols and Polyurethane market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyols and Polyurethane industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Polyether Polyols, Polyester Polyols).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyols and Polyurethane market.

Regional Analysis: The report involves examining the Polyols and Polyurethane market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polyols and Polyurethane market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polyols and Polyurethane:

Company Analysis: Report covers individual Polyols and Polyurethane manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Polyols and Polyurethane This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Flexible Foams, Rigid Foams).

Technology Analysis: Report covers specific technologies relevant to Polyols and Polyurethane. It assesses the current state, advancements, and potential future developments in Polyols and Polyurethane areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Polyols and Polyurethane market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polyols and Polyurethane market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Polyether Polyols

Polyester Polyols

Market segment by Application

Flexible Foams

Rigid Foams

Coatings

Adhesives and Sealants



#### Elastomers

Major players covered	
BASF SE	
Bayer Material Science	
Lanxess	
COIM	
DowDuPont	
DowDuPont	
IRPC Public Company	
Huntsman Corporation	
Kumho Mitsui Chemicals	
Mitsui Chemicals	
Tosoh	
Recticel	
PCC S.E.	
Wanhua Chemical Group	
Market segment by region, regional analysis covers	

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

North America (United States, Canada and Mexico)



Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyols and Polyurethane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyols and Polyurethane, with price, sales, revenue and global market share of Polyols and Polyurethane from 2019 to 2024.

Chapter 3, the Polyols and Polyurethane competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyols and Polyurethane breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Polyols and Polyurethane market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyols and Polyurethane.



Chapter 14 and 15, to describe Polyols and Polyurethane sales channel, distributors, customers, research findings and conclusion.



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