

Global Portable and Laboratory Water Quality Analysis Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Portable and Laboratory Water Quality Analysis Equipment market size is expected to reach \$ 3189 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Portable and Laboratory Water Quality Analysis Equipment refers to analytical instruments and supporting testing tools used to measure physicochemical parameters, pollutant indicators and routine water quality indicators in field or laboratory settings. It typically includes portable multi-parameter meters, pH meters, dissolved oxygen meters, conductivity meters, turbidimeters, colorimeters, portable and benchtop spectrophotometers, ion meters, titrators, laboratory water analyzers, and related reagents and consumables. These instruments generally use electrochemical, optical, colorimetric, spectrophotometric, titration or ion-selective electrode methods to provide quantitative or semi-quantitative analysis of pH, dissolved oxygen, conductivity, turbidity, residual chlorine, ammonia nitrogen, COD, nutrients, metal ions and other key indicators in drinking water, wastewater, surface water, groundwater, industrial effluent and process water. The unit price of Portable and Laboratory Water Quality Analysis Equipment is typically several thousand US dollars, with an industry gross profit margin between 40% and 60%.

The upstream supply chain of Portable and Laboratory Water Quality Analysis Equipment mainly includes electrochemical electrodes, optical components, light sources and detectors, cuvettes, sensors, microfluidic parts, precision pumps and valves, electronic components, display and data storage modules, calibration solutions, standard solutions, chemical reagents, test vials and consumable packaging. Downstream applications include environmental monitoring stations, water utilities,

wastewater treatment plants, industrial facilities, third-party testing laboratories, research institutes, university laboratories, public health agencies, food and beverage companies and pharmaceutical manufacturers. Market revenue is generated not only from instrument sales but also from reagents, consumables, calibration and maintenance solutions, method packages, replacement parts and after-sales services, giving the sector strong recurring-consumable and service-extension characteristics.

The Portable and Laboratory Water Quality Analysis Equipment market is mainly driven by environmental regulation, drinking water safety, wastewater treatment operation, industrial process control, scientific research and third-party testing demand. Product forms include portable multi-parameter meters, field colorimeters, portable spectrophotometers, benchtop laboratory instruments, electrochemical analyzers, turbidimeters, titrators and related reagents and consumables. Future competition will focus on analytical accuracy, method compatibility, ease of operation, data recording and traceability, completeness of reagent systems, and consistency between field and laboratory results.

This report studies the global Portable and Laboratory Water Quality Analysis Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable and Laboratory Water Quality Analysis Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable and Laboratory Water Quality Analysis Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable and Laboratory Water Quality Analysis Equipment total production and demand, 2021-2032, (K Units)

Global Portable and Laboratory Water Quality Analysis Equipment total production value, 2021-2032, (USD Million)

Global Portable and Laboratory Water Quality Analysis Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Portable and Laboratory Water Quality Analysis Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Portable and Laboratory Water Quality Analysis Equipment domestic production, consumption, key domestic manufacturers and share

Global Portable and Laboratory Water Quality Analysis Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Portable and Laboratory Water Quality Analysis Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Portable and Laboratory Water Quality Analysis Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Portable and Laboratory Water Quality Analysis Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Thermo Fisher Scientific, Xylem, HACH (Veralto), Endress+Hauser, Mettler-Toledo, Yokogawa, Shimadzu, Horiba, Badger Meter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable and Laboratory Water Quality Analysis Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable and Laboratory Water Quality Analysis Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable and Laboratory Water Quality Analysis Equipment Market,
Segmentation by Type:

Electrochemical Method

Optical Method

Others

Global Portable and Laboratory Water Quality Analysis Equipment Market,
Segmentation by Sensor Integration:

Single-parameter

Multi-parameter

Global Portable and Laboratory Water Quality Analysis Equipment Market,
Segmentation by Automation Level:

Automatic

Manual

Global Portable and Laboratory Water Quality Analysis Equipment Market,
Segmentation by Application:

Drinking Water Testing

Wastewater Testing

Scientific Research

Others

Companies Profiled:

Veolia

Thermo Fisher Scientific

Xylem

HACH (Veralto)

Endress+Hauser

Mettler-Toledo

Yokogawa

Shimadzu

Horiba

Badger Meter

Metrohm

DwyerOmega

DKK-TOA

Lovibond (Tintometer Group)

LaMotte

Myron L

Focused Photonics

Lihe Technology

CREATEC

INESA Scientific Instrument

Key Questions Answered:

1. How big is the global Portable and Laboratory Water Quality Analysis Equipment market?
2. What is the demand of the global Portable and Laboratory Water Quality Analysis Equipment market?
3. What is the year over year growth of the global Portable and Laboratory Water Quality Analysis Equipment market?
4. What is the production and production value of the global Portable and Laboratory Water Quality Analysis Equipment market?
5. Who are the key producers in the global Portable and Laboratory Water Quality Analysis Equipment market?
6. What are the growth factors driving the market demand?

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