

# Global Portable Oxygen Concentrator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF2E7DD216F4EN.html>

Date: June 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: GF2E7DD216F4EN

## Abstracts

The global Portable Oxygen Concentrator market size is expected to reach \$ 654 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Portable Oxygen Concentrator (POC) is a compact medical oxygen-therapy device that separates nitrogen from ambient air through molecular-sieve adsorption and delivers concentrated oxygen to patients with hypoxemia, COPD, asthma-related respiratory impairment, or other oxygen-support needs. Unlike oxygen cylinders, it does not store compressed oxygen; it generates oxygen on demand and can operate from battery, AC power, or DC vehicle power.

The upstream supply chain includes miniature compressors, PSA molecular-sieve beds, adsorption columns, solenoid valves, oxygen/flow/pressure sensors, PCBAs, lithium battery packs, AC/DC power modules, filters, silencers, plastic housings, cannulas, and replacement accessories. Midstream activities include medical-device design, pneumatic-system integration, embedded control software, reliability validation, ISO 13485 manufacturing, and regulatory approval such as FDA, CE MDR, and NMPA registration. Downstream channels include home medical equipment providers, DME/HME distributors, hospitals, clinics, long-term care institutions, etc.

In 2025, global portable oxygen concentrator production reached approximately 300 k units, with an average global market price is \$1,500 per unit.

Portable oxygen concentrators are oxygen-therapy devices designed for mobility, daily activity, and travel, extending oxygen use from a fixed home setting to on-the-go use. Compared with stationary concentrators, this category places much greater emphasis

on lightweight design, battery duration, portability, and dynamic oxygen delivery. Most mainstream products today are built around pulse-dose delivery, while some models also support continuous flow or hybrid 'portable plus home-use' positioning. Public product information shows how strong the lightweight trend has become: the Inogen Rove 4 is positioned at about 2.8 lbs and the Rove 6 at about 4.8 lbs, while FAA travel acceptance is also highlighted as a core feature for many models. That indicates the category is no longer just a miniaturized oxygen machine, but an important product form centered on restoring mobility and freedom of movement.

Demand growth in this market is being supported by the combined need for long-term oxygen therapy and mobility preservation among patients with chronic respiratory conditions such as COPD. The GOLD 2025 guidance continues to link long-term oxygen therapy with severe resting hypoxemia, while CMS in the U.S. continues to cover portable oxygen systems for qualifying patients who are mobile within the home. This means the market logic behind portable oxygen concentrators is not simply a consumer-style portability upgrade, but increasingly a blend of clinical long-term management, home-based care, and reimbursement alignment. At the same time, competition is shifting away from basic oxygen delivery alone toward a broader balance of longer runtime, lower weight, quieter operation, more sensitive breath triggering, and easier day-to-day use. Public materials from CAIRE, Drive DeVilbiss, and Philips already point to auto-adjusting pulse delivery, remote connectivity, and multi-power support as key upgrade directions, showing that the category is moving toward a more intelligent and scenario-based oxygen-therapy platform.

In development terms, portable oxygen concentrators are evolving from standalone oxygen devices into integrated solutions that combine lightweight hardware, smart delivery algorithms, and remote service connectivity. At the product level, lightweight design, longer battery life, and travel readiness remain the clearest growth drivers. At the technology level, auto-adjusting oxygen delivery, sensitive breath detection, remote data management, and stronger coordination with home-care services are improving both usability and therapy management. At the market level, as home oxygen therapy expands, populations age, and users place greater value on quality of life and freedom of movement, portable oxygen concentrators are likely to continue moving toward greater portability, stronger intelligence, and broader use-case coverage. Future competition in this category will therefore be defined less by flow setting alone and more by how well suppliers balance size and weight, battery endurance, delivery stability, digital connectivity, and service support.

This report studies the global Portable Oxygen Concentrator production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Oxygen Concentrator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Oxygen Concentrator that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Portable Oxygen Concentrator total production and demand, 2021-2032, (K Units)

Global Portable Oxygen Concentrator total production value, 2021-2032, (USD Million)

Global Portable Oxygen Concentrator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Portable Oxygen Concentrator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Portable Oxygen Concentrator domestic production, consumption, key domestic manufacturers and share

Global Portable Oxygen Concentrator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Portable Oxygen Concentrator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Portable Oxygen Concentrator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Portable Oxygen Concentrator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inogen, CAIRE Inc., Drive DeVilbiss Healthcare, O2 Concepts, GCE Medical, Nidek Medical, Teijin, Longfian Scitech, Jiangsu Jumao X-Care Medical, Kingon Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Oxygen Concentrator market

#### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Portable Oxygen Concentrator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Portable Oxygen Concentrator Market, Segmentation by Type:

1L Portable Oxygenerator

2L Portable Oxygenerator

3L Portable Oxygenerator

4L Portable Oxygenerator

5L Portable Oxygenerator

## Global Portable Oxygen Concentrator Market, Segmentation by Oxygen Delivery Mode:

Pulse-dose Oxygen Concentrator

Continuous-flow Oxygen Concentrator

Dual-mode Oxygen Concentrator

## Global Portable Oxygen Concentrator Market, Segmentation by Form:

Wearable Type

Handheld Type

## Global Portable Oxygen Concentrator Market, Segmentation by Application:

Hospital Care

Home Care

Outdoor Care

## Companies Profiled:

Inogen

CAIRE Inc.

Drive DeVilbiss Healthcare

O2 Concepts

GCE Medical

Nidek Medical

Teijin

Longfian Scitech

Jiangsu Jumao X-Care Medical

Kingon Medical

Belluscura

Shenyang Canta

Jiangsu Yuyue Medical

#### Key Questions Answered:

1. How big is the global Portable Oxygen Concentrator market?
2. What is the demand of the global Portable Oxygen Concentrator market?
3. What is the year over year growth of the global Portable Oxygen Concentrator market?
4. What is the production and production value of the global Portable Oxygen Concentrator market?
5. Who are the key producers in the global Portable Oxygen Concentrator market?
6. What are the growth factors driving the market demand?

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