

Global Portable Oxygen Concentrator Battery Pack Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Portable Oxygen Concentrator Battery Pack market size is expected to reach \$ 1886 million by 2032, rising at a market growth of 19.7% CAGR during the forecast period (2026-2032).

Portable Oxygen Concentrator Battery Pack refers to rechargeable battery packs, battery cartridges, external battery modules, extended batteries, and replacement batteries used to power portable oxygen concentrators during mobile use, travel, outdoor activity, emergency backup, and daily oxygen therapy away from fixed power sources. These battery packs are usually model-specific accessories designed for pulse-flow or continuous-flow portable oxygen concentrators and are used to extend device runtime, improve patient mobility, and support uninterrupted oxygen therapy. In this report, the market mainly includes standard POC battery packs, extended POC battery packs, external battery packs, snap-in battery cartridges, lithium-ion replacement batteries, aircraft-compliant battery packs, and battery-and-charger bundles for portable oxygen concentrators. The 2025 benchmark ASP is US\$145 / unit, shipment volume is 3,600k units, and average gross margin is 32%. The upstream industry chain includes lithium-ion cells, battery management systems, protection circuits, plastic housings, connectors, charging interfaces, thermal management materials, labels, packaging materials, and safety certification components. The midstream includes battery pack design, cell assembly, BMS integration, casing assembly, charging and discharging testing, cycle-life testing, safety testing, compatibility testing, labeling, medical accessory compliance, and after-sales replacement services. The downstream includes portable oxygen concentrator manufacturers, home respiratory care providers, medical equipment distributors, hospitals, home healthcare, elderly care, travel oxygen therapy users, and patients requiring supplemental oxygen therapy.

Portable oxygen concentrator battery packs are becoming more important as oxygen therapy users seek longer mobility, safer travel, and greater independence from fixed power sources. Because portable oxygen concentrators are often used outside the home, battery runtime, charging convenience, weight, safety, and device compatibility directly influence user experience. Demand is supported by aging populations, chronic respiratory disease management, home oxygen therapy, travel-friendly medical devices, and the growing use of lightweight portable oxygen concentrators. Product development is moving toward longer runtime, lighter battery packs, faster charging, improved cycle life, better battery management systems, aircraft-compliant designs, safer thermal protection, and bundled external chargers for continuous daily use.

This report studies the global Portable Oxygen Concentrator Battery Pack production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Oxygen Concentrator Battery Pack and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Oxygen Concentrator Battery Pack that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Oxygen Concentrator Battery Pack total production and demand, 2021-2032, (K Units)

Global Portable Oxygen Concentrator Battery Pack total production value, 2021-2032, (USD Million)

Global Portable Oxygen Concentrator Battery Pack production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Portable Oxygen Concentrator Battery Pack consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Portable Oxygen Concentrator Battery Pack domestic production, consumption, key domestic manufacturers and share

Global Portable Oxygen Concentrator Battery Pack production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Portable Oxygen Concentrator Battery Pack production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Portable Oxygen Concentrator Battery Pack production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Portable Oxygen Concentrator Battery Pack market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inogen, Philips Respironics, CAIRE, GCE Healthcare, OxyGo, ResMed, Invacare, Drive DeVilbiss Healthcare, Precision Medical, Belluscura, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Oxygen Concentrator Battery Pack market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Oxygen Concentrator Battery Pack Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Oxygen Concentrator Battery Pack Market, Segmentation by Type:

Standard Battery Pack

Extended Battery Pack

Global Portable Oxygen Concentrator Battery Pack Market, Segmentation by Cell Configuration:

4-Cell Battery Pack

8-Cell Battery Pack

12-Cell Battery Pack

16-Cell Battery Pack

Custom Cell Battery Pack

Global Portable Oxygen Concentrator Battery Pack Market, Segmentation by Installation Form:

Snap-In Battery Pack

Slide-In Battery Pack

Bottom-Mounted Battery Pack

External Cable Battery Pack

Global Portable Oxygen Concentrator Battery Pack Market, Segmentation by Application:

Home Oxygen Therapy

Travel Oxygen Therapy

Elderly Respiratory Care

Chronic Respiratory Disease Management

Others

Companies Profiled:

Inogen

Philips Respironics

CAIRE

GCE Healthcare

OxyGo

ResMed

Invacare

Drive DeVilbiss Healthcare

Precision Medical

Belluscura

Rhythm Healthcare

Key Questions Answered:

1. How big is the global Portable Oxygen Concentrator Battery Pack market?
2. What is the demand of the global Portable Oxygen Concentrator Battery Pack market?

3. What is the year over year growth of the global Portable Oxygen Concentrator Battery Pack market?
4. What is the production and production value of the global Portable Oxygen Concentrator Battery Pack market?
5. Who are the key producers in the global Portable Oxygen Concentrator Battery Pack market?
6. What are the growth factors driving the market demand?

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