

Global Portable Molecular Sieve Oxygen Concentrator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Portable Molecular Sieve Oxygen Concentrator market size is expected to reach \$ 654 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

A portable molecular sieve oxygen concentrator is a compact oxygen therapy device that uses zeolite molecular sieves and pressure swing adsorption to remove nitrogen from ambient air and deliver oxygen-enriched gas. It is usually battery-powered or AC/DC-compatible and can provide pulse-dose, continuous-flow or dual-mode oxygen delivery. In reimbursement and regulatory language, a portable oxygen concentrator is generally expected to deliver at least 85% oxygen concentration and operate on AC or DC power.

The upstream supply chain includes miniature oil-free compressors, zeolite or lithium molecular sieves, sieve beds, solenoid valves, equalization valves, oxygen/flow/pressure sensors, PCBAs, lithium battery packs, AC/DC adapters, cooling fans, filters, silencers, housings, nasal cannulas and carrying accessories. Compressors, sieve beds, batteries and control algorithms are the main determinants of oxygen purity stability, weight, noise, battery life and product durability. Midstream activities include pneumatic-system design, embedded software, device assembly, reliability testing, ISO 13485 production and regulatory approvals. Downstream channels include hospitals, rehabilitation centers, etc.

In 2025, global portable molecular sieve oxygen concentrator production reached approximately 300 k units, with an average global market price is \$1,500 per unit.

Portable Molecular Sieve Oxygen Concentrators are generally positioned within the

Portable Oxygen Concentrator (POC) category. Their core operating principle is to use molecular sieve / pressure swing adsorption (PSA) technology to separate oxygen from ambient air, then deliver supplemental oxygen through pulse-dose systems or, in some models, continuous-flow or dual-mode designs. Compared with stationary concentrators, this segment places much greater emphasis on lightweight construction, battery endurance, mobility use cases, and breath-trigger sensitivity. In essence, it extends oxygen therapy from a fixed home setting into walking, travel, and everyday activity.

Demand growth in this segment is being supported by the combined need for long-term oxygen therapy and preserved mobility among patients with chronic respiratory disease, especially COPD and other chronic lung conditions. As a result, competition is no longer defined simply by whether a device can generate oxygen, but increasingly by a broader balance of lower weight, longer battery life, quieter operation, more sensitive breath detection, wider prescription coverage, and better fit across both home and travel scenarios.

The category is now evolving from a standalone portable oxygen device into a broader solution built around lightweight hardware, smart oxygen-delivery algorithms, and remote connectivity. At the same time, FDA documentation and current supplier materials continue to reflect a clear technical reality: there is an ongoing trade-off between portability and oxygen-delivery capability, so future product development will increasingly focus on balancing smaller and lighter platforms with stronger oxygen output, longer runtime, and broader use-case coverage. Overall, the segment should continue to benefit from the expansion of home oxygen therapy, aging populations, and rising expectations for quality of life, but market competition is likely to become more intelligence-driven, scenario-based, and service-oriented.

This report studies the global Portable Molecular Sieve Oxygen Concentrator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Molecular Sieve Oxygen Concentrator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Molecular Sieve Oxygen Concentrator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Molecular Sieve Oxygen Concentrator total production and demand, 2021-2032, (K Units)

Global Portable Molecular Sieve Oxygen Concentrator total production value, 2021-2032, (USD Million)

Global Portable Molecular Sieve Oxygen Concentrator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Portable Molecular Sieve Oxygen Concentrator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Portable Molecular Sieve Oxygen Concentrator domestic production, consumption, key domestic manufacturers and share

Global Portable Molecular Sieve Oxygen Concentrator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Portable Molecular Sieve Oxygen Concentrator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Portable Molecular Sieve Oxygen Concentrator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Portable Molecular Sieve Oxygen Concentrator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inogen, CAIRE Inc., Drive DeVilbiss Healthcare, O2 Concepts, GCE Medical, Nidek Medical, Teijin, Longfian Scitech, Jiangsu Jumao X-Care Medical, Kingon Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Molecular Sieve Oxygen Concentrator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Molecular Sieve Oxygen Concentrator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Molecular Sieve Oxygen Concentrator Market, Segmentation by Type:

1?2 LPM Oxygen Concentrator

3 LPM Oxygen Concentrator

5 LPM Oxygen Concentrator

Others

Global Portable Molecular Sieve Oxygen Concentrator Market, Segmentation by Oxygen Delivery Mode:

Pulse-dose Oxygen Concentrator

Continuous-flow Oxygen Concentrator

Dual-mode Oxygen Concentrator

Global Portable Molecular Sieve Oxygen Concentrator Market, Segmentation by Form:

Wearable Type

Handheld Type

Global Portable Molecular Sieve Oxygen Concentrator Market, Segmentation by Application:

Hospital Care

Home Care

Outdoor Care

Companies Profiled:

Inogen

CAIRE Inc.

Drive DeVilbiss Healthcare

O2 Concepts

GCE Medical

Nidek Medical

Teijin

Longfian Scitech

Jiangsu Jumao X-Care Medical

Kingon Medical

Belluscura

Shenyang Canta

Jiangsu Yuyue Medical

Key Questions Answered:

1. How big is the global Portable Molecular Sieve Oxygen Concentrator market?
2. What is the demand of the global Portable Molecular Sieve Oxygen Concentrator market?
3. What is the year over year growth of the global Portable Molecular Sieve Oxygen Concentrator market?
4. What is the production and production value of the global Portable Molecular Sieve Oxygen Concentrator market?
5. Who are the key producers in the global Portable Molecular Sieve Oxygen Concentrator market?
6. What are the growth factors driving the market demand?

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