

Global Portable Quantum Computer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Portable Quantum Computer market size is expected to reach \$ 4617 million by 2032, rising at a market growth of 16.2% CAGR during the forecast period (2026-2032).

Portable quantum computers refer to compact or semi-mobile quantum computing systems designed to operate outside traditional large-scale laboratory environments, enabling deployment in field research, defense applications, and edge computing scenarios. These systems typically leverage technologies such as photonic quantum computing, trapped ions, or compact superconducting architectures combined with miniaturized cryogenic or cooling solutions. While still in early-stage commercialization, portable quantum systems aim to provide on-site quantum processing capabilities for specialized tasks such as secure communication, optimization problems, and quantum sensing integration. From a value chain perspective, upstream includes quantum chips, cryogenic systems, photonic components, and control electronics; midstream involves system integration, software stack development, and quantum algorithms; downstream demand comes from research institutions, government agencies, defense sectors, and advanced industrial users. In 2025, the average selling price is approximately US\$1.25 million per unit, with global shipments around 1,260 units. The industry maintains gross margins of 35%-55%, supported by high technical barriers, limited competition, and strategic funding.

This report studies the global Portable Quantum Computer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Quantum Computer and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Quantum Computer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Quantum Computer total production and demand, 2021-2032, (Units)

Global Portable Quantum Computer total production value, 2021-2032, (USD Million)

Global Portable Quantum Computer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Portable Quantum Computer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Portable Quantum Computer domestic production, consumption, key domestic manufacturers and share

Global Portable Quantum Computer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Portable Quantum Computer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Portable Quantum Computer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Portable Quantum Computer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IBM Quantum, D-Wave Systems, IonQ, Rigetti Computing, Quantinuum, Xanadu, PsiQuantum, Oxford Quantum Circuits, Pasqal, Alibaba Quantum Laboratory, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Quantum Computer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Portable Quantum Computer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Quantum Computer Market, Segmentation by Type:

Photonic Quantum

Trapped Ion

Superconducting

Neutral Atom

Global Portable Quantum Computer Market, Segmentation by Mobility Level:

Desktop Quantum Systems

Rack-mounted Portable

Field-deployable Systems

Global Portable Quantum Computer Market, Segmentation by System Scale:

Small-scale (

Contents

1 SUPPLY SUMMARY

- 1.1 Portable Quantum Computer Introduction
- 1.2 World Portable Quantum Computer Supply & Forecast
 - 1.2.1 World Portable Quantum Computer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Portable Quantum Computer Production (2021-2032)
 - 1.2.3 World Portable Quantum Computer Pricing Trends (2021-2032)
- 1.3 World Portable Quantum Computer Production by Region (Based on Production Site)
 - 1.3.1 World Portable Quantum Computer Production Value by Region (2021-2032)
 - 1.3.2 World Portable Quantum Computer Production by Region (2021-2032)
 - 1.3.3 World Portable Quantum Computer Average Price by Region (2021-2032)
 - 1.3.4 North America Portable Quantum Computer Production (2021-2032)
 - 1.3.5 Europe Portable Quantum Computer Production (2021-2032)
 - 1.3.6 China Portable Quantum Computer Production (2021-2032)
 - 1.3.7 Japan Portable Quantum Computer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Portable Quantum Computer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Portable Quantum Computer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Portable Quantum Computer Demand (2021-2032)
- 2.2 World Portable Quantum Computer Consumption by Region
 - 2.2.1 World Portable Quantum Computer Consumption by Region (2021-2026)
 - 2.2.2 World Portable Quantum Computer Consumption Forecast by Region (2027-2032)
- 2.3 United States Portable Quantum Computer Consumption (2021-2032)
- 2.4 China Portable Quantum Computer Consumption (2021-2032)
- 2.5 Europe Portable Quantum Computer Consumption (2021-2032)
- 2.6 Japan Portable Quantum Computer Consumption (2021-2032)
- 2.7 South Korea Portable Quantum Computer Consumption (2021-2032)
- 2.8 ASEAN Portable Quantum Computer Consumption (2021-2032)
- 2.9 India Portable Quantum Computer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Portable Quantum Computer Production Value by Manufacturer (2021-2026)
- 3.2 World Portable Quantum Computer Production by Manufacturer (2021-2026)
- 3.3 World Portable Quantum Computer Average Price by Manufacturer (2021-2026)
- 3.4 Portable Quantum Computer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Portable Quantum Computer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Portable Quantum Computer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Portable Quantum Computer in 2025
- 3.6 Portable Quantum Computer Market: Overall Company Footprint Analysis
 - 3.6.1 Portable Quantum Computer Market: Region Footprint
 - 3.6.2 Portable Quantum Computer Market: Company Product Type Footprint
 - 3.6.3 Portable Quantum Computer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Portable Quantum Computer Production Value Comparison
 - 4.1.1 United States VS China: Portable Quantum Computer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Portable Quantum Computer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Portable Quantum Computer Production Comparison
 - 4.2.1 United States VS China: Portable Quantum Computer Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Portable Quantum Computer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Portable Quantum Computer Consumption Comparison
 - 4.3.1 United States VS China: Portable Quantum Computer Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Portable Quantum Computer Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Portable Quantum Computer Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Portable Quantum Computer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Portable Quantum Computer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Portable Quantum Computer Production (2021-2026)

4.5 China Based Portable Quantum Computer Manufacturers and Market Share

4.5.1 China Based Portable Quantum Computer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Portable Quantum Computer Production Value (2021-2026)

4.5.3 China Based Manufacturers Portable Quantum Computer Production (2021-2026)

4.6 Rest of World Based Portable Quantum Computer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Portable Quantum Computer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Portable Quantum Computer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Portable Quantum Computer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Portable Quantum Computer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Photonic Quantum

5.2.2 Trapped Ion

5.2.3 Superconducting

5.2.4 Neutral Atom

5.3 Market Segment by Type

5.3.1 World Portable Quantum Computer Production by Type (2021-2032)

5.3.2 World Portable Quantum Computer Production Value by Type (2021-2032)

5.3.3 World Portable Quantum Computer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MOBILITY LEVEL

6.1 World Portable Quantum Computer Market Size Overview by Mobility Level: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Mobility Level

6.2.1 Desktop Quantum Systems

6.2.2 Rack-mounted Portable

6.2.3 Field-deployable Systems

6.3 Market Segment by Mobility Level

6.3.1 World Portable Quantum Computer Production by Mobility Level (2021-2032)

6.3.2 World Portable Quantum Computer Production Value by Mobility Level
(2021-2032)

6.3.3 World Portable Quantum Computer Average Price by Mobility Level (2021-2032)

7 MARKET ANALYSIS BY SYSTEM SCALE

7.1 World Portable Quantum Computer Market Size Overview by System Scale: 2021
VS 2025 VS 2032

7.2 Segment Introduction by System Scale

7.2.1 Small-scale (

List Of Tables

LIST OF TABLES

Table 1. World Portable Quantum Computer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Portable Quantum Computer Production Value by Region (2021-2026) & (USD Million)

Table 3. World Portable Quantum Computer Production Value by Region (2027-2032) & (USD Million)

Table 4. World Portable Quantum Computer Production Value Market Share by Region (2021-2026)

Table 5. World Portable Quantum Computer Production Value Market Share by Region (2027-2032)

Table 6. World Portable Quantum Computer Production by Region (2021-2026) & (Units)

Table 7. World Portable Quantum Computer Production by Region (2027-2032) & (Units)

Table 8. World Portable Quantum Computer Production Market Share by Region (2021-2026)

Table 9. World Portable Quantum Computer Production Market Share by Region (2027-2032)

Table 10. World Portable Quantum Computer Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Portable Quantum Computer Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Portable Quantum Computer Major Market Trends

Table 13. World Portable Quantum Computer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Portable Quantum Computer Consumption by Region (2021-2026) & (Units)

Table 15. World Portable Quantum Computer Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Portable Quantum Computer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Portable Quantum Computer Producers in 2025

Table 18. World Portable Quantum Computer Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Portable Quantum Computer Producers in 2025

Table 20. World Portable Quantum Computer Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Portable Quantum Computer Company Evaluation Quadrant

Table 22. World Portable Quantum Computer Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Portable Quantum Computer Production Site of Key Manufacturer

Table 24. Portable Quantum Computer Market: Company Product Type Footprint

Table 25. Portable Quantum Computer Market: Company Product Application Footprint

Table 26. Portable Quantum Computer Competitive Factors

Table 27. Portable Quantum Computer New Entrant and Capacity Expansion Plans

Table 28. Portable Quantum Computer Mergers & Acquisitions Activity

Table 29. United States VS China Portable Quantum Computer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Portable Quantum Computer Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Portable Quantum Computer Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Portable Quantum Computer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Portable Quantum Computer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Portable Quantum Computer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Portable Quantum Computer Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Portable Quantum Computer Production Market Share (2021-2026)

Table 37. China Based Portable Quantum Computer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Portable Quantum Computer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Portable Quantum Computer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Portable Quantum Computer Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Portable Quantum Computer Production Market

Share (2021-2026)

Table 42. Rest of World Based Portable Quantum Computer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Portable Quantum Computer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Portable Quantum Computer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Portable Quantum Computer Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Portable Quantum Computer Production Market Share (2021-2026)

Table 47. World Portable Quantum Computer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Portable Quantum Computer Production by Type (2021-2026) & (Units)

Table 49. World Portable Quantum Computer Production by Type (2027-2032) & (Units)

Table 50. World Portable Quantum Computer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Portable Quantum Computer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Portable Quantum Computer Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Portable Quantum Computer Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Portable Quantum Computer Production Value by Mobility Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Portable Quantum Computer Production by Mobility Level (2021-2026) & (Units)

Table 56. World Portable Quantum Computer Production by Mobility Level (2027-2032) & (Units)

Table 57. World Portable Quantum Computer Production Value by Mobility Level (2021-2026) & (USD Million)

Table 58. World Portable Quantum Computer Production Value by Mobility Level (2027-2032) & (USD Million)

Table 59. World Portable Quantum Computer Average Price by Mobility Level (2021-2026) & (K US\$/Unit)

Table 60. World Portable Quantum Computer Average Price by Mobility Level (2027-2032) & (K US\$/Unit)

Table 61. World Portable Quantum Computer Production Value by System Scale, (USD Million), 2021 & 2025 & 2032

Table 62. World Portable Quantum Computer Production by System Scale (2021-2026) & (Units)

Table 63. World Portable Quantum Computer Production by System Scale (2027-2032) & (Units)

Table 64. World Portable Quantum Computer Production Value by System Scale (2021-2026) & (USD Million)

Table 65. World Portable Quantum Computer Production Value by System Scale (2027-2032) & (USD Million)

Table 66. World Portable Quantum Computer Average Price by System Scale (2021-2026) & (K US\$/Unit)

Table 67. World Portable Quantum Computer Average Price by System Scale (2027-2032) & (K US\$/Unit)

Table 68. World Portable Quantum Computer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Portable Quantum Computer Production by Application (2021-2026) & (Units)

Table 70. World Portable Quantum Computer Production by Application (2027-2032) & (Units)

Table 71. World Portable Quantum Computer Production Value by Application (2021-2026) & (USD Million)

Table 72. World Portable Quantum Computer Production Value by Application (2027-2032) & (USD Million)

Table 73. World Portable Quantum Computer Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Portable Quantum Computer Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. IBM Quantum Basic Information, Manufacturing Base and Competitors

Table 76. IBM Quantum Major Business

Table 77. IBM Quantum Portable Quantum Computer Product and Services

Table 78. IBM Quantum Portable Quantum Computer Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. IBM Quantum Recent Developments/Updates

Table 80. IBM Quantum Competitive Strengths & Weaknesses

Table 81. D-Wave Systems Basic Information, Manufacturing Base and Competitors

Table 82. D-Wave Systems Major Business

Table 83. D-Wave Systems Portable Quantum Computer Product and Services

Table 84. D-Wave Systems Portable Quantum Computer Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 85. D-Wave Systems Recent Developments/Updates

Table 86. D-Wave Systems Competitive Strengths & Weaknesses

Table 87. IonQ Basic Information, Manufacturing Base and Competitors

Table 88. IonQ Major Business

Table 89. IonQ Portable Quantum Computer Product and Services

Table 90. IonQ Portable Quantum Computer Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. IonQ Recent Developments/Updates

Table 92. IonQ Competitive Strengths & Weaknesses

Table 93. Rigetti Computing Basic Information, Manufacturing Base and Competitors

Table 94. Rigetti Computing Major Business

Table 95. Rigetti Computing Portable Quantum Computer Product and Services

Table 96. Rigetti Computing Portable Quantum Computer Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 97. Rigetti Computing Recent Developments/Updates

Table 98. Rigetti Computing Competitive Strengths & Weaknesses

Table 99. Quantinuum Basic Information, Manufacturing Base and Competitors

Table 100. Quantinuum Major Business

Table 101. Quantinuum Portable Quantum Computer Product and Services

Table 102. Quantinuum Portable Quantum Computer Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 103. Quantinuum Recent Developments/Updates

Table 104. Quantinuum Competitive Strengths & Weaknesses

Table 105. Xanadu Basic Information, Manufacturing Base and Competitors

Table 106. Xanadu Major Business

Table 107. Xanadu Portable Quantum Computer Product and Services

Table 108. Xanadu Portable Quantum Computer Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Xanadu Recent Developments/Updates

Table 110. Xanadu Competitive Strengths & Weaknesses

Table 111. PsiQuantum Basic Information, Manufacturing Base and Competitors

Table 112. PsiQuantum Major Business

Table 113. PsiQuantum Portable Quantum Computer Product and Services

Table 114. PsiQuantum Portable Quantum Computer Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. PsiQuantum Recent Developments/Updates
Table 116. PsiQuantum Competitive Strengths & Weaknesses
Table 117. Oxford Quantum Circuits Basic Information, Manufacturing Base and Competitors
Table 118. Oxford Quantum Circuits Major Business
Table 119. Oxford Quantum Circuits Portable Quantum Computer Product and Services
Table 120. Oxford Quantum Circuits Portable Quantum Computer Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Oxford Quantum Circuits Recent Developments/Updates
Table 122. Oxford Quantum Circuits Competitive Strengths & Weaknesses
Table 123. Pasqal Basic Information, Manufacturing Base and Competitors
Table 124. Pasqal Major Business
Table 125. Pasqal Portable Quantum Computer Product and Services
Table 126. Pasqal Portable Quantum Computer Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Pasqal Recent Developments/Updates
Table 128. Pasqal Competitive Strengths & Weaknesses
Table 129. Alibaba Quantum Laboratory Basic Information, Manufacturing Base and Competitors
Table 130. Alibaba Quantum Laboratory Major Business
Table 131. Alibaba Quantum Laboratory Portable Quantum Computer Product and Services
Table 132. Alibaba Quantum Laboratory Portable Quantum Computer Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Alibaba Quantum Laboratory Recent Developments/Updates
Table 134. Alibaba Quantum Laboratory Competitive Strengths & Weaknesses
Table 135. Origin Quantum Basic Information, Manufacturing Base and Competitors
Table 136. Origin Quantum Major Business
Table 137. Origin Quantum Portable Quantum Computer Product and Services
Table 138. Origin Quantum Portable Quantum Computer Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Origin Quantum Recent Developments/Updates
Table 140. Origin Quantum Competitive Strengths & Weaknesses
Table 141. SpinQ Technology Basic Information, Manufacturing Base and Competitors
Table 142. SpinQ Technology Major Business
Table 143. SpinQ Technology Portable Quantum Computer Product and Services

Table 144. SpinQ Technology Portable Quantum Computer Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. SpinQ Technology Recent Developments/Updates

Table 146. SpinQ Technology Competitive Strengths & Weaknesses

Table 147. Global Key Players of Portable Quantum Computer Upstream (Raw Materials)

Table 148. Global Portable Quantum Computer Typical Customers

Table 149. Portable Quantum Computer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Portable Quantum Computer Picture

Figure 2. World Portable Quantum Computer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Portable Quantum Computer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Portable Quantum Computer Production (2021-2032) & (Units)

Figure 5. World Portable Quantum Computer Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Portable Quantum Computer Production Value Market Share by Region (2021-2032)

Figure 7. World Portable Quantum Computer Production Market Share by Region (2021-2032)

Figure 8. North America Portable Quantum Computer Production (2021-2032) & (Units)

Figure 9. Europe Portable Quantum Computer Production (2021-2032) & (Units)

Figure 10. China Portable Quantum Computer Production (2021-2032) & (Units)

Figure 11. Japan Portable Quantum Computer Production (2021-2032) & (Units)

Figure 12. Portable Quantum Computer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Portable Quantum Computer Consumption (2021-2032) & (Units)

Figure 15. World Portable Quantum Computer Consumption Market Share by Region (2021-2032)

Figure 16. United States Portable Quantum Computer Consumption (2021-2032) & (Units)

Figure 17. China Portable Quantum Computer Consumption (2021-2032) & (Units)

Figure 18. Europe Portable Quantum Computer Consumption (2021-2032) & (Units)

Figure 19. Japan Portable Quantum Computer Consumption (2021-2032) & (Units)

Figure 20. South Korea Portable Quantum Computer Consumption (2021-2032) & (Units)

Figure 21. ASEAN Portable Quantum Computer Consumption (2021-2032) & (Units)

Figure 22. India Portable Quantum Computer Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Portable Quantum Computer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Portable Quantum Computer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Portable Quantum

Computer Markets in 2025

Figure 26. United States VS China: Portable Quantum Computer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Portable Quantum Computer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Portable Quantum Computer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Portable Quantum Computer Production Market Share 2025

Figure 30. China Based Manufacturers Portable Quantum Computer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Portable Quantum Computer Production Market Share 2025

Figure 32. World Portable Quantum Computer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Portable Quantum Computer Production Value Market Share by Type in 2025

Figure 34. Photonic Quantum

Figure 35. Trapped Ion

Figure 36. Superconducting

Figure 37. Neutral Atom

Figure 38. World Portable Quantum Computer Production Market Share by Type (2021-2032)

Figure 39. World Portable Quantum Computer Production Value Market Share by Type (2021-2032)

Figure 40. World Portable Quantum Computer Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 41. World Portable Quantum Computer Production Value by Mobility Level, (USD Million), 2021 & 2025 & 2032

Figure 42. World Portable Quantum Computer Production Value Market Share by Mobility Level in 2025

Figure 43. Desktop Quantum Systems

Figure 44. Rack-mounted Portable

Figure 45. Field-deployable Systems

Figure 46. World Portable Quantum Computer Production Market Share by Mobility Level (2021-2032)

Figure 47. World Portable Quantum Computer Production Value Market Share by Mobility Level (2021-2032)

Figure 48. World Portable Quantum Computer Average Price by Mobility Level

(2021-2032) & (K US\$/Unit)

Figure 49. World Portable Quantum Computer Production Value by System Scale, (USD Million), 2021 & 2025 & 2032

Figure 50. World Portable Quantum Computer Production Value Market Share by System Scale in 2025

Figure 51. Small-scale (

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